Advania Bakvörður

Setup and instructions





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Advania Bakvörður

1. Setup

There is a special Role Center for Bakvordur solution called Advania Bakvordur.

To setup Advania Bakvordur Role Center go to My Settings.



Drill down on Role field, choose Advania Bakvordur from Available Roles page, and click on OK button

Role	Sales Order Processor	
Company	CRONUS IS	
Work Date	12.4.2021	
Region	Icelandic (Iceland)	
Language	English (United Kingdom)	
Time Zone	(UTC) Coordinated Universal Time	
Notifications	Change when I receive notifications.	
Teaching Tips		
Security		
Your last sign in was on 13.12.21 10:09	9.	
	OK Ca	ncel



Display Name	
→ Advania Bakvordur	:
Company Hub	
Advania Poststod	
Advania Basic Menu	
Advania Main Menu	
Test Role Center	
Advania Banking Credit Card Collections	
Accountant	
Business Manager	
Business Manager Evaluation	
Service Manager	
Sales Order Processor	
Manufacturing Manager	
Project Manager	
Sales and Relationship Manager	
	· · · · · · · · · · · · · · · · · · ·

Advania Bakvordur Role Center will open:

CRONUS IS	≡ Journals						2
Good r	morning!			Actions > Setup > Entr	ries :	Exports > Import Entries	
• ○ Insights							
My Customers	Ý			My Items \vee			
Customer No. ↑	Name	Phone No.	Balance (LCY)	ltem No. 1		Description	Unit Price
10000	Adatum Corporation		2.089.896.00	<u>1896-5</u>	1	ATHENS-skrifborð	65.260.00
20000	Trey Research		1.024.774,44	1900-S		PARIS-stóll, svartur	12.570,00
30000	School of Fine Art		3.509.240.00	1906-S		ATHENS-laus fótstallur	28.270,00
40000	Alpine Ski House		598.510,00	1908-S		LONDON-skrst.stóll, blár	12.390.00

1. *Bakvordur Setup* can be accessed from the role center:

CRONUS IS =	
Items Jobs Job Journals	
Good morning!	Actions > Setup > Entries > Exports > Import Entries # Bakvordur Setup Bakvordur Rates Mapping
•0	🕏 Jobs Setup
Insights	Dob Journal Templates

Or from *Service Connections* page:



service connections	
Go to Pages and Tacks	
Go to Fages and Tasks	

2. On Service Connections page click on Advania – Bakvordur

\leftarrow	Service Connections				Ľ	2
	🔎 Search 🖸 Setup			Ê	7	
	Name		Status			
	Advania - Bakvordur	1	Disabled			

3. Bakvordur Setup page will open:

🛃 Toggle Endpoints		C
7.	Enabled	
General		
No. Series · · · · · · · · *	Job Journal Template ···· VERK	\ \
	Job Journal Batch 🛛 😽	
	L	
Connection	Test URL https://dem	o.bakvordur.is/ba
Connection Production URL	✓ Test URL ····· https://dem Test Username ···· ★	o.bakvordur.is/ba
Connection Production URL Username Password	Test URL Test Username Test Password	o.bakvordur.is/ba

In General tab we can find fields:

- No. Series: No. Series used for creation of Bakvordur Entries
- Job Journal Template: What template to use for job journal
- Job Journal Batch: What batch to use for the template chosen above in the job journal

In Connection tab we can find fields:



- Production URL: base URL for production server
- Username: Username provided from Bakvörður for the production server
- Password: Password provided from Bakvörður for the production server
- Test URL: base URL for the test server
- Test Username: Username provided from Bakvörður for the test server
- Test Password: Password provided from Bakvörður for the test server

To switch between test and production server use *Toggle Endpoints* action, active server will become green



After all fields from Bakvordur Setup page are populated, click Enable field and close the page.

Eart - Dattoradi Setap		2 ×
imes Succesfully connected to Bakvordur.		~
Toggle Endpoints		0
You must disable the service before you can make changes.	Enabled · · · · · · · · · · · · · · · · · · ·	
General		
No. Series	Job Journal Template	VERK
	Job Journal Batch	BAKVŌRÐUR 🗸
Connection		
Connection Production URL · · · · · · ·	Test URL	https://demo.bakvordur.is/ba
Connection Production URL Username	Test URL	https://demo.bakvordur.is/ba BCtro_IntegrationUser186



Reason Codes

To be able to import entries from Bakvordur you must define which reason codes you want, codes can be found on the Bakvordur site. To setup which reason codes to import, *Bakvordur Reason Code* page can be accessed from the role center:

Items Jobs Job Journals	
Headline	Actions
Good morning!	R Bakvordur Setup
	🖽 Bakvordur Reason Codes
	🕼 Bakvordur Rates Mapping
• 0	🗟 Jobs Setup
Insights	🖬 Job Journal Templates

Bakvordur Reason Code page will open

Bakvor	dur Reason Code				√ Saved		ď	2
, O S	earch + New	🐯 Edit List	🗎 Delete			Ŕ	7	
	Code 1			Description		Import		
\rightarrow	Т							

Fields that can be found:

- Code: Code that can be found at Bakvordur site
- Description: Further explanation for the code, optional field
- Import: Specifies whether to import this code

Codes that are not on this page but appear in an entry from Bakvordur will automatically be filled into this page but with the import field set to false.

Rates Mapping

To be able to instert entries from Bakvordur to a job journal you must map the rates from Bakvordur to a work type. *Bakvordur Rates Mapping page can be accessed from the role center:*



CRONUS IS

Items

Jobs

Jobs

Jobs

Jobs

Setup

Setup

Setup

Bakvordur Setup

Bakvordur Reason Codes

Bakvordur Rates Mapping

Solos Setup

Insights

Bakvordur Rates Mapping will open

Bakv	ordur Ra	ates Mapping]			✓ Saved		ď	2
Q	Search	+ New	🐯 Edit List	🗎 Delete			Ê	7	
		Rate 1			Work Type				
		DV			DV				
	->	W			VV.				

Fields that can be found:

- Rate: This is the rate found at Bakvordur site (DV, YV, ST)
- Work Type: The work type that you are mapping the rate to.



2. INSTRUCTIONS

You can both export items (called resources in Bakvörður) and jobs and their job tasks

Items

To export Item to Bakvörður:

1. Navigate to Items



Headline

Want to learn more about Business Central?

Actions			
> Setup	> Entries	> Exports	> Import Entries

2. Choose the Item you want to export to Bakvörður

~	Items												
	× You can	get the sales forecast updated auto	matically every weel	c. Set Up Scher	duled Fo	orecasting D	on't ask again						
	,	+ New Manage Process	Report Item	Prices & Discou	unts	Request Appr	oval Invento	ory Att	ributes Actions	Related	Reports	SmartList	Fewer option
	No. 1	Description	Туре	Inventory	Substi. Exist	. Assem BOM	Base Unit of Measure	Cost is Adj	Unit Cost	Unit Price	Vendor No.	Default Deferral Template	Bak Acti
	1896-S	ATHENS-skrifborð	Inventory	4	No	No	STYKKI		50,900.00	55,260.00	30000		
	1900-S	PARIS-stóll, svartur	Inventory	0	No	No	STYKKI		9,800.00	12,570.00	20000		
	1906-S	ATHENS-laus fótstallur	Inventory	5	No	No	STYKKI		22,050.00	28.270.00	30000		
	1908-S	LONDON-skrst.stóll, blár	Inventory	3	No	No	STYKKI		9,660.00	12,390.00	30000		
	1920-S	ANTWERP-fundarborð	Inventory	10	No	No	STYKKI		32,960.00	42,240.00	20000		
	1925-W	Símafundarbúnt 1–6	Inventory	0	No	Yes	STYKKI		0.00	12,310.00			
	1928-S	AMSTERDAM-lampi	Inventory	8	No	No	STYKKI		2,790.00	3,580.00	10000		
	1929-W	Símafundarbúnt 1–8	Inventory	0	No	Yes	STYKKI		0.00	15,250.00			

3. Item card page will open, click on the Export to Bakvordur Action





4. Item will be exported to Bakvörður



- 5. Fields that get sent over are:
 - o No.
 - Description
 - o Base Unit of Measure

Items that are active at Bakvörður can be seen on the item card page and items list page:

1000 0	1.71.151.16	1 . CI X
1896-5	· ALHENS-C	krithord
1000 0	ATTICING 5	KIIIDOIO

ocess iten	Deines & Discounts Dee	A start Amount	Deleted	Environ a	and the second						
noonnau 1.8873.	i Frices & Discounts Req	uest Approval Ac	cions Related	rewer c	puons						
em											Show les
	189	6-S			GTIN ·····						
scription ····	ATH	IENS-skrifborð			Item Category	Code	TAFL	A			~
cked · · · · ·	•	\supset			Automatic Ext	Texts)			
e concorrecto	Inv	entory		~	Common Item	No					
e Unit of Me	asure STY	KKI		\sim	Purchasing Co	de					~
t Date Modif	ied	9/2021			Bakvordur Act	ive ·····		C			
Items × You ca	n get the sales forecast updated + New Manage Proc	automatically every week	 Set Up Scheo Prices & Discou 	duled Foreca	sting Don't ask ag Jest Approval In	ain ventory Attri	butes Actio	ons Related	Reports	SmartList	Fewer
Items X You ca Search No. †	n get the sales forecast updated + New Manage Proc Description	automatically every week ess Report Item Type	Prices & Discou	duled Foreca	sting Don't ask ag Jest Approval In Assem	ain ventory Attri of is Adj	ibutes Actic	ons Related	Reports Vendor No.	SmartList Default Deferral Template	Fewer Ba
Items X You ca Search No. 1 1896-5	n get the sales forecast updated + New Manage Proc Description : ATHENS-skrifborð	automatically every week ess Report Item Type Inventory	Set Up Scher Prices & Discou Inventory. 4	duled Foreca ints Requ Substi Exist	sting Don't ask ag lest Approval In Assem Base Unit I BOM Measure No <u>STYKKI</u>	ventory Attri of Cost Adj	butes Actio Unit Cost 50,900.00	Unit Price 65.260.00	Reports Vendor No. 30000	SmartList Default Deferral Template	Fewer B. A
Items X You ca Search No. 1 <u>1896-5</u> 1900-5	n get the sales forecast updated + New Manage Proc Description : ATHENS-skrifborð PARIS-stóll, svartur	automatically every week ess Report Item Type Inventory Inventory	Prices & Discou Inventory.	duled Foreca Ints Requ Substi Exist No	sting Don't ask ag uest Approval In Assem Base Unit Measure No <u>STYKKI</u> No STYKKI	entory Attri of Cost Adj 2	Unit Cost 50,900.00 9,800.00	ons Related Unit Price 65.260.00 12.570.00	Reports Vendor No. <u>30000</u> 20000	SmartList Default Deferral Template	Fewer Ba Ac

To update an item that has already been sent to Bakvörður, click on the *Export to Bakvordur* action again.



To delete an item from Bakvörður, click on the Delete from Bakvordur action



\leftarrow	Item Card	
	1896-S · ATHENS-skri	fborð
	imes If you want, we can assign attributes	based on the images you
	Process Item Prices & Discounts	Request Approval
	🗊 Export to Bakvordur 🗙 Delete fro	om Bakvordur 🚺 Item

Jobs and job tasks

To add jobs and job tasks to Bakvörður:

1. Navigate to Jobs

CRONUS IS = Items Jobs Job Journals	
Headline Want to learn more about Business Central?	Actions Setup > Entries > Exports > Import Entries

2. Choose the job you want to export to Bakvörður

4	Jobs													
		ew Manage	Process F	Report	Navigate	Job	Prices & Discounts		Actions	Related	Reports	Fewer options		
	No. 4		Description					Bill-	to Customer I	No.	Status		Search Description	Bakvordur Active
	JOB00030	÷	Ný skrifstofuł	húsgögn				200	000		Open		NÝ SKRIFSTOFUHÚSGÖGN	
	J00110		Some Job					100	000		Open		SOME JOB	

3. Job Card will open, click on the Export Job to Bakvordur action

\leftarrow	Job Card							
	J0011	0 · Sc	me Job					
	Process	Report	Prices & Discounts	WIP	Navigate	Job	Print/Send	More options
	🗋 Cop	y Job Tasks	from 🕄 Copy Job	o Tasks to	🖫 Ex	port Job	to Bakvordur	

4. The Job along with every job task of type Posting will be exported





- 5. Fields that get sent over:
 - o Job
 - No.
 - Description
 - Duration -> Starting Date (optional)
 - Duration -> Ending Date (optional)
 - Person Responsible (optional)
 - SSN must be set on the person and match one at Bakvörður
 - o Job Task
 - Job Task No.
 - Description
 - Start Date (optional)
 - End Date (optional)
- 6. Same as with Items you can see which jobs/job tasks are active at Bakvörður on the Jobs list page and job car page

If you add a job task or change any of the fields sent over, you can click on the *Export Job to Bakvordur* again and it will export every new Job task and update every active job and job task.

Export History

To see history on everything that has been exported, navigate to Bakvordur Exports list page

CRONUS IS \equiv				
Items Jobs Job Journals				
Headline	Actions		_	
Want to learn more about	> Setup	> Entries	> Exports	> Import Entries
Business Central?				

Bakvordur Exports page will open, the *Endpoint* field shows exports to that endpoint. Each line represents an export to Bakvörður. The field Parent No. is only for type *Job Task* and shows the number of the job it belongs to. The *Active* field shows if the type is currently active at Bakvörður.



En	ndpoint			https://demo.bakvordur.is/bakvordur/api			~
						Ŕ	Y
	Туре		No.	Description	Parent No.		Activ
÷	<u>ltem</u>	:	<u>1001</u>	Tréskrúfur			
	Job		J00100	BC verk1			
	Job Task		1000	BC Undirverk1	J00100		
	Job Task		1010	BC Undirverk2	J00100		
	Item		1896-S	ATHENS-skrifborð			
	Job		J00110	Some Job			
	Job Task		1000	Some Job Task	J00110		

Import

Import Entries page can be accessed from the role center:



Actions

 > Setup
 > Entries
 > Exports
 > Import Entries



Import Entries page opens.

	2
Import From Bakvordur	
🗄 Import	
Minimum Confirm step	~
Date From 🔭	
Date To *	11
Optional	
External Id	

Users can choose what the minimum confirm step at bakvordur should be for imported entries and on what dates. Optional field is to input an Id for a job from the exported page and that will get entries only for that job. Click *Import* so that the system picks up those entries requested.

		🗸 Saved 🔲 🗖 🖉
Import Fror	n Bakvordur	
🗄 Import		
Minimum Confirm step	3	~
Date From	1.12.2021	
Date To	5.12.2021	Ē
Optional		
External Id		

After clicking the action *Import*, a message window will open informing you about the results of the request.





Imported entries can be found in the *History* page. *History* can be accessed under the *Entries* tab in the role center page:

Actions			
> Setup	> Entries	> Exports	> Import Entries
😽 Inbox			
History			
		-	

Bakvordur Entries page will open

Bakvordur Ent	ries											1 1
, P Search	Manag	ge 📑 Import Entries	Confirm and transfer entrie	5							Ċ	7
No. 1	~	Employee	Job No.	Job Task No.	Hours	Rates	Start Time	End Time	ltems	Confir	Transf	Error
0000000		1212126342	J00160	1	9.00	DV,YV	15.12.2021 08:00	15.12.2021 17:00	1			
0000001		1212126342	J00160	1	8,00	DV	1.12.2021 08:00	1.12.2021 16:00	0			
0000002		1212126342	J00160	1	8.00	DV	2.12.2021 08:00	2.12.2021 16:00	1	82		

The fields are:

- Employee: SSN on the employee at Bakvordur, for importing there must be a person with this SSN.
- Job No. and Job Task No.: Shows the number on both the job and the job task
- Hours: Total hours in the entry
- Rates: Every rate that appears in the entry
- Start Time and End Time: Show when the hours were worked
- Items: Shows how many different items were used
- Confirmed: Shows if the entry has been confirmed at Bakvordur, confirmed entries won't be imported again
- Transferred: Shows if every registration in the entry has been transferred to the job journal.
- Error: Shows if there was an error transferring the entry



We now open the Bakvordur Entry.

Ly connith a	and transfer e	ntry						
General							Show	v mo
Registration	ID			69475173	Job No.	J00160		
Employee		1212126	342		Job Task No.	1		
Hours · · · ·				8,00	Confirm Step			
Start Time		1.12.202	1 08:00		Cost Center	1		
End Time · ·		1.12.202	1 16:00		Reason	Т		
Error Messag	je						, A	
Error Messag	je						Ê	E
Error Messag Hours →	ge	R	late DV		Quantity Job Journal 8,00		Job Ledger Entry I	Eź No,
Error Messag Hours →	ge Result Id ↑ 52914906	R : [late DV		Quantity Job Journal 8,00		Job Ledger Entry I	Eź No,
Error Messag Hours →	result ld ↑ 52914906	R	late DV		Quantity Job Journal 8,00		ک Job Ledger Entry I	E: No.

If we want to confirm the entry at Bakvordur and create job journal lines using the data from the entry, we can achieve that by running *Confirm and transfer entry* action.



Bakvordur Entry	Ø ø	+ 🖻	🗸 Saved 🗖 🖉
0000001			
Confirm and transfer entry			
General			Show more
Registration ID	69475173	Job No. J00	0160
Employee 12121263	42	Job Task No 1	

When the processing is completed, the user will get a message:

0	Do you want	t to open the job j	ournal?	
			Yes	No

If we review the entry, we can see that it has job journal no. added to the hours tab

Hours						18 E
	Result Id ↑		Rate	Quantity	Job Journal	Job Ledger Entry No.
\rightarrow	<u>52914906</u>	:	DV	8,00	100006	

And if the job journal line has been posted, we can see that the job ledger entry no. is filled out

Hours	5				r e
	Result Id ↑		Rate	Quantity Job Journal	Job Ledger Entry No.
\rightarrow	<u>52914809</u>	1	DV	8,00	5

To see what entries have not been used to create job journal lines or have posted job journal lines the field transferred will be set to false. These entries can be accessed via *Inbox* page found under *Entries* in the role center. If an entry has been transferred but then one or more job journal line gets deleted the entry will have transferred set to false again and show up in the inbox.



Acti	ions			
>	Setup	> Entries	> Exports	> Import Entries
	😽 Inbox			
	History			

Multiple Bakvordur entries can be confirmed and transferred via *Confirm and transfer entries* action on the Bakvordur Entries page

~	Bakvordur Entries												l □ *
		anage	🔓 Import Entries	Confirm and transfer entries								Ŀ	
	No.†		Employee	Job No.	Job Task No.	Hours	Rates	Start Time	End Time	Items	Confir	Transf	Error
	0000002	1	1212126342	J00160	1	8,00	DV	2.12.2021 08:00	2.12.2021 16:00	1			

A request page will open. Here we can choose which Nos to create from, set End Time/Date filter or other filters.

Batch Confirm and Transf	er	Z ×
Filter: Bakvordur Entry		
× No	000002	~
× End Time		
1. (Marcol		
+ Filter		
+ Filter		
+ Filter		