Advania Power BI
Reports for Business
Central
Setup and Instructions
Advania





ADVANIA POWER BI REPORTS FOR BUSINESS CENTRAL

In the following instruction we will go through how you can install the Power BI reports that are built for Business Central.

1 Prerequisites:

- Purchase and assign Power BI license
- Install and configure the Advania Power Platform Connection to use our standard reports.

There is a different Setup and Instruction guide for the Advania Power Platform Connection app. It can be found here: <u>Advania Power Platform</u>

2 ABOUT THE REPORT

This report can be directly integrated into your Dynamics 365 Business Central system, enabling you to conveniently extract data and create customized reports using your Sales data. Our carefully selected data set provides a solid foundation for reporting.

To use the report, you need to install the **Advania Power Platform Connection app** in Business Central to use this report.

3 Installing the APP

To install the app and utilize the report you need to follow these steps.

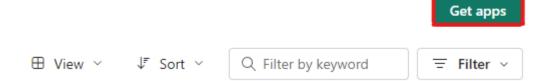
Navigate to https://app.powerbi.com



• In the navigation pane select **Apps**



• In Apps, navigate to the top right corner and select Get Apps



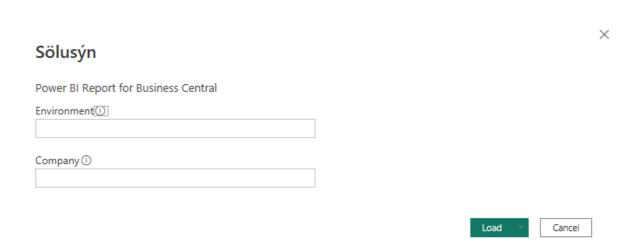
- Search for Advania Power BI Reports for Business Central and press Get It Now
- After completing all the prerequisites, you can connect the report to your data.

4 GET STARTED SETTING UP YOUR APP

Start by filling in the parameters. Then, you'll authenticate to all the data sources this app connects to.

There are two parameters that need to be filled out:





These parameters can be found in Business Central when you are logged in:



The red boxes in the above image contain the necessary information for the parameters. The environment can be found in the top right corner of the window, while the company is listed in the header pane towards the middle.

It is required that you authenticate yourself using Oauth2 after inputting the necessary information.

THE REPORT

The Power BI Reports consists of four sheets that display various visuals of the sales data. The first sheet is an overview of the sales data, providing a broad overview of the sales performance and trends. The second sheet focuses specifically on orders, providing detailed information on the number of orders placed, their value, and other relevant details. The third sheet is centered on customers, providing insights on who are the most important customers and their breakdown based on key performance indicators. Finally, the fourth sheet is based on items, showcasing data on the popularity and performance of individual products or items.