



Advania Signet Connection
Setup and instructions

Advania Signet Connection

1. SETUP

Setup for *Advania Signet Connection* extension is available from *Service Connections* page.

On the Home Page search for *Service Connections*.

Tell me what you want to do

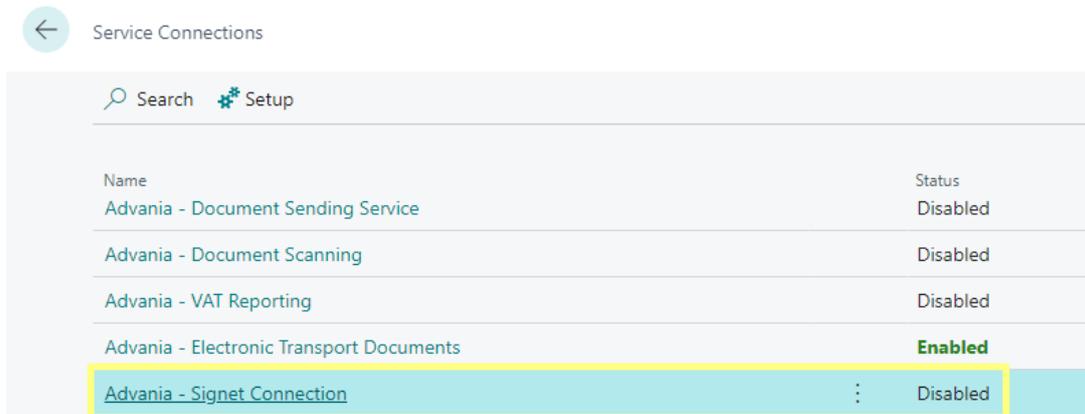
service conn

Go to Pages and Tasks

> Service Connections

Didn't find what you were looking for? Try [exploring pages and reports](#)

Click on Advania – Signet Connection.



Service Connections

Search Setup

Name	Status
Advania - Document Sending Service	Disabled
Advania - Document Scanning	Disabled
Advania - VAT Reporting	Disabled
Advania - Electronic Transport Documents	Enabled
Advania - Signet Connection	Disabled

Next, you will type in your *Country Code*, *User ID*, and *Service Password* and *enable* the solution.

Edit - Signet Connection Setup



✕ Enabled web service is green. In actions is possible to switch between services. ▾

Manage  Toggle Service  Signet Transaction  Copyright Advania, Iceland  Version Page

General

Enable

Country Code

Service Connection

User ID

Service URL

Service Password

Test Service URL

Close

To test the solution, make sure that the *Test Service URL* is **Green**. If it is **Red**, Click *Toggle Service* to switch to Test Service while the solution is disabled.

Edit - Signet Connection Setup



✕ Enabled web service is green. In actions is possible to switch between services. ▾

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General

Enable

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Service URL

Service Password

Test Service URL

Close

You will be asked to confirm the change of services.

 Advania Web Services are changed by user.
Agree to be changed according to usage?

Yes

No

Don't forget to re-enable the solution after making the necessary changes.

Edit - Signet Connection Setup



✕ Enabled web service is green. In actions is possible to switch between services. ▾

Manage  Toggle Service  Signet Transaction  Copyright Advania, Iceland  Version Page

General

Enable

Country Code 354

Service Connection

User ID ADVANIA_BC

Service URL <https://traust.vottun.is/UtilitiesSer...>

Service Password ●●●●●●●●

Test Service URL <https://prufa.signet.is/utilities...>

Close

2. GENERAL INFO

Signet Authentication is used in two ways, for financial approval and delivery approval. Financial approval is accessible on the pages **Sales Order**, **Sales Quote**, and **Sales Invoice**. Delivery approval is accessible on the pages **Posted Sales Invoice** and **Posted Sales Shipment**.

You can access all Signet transactions from the **Signet Connection Setup** page or via search.

Edit - Signet Connection Setup



✕ Enabled web service is green. In actions is possible to switch between services. ▾

Manage  Toggle Service  Signet Transaction  Copyright Advania, Iceland  Version Page

General

Enable

Country Code

Service Connection

User ID

Service URL

Service Password

Test Service URL

Close

View - Signet Connection Transactions



 Search

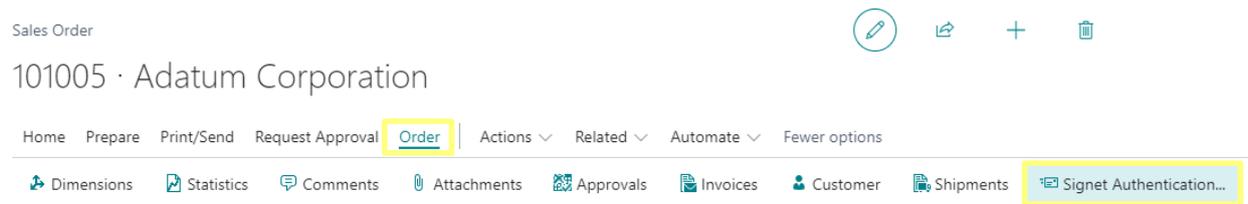


Creation Date and Time ↑	Created by User ID	Phone No.	Authentication Text	Serial	Name
9/21/2021 2:54 PM	ADVANIA	1111111	CRONUS IS: Approval request f...		
9/21/2021 2:54 PM	ADVANIA	7777777	CRONUS IS: Approval request f...		

3. SIGNET AUTHENTICATION

The process for Sales Orders, Sales Quotes, Sales Invoices, Posted Sales Invoices, and Posted Sales Shipment is very similar, so below we will show just Sales Order as an example.

To send Signet Authentication on Sales Order start by Selecting *Order* and then *Signet Authentication*.



After clicking the *Signet Authentication* button, you will get a window (*Send Authentication Msg.*) with a field for **Phone No.** and the **Authentication text** that will be sent to the phone.

Signet Connection Sales Header Auth. ↗ ✕

Send Authentication Msg.

This actions sends request for approving sales document for showed phone no.

Phone No.

Authentication Text

Filter: Sales Header

+ Filter...

Filter totals by:

+ Filter...

If the sales order has a contact in the field **Contact No.** and that contact has a value in the field Phone no.

Then that phone no. will appear in the Phone No. field in the *Send Authentication Msg.* window.

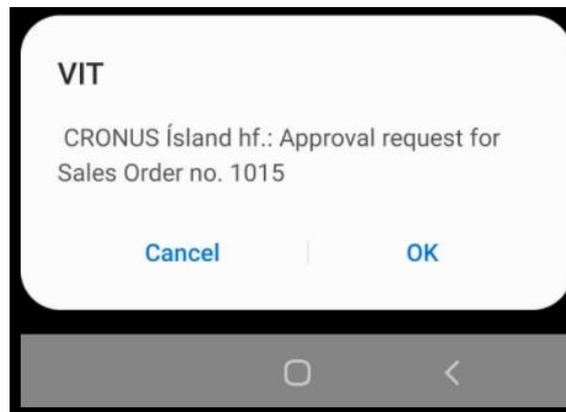
If the contact that is selected on the sales order is not the one you want to Authenticate you can just replace the number in Phone No. field.

The Authenticator will receive a message in their phone that they need to respond to.

The message will contain the name of the company that is asking for the authentication.

Possible documents that can be received are a sales order, sales quote, sales invoice, or delivery.

The message also contains the no. of the document.



After you send authentication, the authenticator has up to 2 min to react to the request. If there is no reaction at that time, the authentication is canceled. Whatever the action of the authenticator is, you will get a message back with information on the action.



Expired transaction. Transaction expiry date has been reached, or timeout has elapsed.

OK

 Authentication accepted

OK

 User Cancel. The end-user has cancelled the signing or already in an other transaction.

OK

On the **Sales Order** page you can find the Fact Box **Signet Authentication**.

There you can see the authentications that have been accepted for that sales order.

The fact box contains Name, SSN, Phone No. and Date and time accepted, Signet Type (Financial or delivery) and amount. More information for each transaction can be found in the Signet Connector Transaction page.

Signet Authentication

NAME	SSN	PHO.. NO.
Hugi Freyr Einarsson		6632
Heiðar Örn Stefáns...		8626

Signet Connection chains/links:

- If a Sales Quote has a Signet Authentication Transaction and is then changed to Order/Invoice, then that Transaction will get the same Document No. and Type as the new Order/Invoice.

On the List pages for Sales Order, Sales Quote, Sales Invoice, Posted Sales Invoice and Posted Sales Shipment you can find a Column with the name **Signet Signature**. If it is blank then there is no signature behind that document, but if it has the value *Financial* (Sales Order, Sales Quote, Sales Invoice) or *Delivery* (Posted Sales Invoice and Posted Sales Shipment) there is a signature. If the

Column has a value, you can click on it, and it will open a new window with the signature for that document.

← Sales Orders

No. ↑	Sell-to Customer Name	External Document No.	Location Code	Assigned User ID	Document Date	Status	Compl... Shipped	Amount Shipped Not Invoiced (LCY)	Amount Shipped Not Invoiced (LCY) Incl. VAT	Amount	Signet Signature
101023	30000	Tryggingafélagið Traust			2/23/2022	Open	No	0.00	0.00	476,463.00	
1014	10000	Navision Ísland hf.	BLÁTT		1/27/2022	Open	No	0.00	0.00	0.00	
1015	10000	Navision Ísland hf.	BLÁTT		1/27/2022	Open	No	0.00	0.00	0.00	Financial
1019	20000	Silfurbuðin ehf.			1/27/2022	Open	No	0.00	0.00	4,000.00	

View - Signet Connection Transactions



Search

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