

# **Advania Posted Dimension Editor**

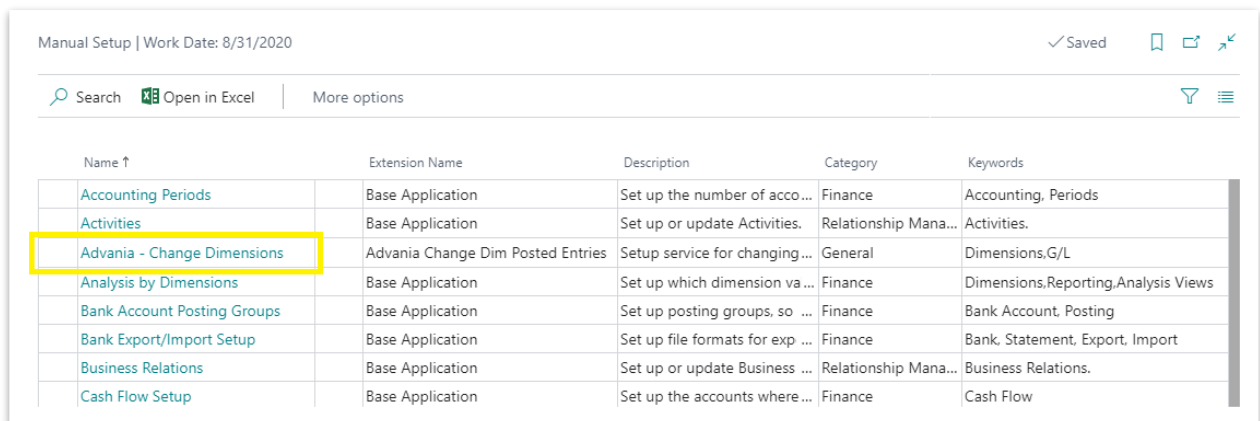
Setup and instructions

# Advania Posted Dimension Editor

## 1. SETUP

This solution allows changes of dimensions from posted entries.

To start using a solution it first needs to be enabled in *Change Dimensions Setup* page. **Change Dimensions Setup** can be accessed from **Manual Setup** page, choosing related link:

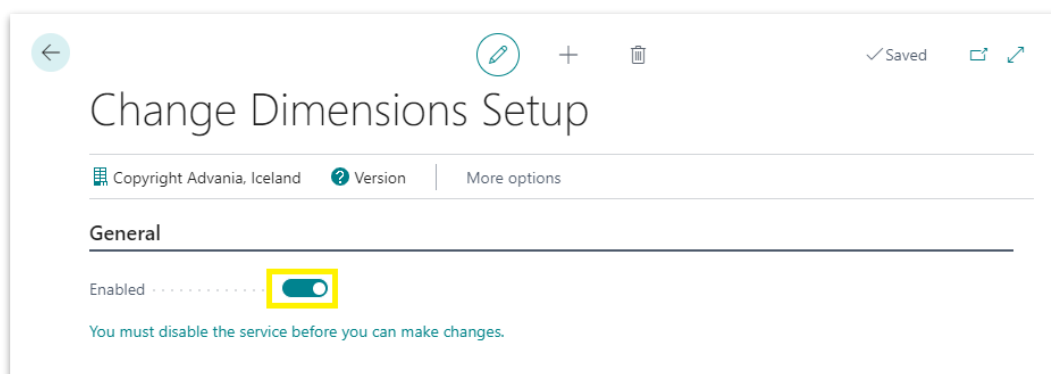


| Name ↑                                      | Extension Name                    | Description                     | Category             | Keywords                            |
|---|-----------------------------------|---------------------------------|----------------------|-------------------------------------|
| <a href="#">Accounting Periods</a>          | Base Application                  | Set up the number of acco...    | Finance              | Accounting, Periods                 |
| <a href="#">Activities</a>                  | Base Application                  | Set up or update Activities.    | Relationship Mana... | Activities.                         |
| <a href="#">Advania - Change Dimensions</a> | Advania Change Dim Posted Entries | Setup service for changing ...  | General              | Dimensions.G/L                      |
| <a href="#">Analysis by Dimensions</a>      | Base Application                  | Set up which dimension va...    | Finance              | Dimensions.Reporting,Analysis Views |
| <a href="#">Bank Account Posting Groups</a> | Base Application                  | Set up posting groups, so ...   | Finance              | Bank Account, Posting               |
| <a href="#">Bank Export/Import Setup</a>    | Base Application                  | Set up file formats for exp ... | Finance              | Bank, Statement, Export, Import     |
| <a href="#">Business Relations</a>          | Base Application                  | Set up or update Business ...   | Relationship Mana... | Business Relations.                 |
| <a href="#">Cash Flow Setup</a>             | Base Application                  | Set up the accounts where ...   | Finance              | Cash Flow                           |

Manual Setup

Clicking on *Advania – Change Dimensions* from *Manual Setup*, *Change Dimensions Setup* page will open.

Click on enable button and close the page. After solution has been enabled it is ready for use.



Change Dimensions Setup

Copyright Advania, Iceland | Version | More options

**General**

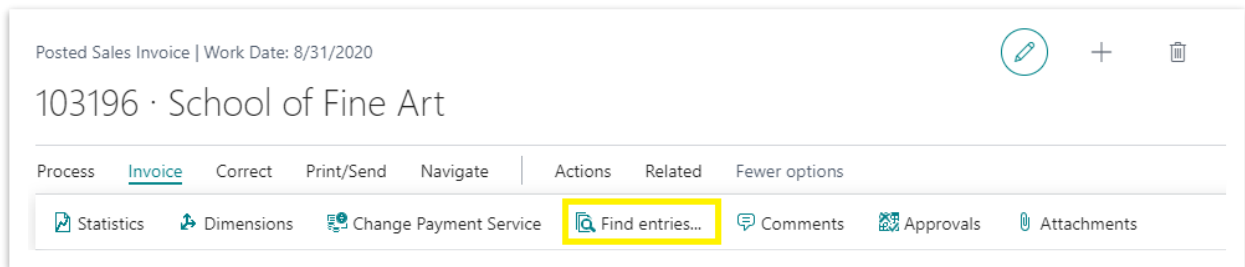
Enabled

You must disable the service before you can make changes.

Change Dimensions Setup

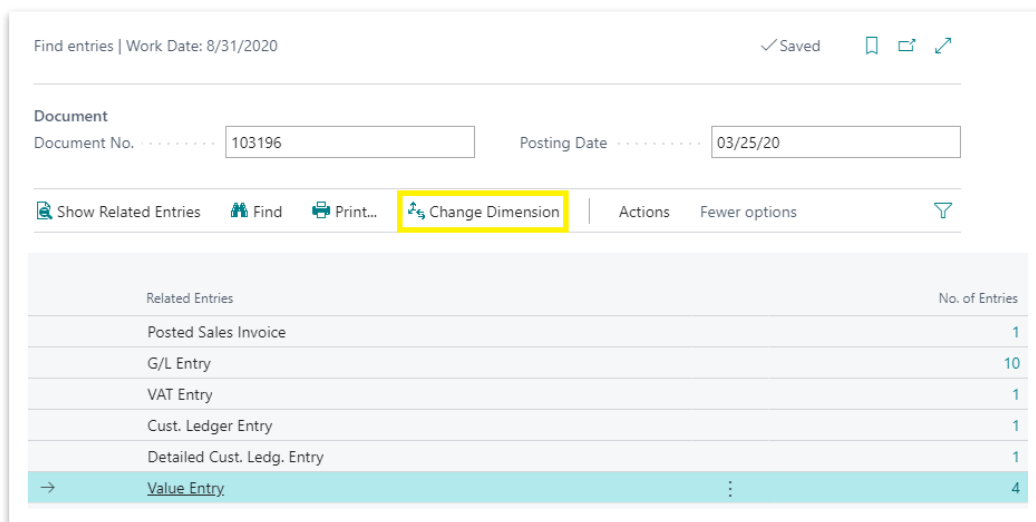
## 2. INSTRUCTIONS

To test this solution open some posted document (in this case it is *Posted Sales Invoice*) and run **Find Entries** action:



*Posted Sales Invoice*

*Find entries* page will be opened. If *Advania Change Dimensions Posted Entries* solution is enabled, on *Find Entries* page **Change Dimension** action should be available.



*Find Entries*

With click on *Change Dimension* action **Change Dimension Worksheet** page will be opened:

**Edit - Change Dimension Worksheet**

Search Edit List Apply Changes Open in Excel More options

| Dimension Code | Document No. | Posting Date | Dimension Name      | Dimension Value Code | Dimension Value Name | New Dimension Code | New Dimension Name  | New Dimension Value Code | New Dimension Value Name |
|----------------|--------------|--------------|---------------------|----------------------|----------------------|--------------------|---------------------|--------------------------|--------------------------|
| DEILD          | 103196       | 3/25/2020    | Deild               |                      |                      | DEILD              | Deild               |                          |                          |
| VIÐSKMHÖPUR    | 103196       | 3/25/2020    | Viðskiptamannahópur |                      |                      | VIÐSKMHÖPUR        | Viðskiptamannahópur |                          |                          |

---

Posted Entries Manage

| Search Record ID                | Document No. | Posting Date | G/L Account No. | Amount     | Department Code | Customergroup Code |
|---------------------------------|--------------|--------------|-----------------|------------|-----------------|--------------------|
| G/L ENTRY: 1696                 | 103196       | 3/25/2020    | 7190            | 355.350    |                 |                    |
| G/L ENTRY: 1697                 | 103196       | 3/25/2020    | 6130            | -1,215.430 |                 |                    |
| G/L ENTRY: 1698                 | 103196       | 3/25/2020    | 2320            | 1,215.430  |                 |                    |
| CUST. LEDGER ENTRY: 1698        | 103196       | 3/25/2020    |                 | 1,215.430  |                 |                    |
| SALES INVOICE HEADER: 103196    | 103196       | 3/25/2020    |                 | 1,215.430  |                 |                    |
| DETAILED CUST. LEDG. ENTRY: 803 | 103196       | 3/25/2020    |                 | 1,215.430  |                 |                    |
| VALUE ENTRY: 382                | 103196       | 3/25/2020    |                 |            |                 |                    |
| VALUE ENTRY: 383                | 103196       | 3/25/2020    |                 |            |                 |                    |

Close

Change Dimension Worksheet

On Change Dimension Worksheet page choose some **New Dimension Value Code** and run **Apply Changes** action.

**Edit - Change Dimension Worksheet**

Search Edit List Apply Changes Open in Excel More options

| Dimension Code | Document No. | Posting Date | Dimension Name      | Dimension Value Code | Dimension Value Name | New Dimension Code | New Dimension Name  | New Dimension Value Code | New Dimension Value Name |
|----------------|--------------|--------------|---------------------|----------------------|----------------------|--------------------|---------------------|--------------------------|--------------------------|
| DEILD          | 103196       | 3/25/2020    | Deild               |                      |                      | DEILD              | Deild               | FRAML                    | Framleiðsla              |
| VIÐSKMHÖPUR    | 103196       | 3/25/2020    | Viðskiptamannahópur |                      |                      | VIÐSKMHÖPUR        | Viðskiptamannahópur | LÍTIL                    | Minni fyrirtæki          |

Change Dimension Worksheet

Apply Changes action will apply changes to all records navigated by specified criteria:

Posted Entries Manage

| Search Record ID                | Document No. | Posting Date | G/L Account No. | Amount     | Department Code | Customergroup Code |
|---------------------------------|--------------|--------------|-----------------|------------|-----------------|--------------------|
| G/L ENTRY: 1696                 | 103196       | 3/25/2020    | 7190            | 355.350    | FRAML           | LÍTIL              |
| G/L ENTRY: 1697                 | 103196       | 3/25/2020    | 6130            | -1,215.430 | FRAML           | LÍTIL              |
| G/L ENTRY: 1698                 | 103196       | 3/25/2020    | 2320            | 1,215.430  | FRAML           | LÍTIL              |
| CUST. LEDGER ENTRY: 1698        | 103196       | 3/25/2020    |                 | 1,215.430  | FRAML           | LÍTIL              |
| SALES INVOICE HEADER: 103196    | 103196       | 3/25/2020    |                 | 1,215.430  | FRAML           | LÍTIL              |
| DETAILED CUST. LEDG. ENTRY: 803 | 103196       | 3/25/2020    |                 | 1,215.430  | FRAML           | LÍTIL              |
| VALUE ENTRY: 382                | 103196       | 3/25/2020    |                 |            | FRAML           | LÍTIL              |
| VALUE ENTRY: 383                | 103196       | 3/25/2020    |                 |            | FRAML           | LÍTIL              |

Change Dimension Worksheet – Posted Entries part

To change dimension for only one or couple of entries first choose **New Dimension Value Code**:

Edit - Change Dimension Worksheet

Search Edit List Apply Changes Open in Excel More options

| Dimension Code | Document No. | Posting Date | Dimension Name      | Dimension Value Code | Dimension Value Name | New Dimension Code | New Dimension Name  | New Dimension Value Code | New Dimension Value Name |
|----------------|--------------|--------------|---------------------|----------------------|----------------------|--------------------|---------------------|--------------------------|--------------------------|
| DEILD          | 103196       | 3/25/2020    | Deild               |                      |                      | DEILD              | Deild               | SALA                     | Sala                     |
| VIÐSKMHOÐUR    | 103196       | 3/25/2020    | Viðskiptamannahópur |                      |                      | VIÐSKMHOÐUR        | Viðskiptamannahópur | LÍTIL                    | Minni fyrirtæki          |

Change Dimension Worksheet

After *New Dimension Value Code* is selected, mark desired entry or entries and click on **Apply Changes on selected line** action.

Posted Entries Manage

New Line Delete Line Apply Changes on selected line

|                                     |                                 |        |           |      |            |       |       |
|-------------------------------------|---------------------------------|--------|-----------|------|------------|-------|-------|
| <input checked="" type="checkbox"/> | G/L ENTRY: 1697                 | 103196 | 3/25/2020 | 6130 | -1,215.430 | FRAML | LÍTIL |
| <input checked="" type="checkbox"/> | G/L ENTRY: 1698                 | 103196 | 3/25/2020 | 2320 | 1,215.430  | FRAML | LÍTIL |
| <input type="checkbox"/>            | CUST. LEDGER ENTRY: 1698        | 103196 | 3/25/2020 |      | 1,215.430  | FRAML | LÍTIL |
| <input type="checkbox"/>            | SALES INVOICE HEADER: 103196    | 103196 | 3/25/2020 |      | 1,215.430  | FRAML | LÍTIL |
| <input type="checkbox"/>            | DETAILED CUST. LEDG. ENTRY: 803 | 103196 | 3/25/2020 |      | 1,215.430  | FRAML | LÍTIL |
| <input type="checkbox"/>            | VALUE ENTRY: 382                | 103196 | 3/25/2020 |      |            | FRAML | LÍTIL |
| <input type="checkbox"/>            | VALUE ENTRY: 383                | 103196 | 3/25/2020 |      |            | FRAML | LÍTIL |

Change Dimension Worksheet – Posted Entries part

With this action new dimension value will be applied only for selected records.

Posted Entries Manage

| Search Record ID                | Document No. | Posting Date | G/L Account No | Amount     | Department Code | Customergroup Code |
|---------------------------------|--------------|--------------|----------------|------------|-----------------|--------------------|
| G/L ENTRY: 1696                 | 103196       | 3/25/2020    | 7190           | 355,350    | FRAML           | LÍTIL              |
| G/L ENTRY: 1697                 | 103196       | 3/25/2020    | 6130           | -1,215.430 | SALA            | LÍTIL              |
| G/L ENTRY: 1698                 | 103196       | 3/25/2020    | 2320           | 1,215.430  | SALA            | LÍTIL              |
| CUST. LEDGER ENTRY: 1698        | 103196       | 3/25/2020    |                | 1,215.430  | FRAML           | LÍTIL              |
| SALES INVOICE HEADER: 103196    | 103196       | 3/25/2020    |                | 1,215.430  | FRAML           | LÍTIL              |
| DETAILED CUST. LEDG. ENTRY: 803 | 103196       | 3/25/2020    |                | 1,215.430  | FRAML           | LÍTIL              |
| VALUE ENTRY: 382                | 103196       | 3/25/2020    |                |            | FRAML           | LÍTIL              |
| VALUE ENTRY: 383                | 103196       | 3/25/2020    |                |            | FRAML           | LÍTIL              |

Change Dimension Worksheet – Posted Entries part