



Advania Sportabler Connection

Setup and instructions

Advania Sportabler Connection

1. SETUP

Role center

The easiest way to access all objects from Sportabler connection is to apply Sportabler role center, which can be set up on *My Settings* page from the Settings tab in the top right corner.



Figure 1 - The Settings tab

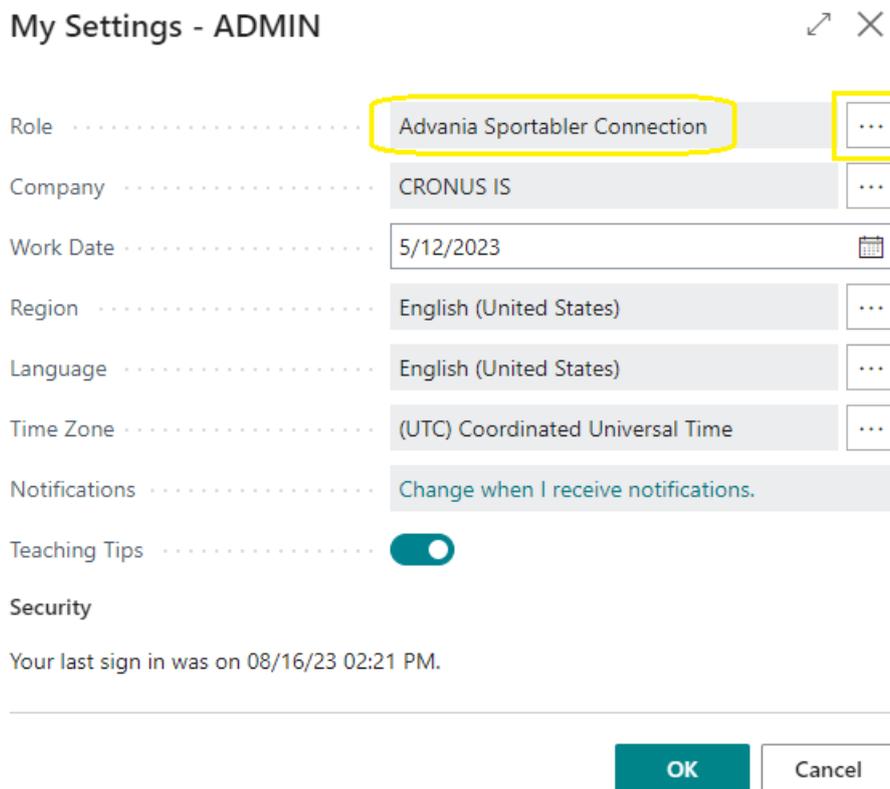
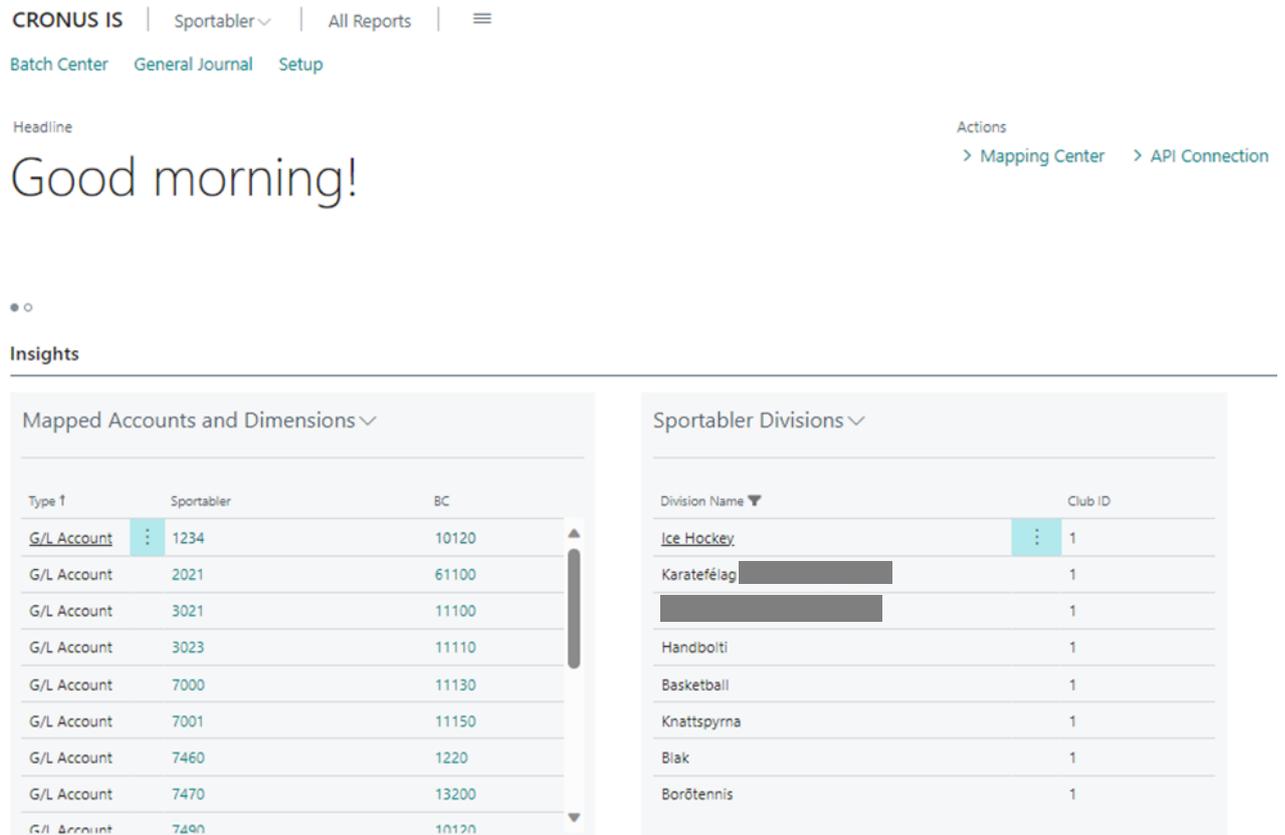


Figure 2 - The Sportabler role has been chosen from available roles

The starting page for the Advania Sportabler Connection role has three main tabs; *Batch Center*, *General Journal* and *Setup*, along with two Actions tabs; *Mapping Center* and *API Connection*.

On the lower left half of the page is a list of *Mapped Accounts and Dimensions* which holds records of BC accounts that have been mapped to Sportabler accounts and on the lower right half is a list of Sportabler Divisions available.



The screenshot shows the Advania Sportabler Connection interface. At the top, there is a navigation bar with 'CRONUS IS', 'Sportabler', and 'All Reports'. Below this are tabs for 'Batch Center', 'General Journal', and 'Setup'. A headline area displays 'Good morning!' and navigation links for 'Mapping Center' and 'API Connection'. The main content area is divided into two sections: 'Mapped Accounts and Dimensions' and 'Sportabler Divisions'.

Mapped Accounts and Dimensions

Type 1	Sportabler	BC
G/L Account	1234	10120
G/L Account	2021	61100
G/L Account	3021	11100
G/L Account	3023	11110
G/L Account	7000	11130
G/L Account	7001	11150
G/L Account	7460	1220
G/L Account	7470	13200
G/L Account	7490	10120

Sportabler Divisions

Division Name	Club ID
Ice Hockey	1
Karatefélag	1
[Redacted]	1
Handboiti	1
Basketball	1
Knattspyrna	1
Blak	1
Borðtennis	1

Figure 3 - The starting page for the Sportabler role after the setup process is completed and accounts have been mapped

Sportabler Setup Wizard

The first thing that needs to be done before using Sportabler Connection is to navigate to the *Sportabler Connection Setup* page, where the app is enabled, connection to the Sportabler API is established and necessary information like General Journal Template, General Journal Batch and Dimension are filled in.

The easiest way to set up Sportabler Connection is via the wizard, which can be found in the *Sportabler Connection Setup* page. Every field in the wizard is explained in the *Setup page* chapter below this one.

1. Navigate to the Setup page.



Figure 4 – Navigate to Setup page

2. Select “Home -> Start Setup Wizard”.

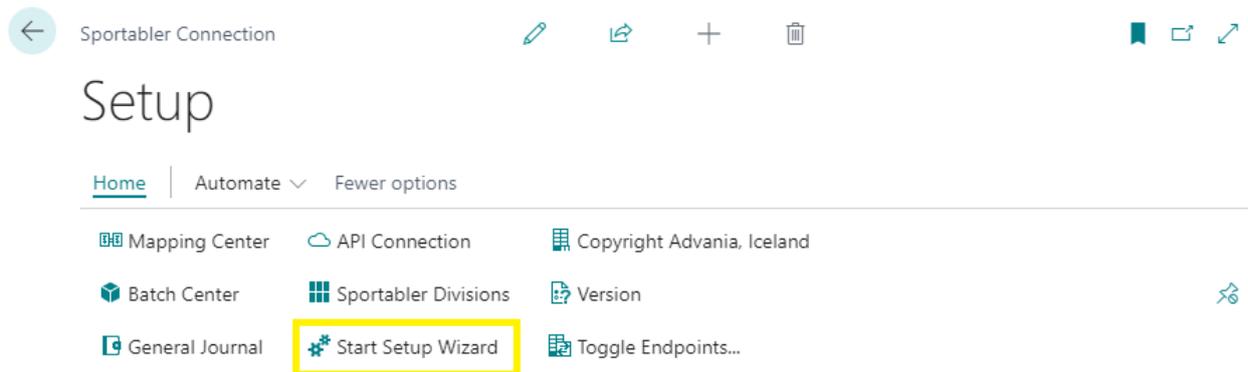


Figure 5 – Start Setup Wizard inside Sportabler Connection Setup page

3. Go through the setup wizard step-by-step.

Advania Sportabler Connection Setup Wizard
↗ ✕

Instructions
Step-by-step setup for Advania solutions. This wizard is for Sportabler Connection.

Let's go!
Choose Next to start.

Back
Next
Finish

Advania Sportabler Connection Setup Wizard
↗ ✕

Step 1 - Put your Bearer Token in the appropriate field below to connect to the active service url. Toggle endpoints to switch active url. Contact Sportabler if you don't have a Bearer Token.

Toggle Endpoints

Service URL

Bearer Token

Test Service URL

Test Bearer Token

Back
Next
Finish

Advania Sportabler Connection Setup Wizard ↗ ✕



Step 2 - Select a General Journal Template and Batch, then select a Dimension.

General Journal Template	ALMENNT	▼
General Journal Batch Name	SPORTABLER	▼
Dimension	DEILD	▼

Back

Next

Finish

Advania Sportabler Connection Setup Wizard ↗ ✕



Step 3 - Enable Sportabler solution.

Enabled

To save this setup, choose Finish.

Back

Next

Finish

After the wizard has been completed, and everything went successfully during the step-by-step process, the Sportabler Connection solution will be set up and ready to be used.

Setup Page

You can also set up the Sportabler Connection solution manually, on the *Sportabler Connection Setup* page.

1. Navigate to the Setup page.

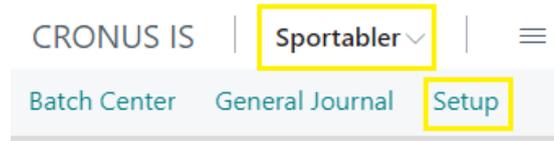


Figure 6 - Navigate to the Setup page

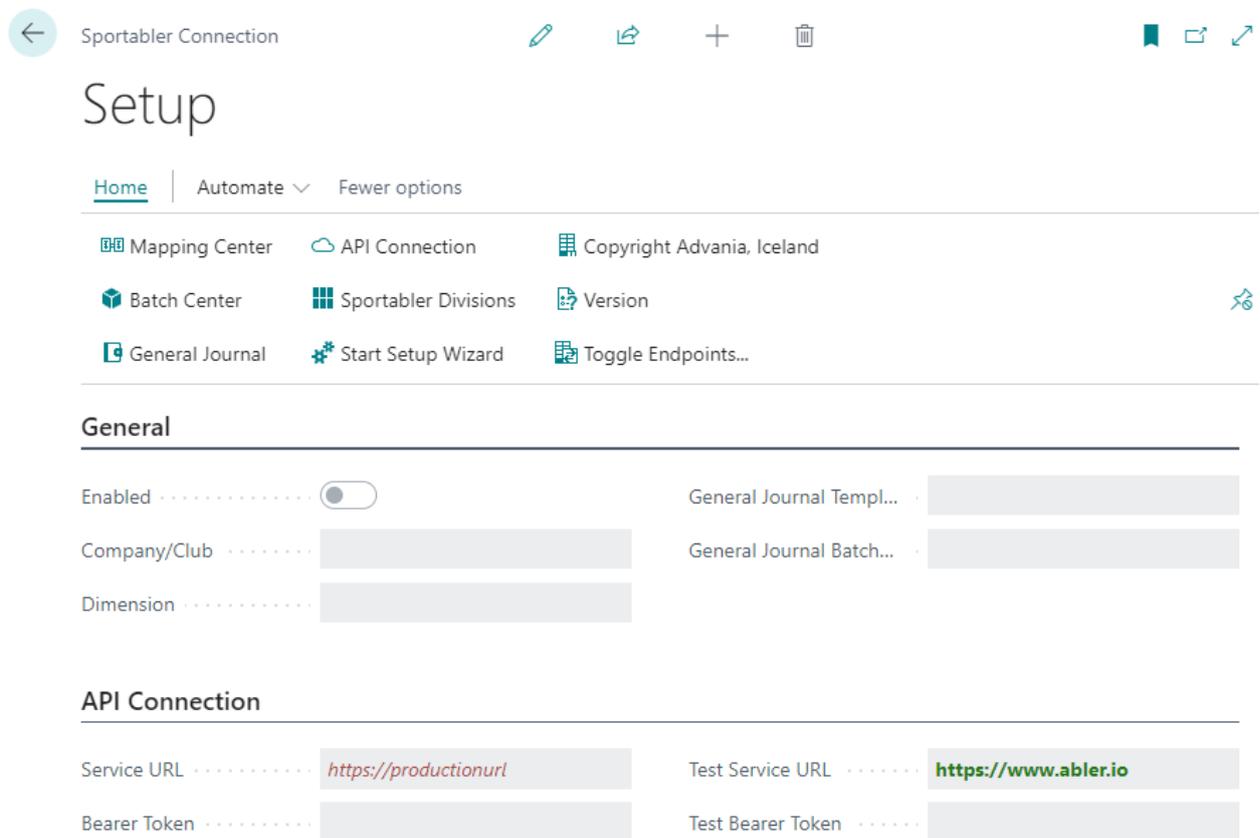


Figure 7 – Empty Setup page

2. To enable the Sportabler Connection solution, click the pencil on top of the page to enable editing and mark the Enabled pin. If a license has been provided, a message like on the picture below will pop up and the application will be enabled. Else you will be prompted to fill out a license application.

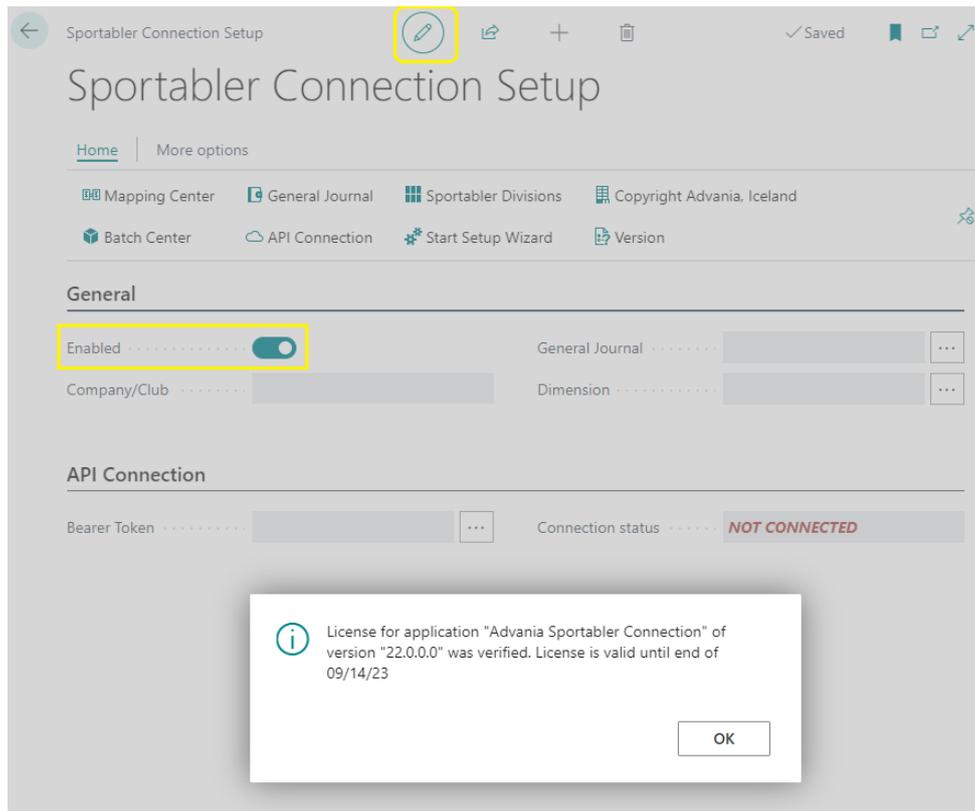


Figure 10 – Enable Sportabler Connection

- Establishing a connection with Sportabler API is done by clicking the three dots behind *Bearer Token*. A dialog with a text box will pop up, paste the token provided by Sportabler in the text box and click OK. If the connection succeeded, the *Company/Club* field will generate a value in accordance with the token and the *Connection status* field will change from “Not connected” to “Successfully connected!”.

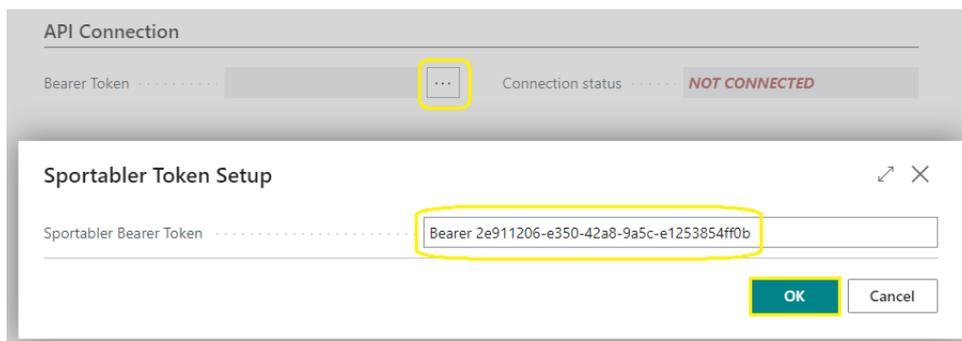


Figure 81 – Inserting Token provided by Sportabler



Figure 92 – Successfully connected to Sportabler API

4. Select General Journal Template and Batch by clicking the three dots like shown in the pic below. A list dialog will pop up with values to pick from. Keep in mind that you must first choose a Template and then a Batch. Both Template and Batch are sorting tools for the General Journal to categories all the data that will then be posted from the General Journal to the General Ledger. Also, when choosing Batch, a no. series will be added which differentiates the data even more.

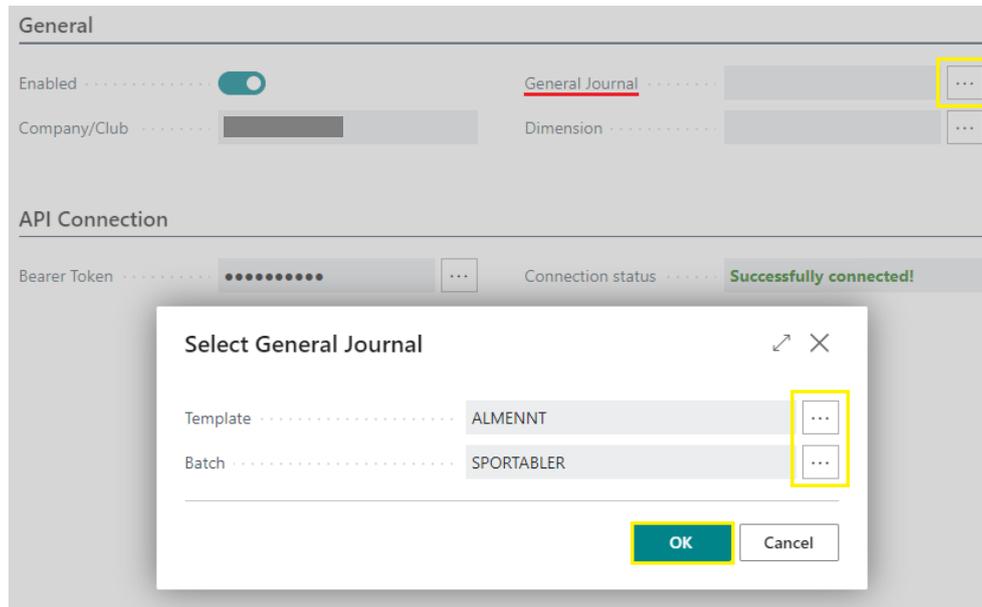


Figure 103 – First select Template and then Batch for General Journal

5. Choosing Dimension is done the same way as General Journal Template/Batch. And also, like Template/Batch, certain Dimension is chosen to categories the data that goes to General Ledger.

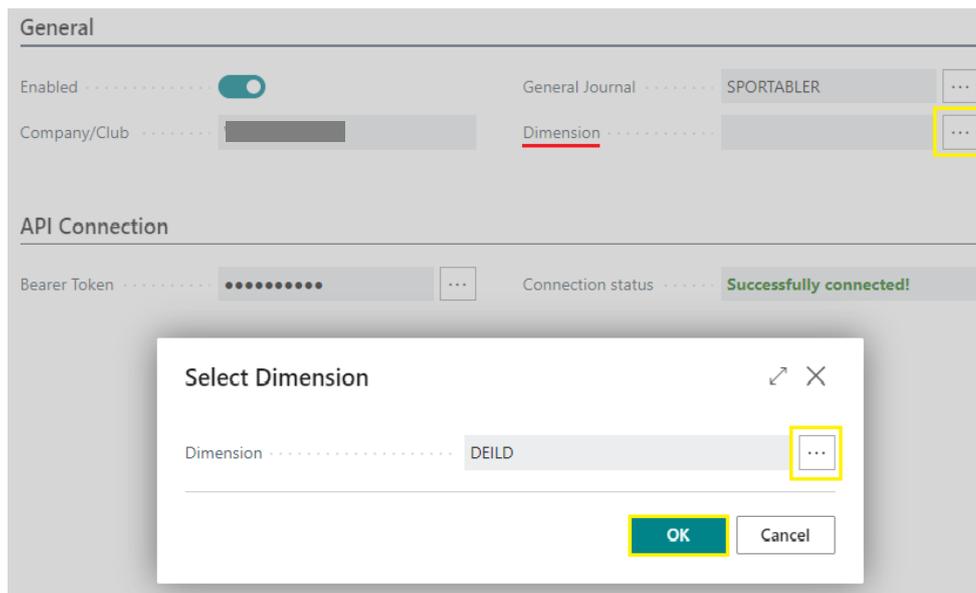


Figure 11 – The Dimension “DEILD” has been chosen from the dropdown menu

6. The basic setup is now completed.

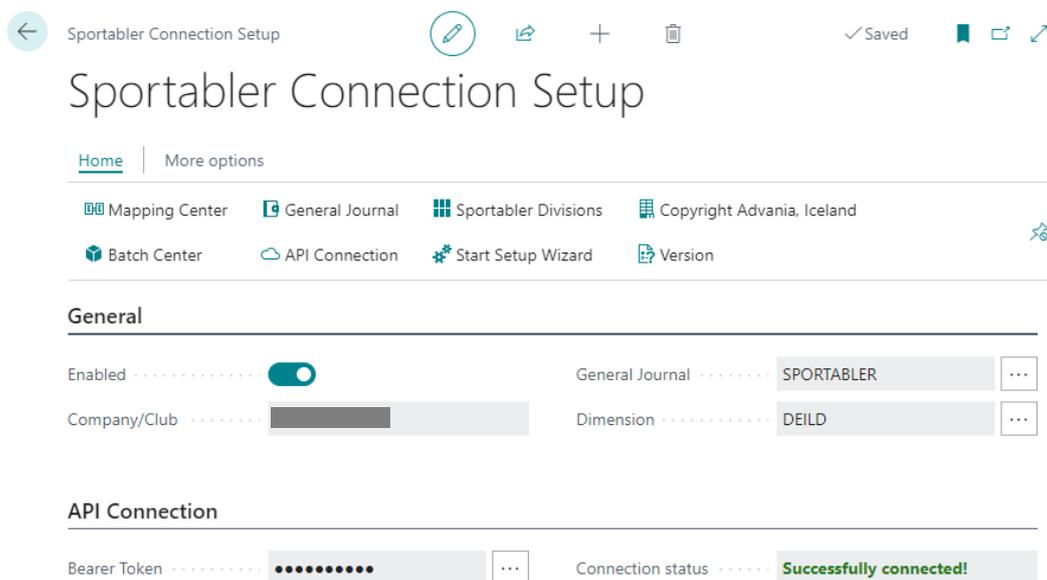


Figure 12 - Filled out Setup page

Mapping Accounts

Next in order is to map accounts and dimensions from Sportabler to Business Central, this can be achieved in the *Sportabler Connection Setup* page by pressing the “Home” tab and clicking “Mapping Center”.

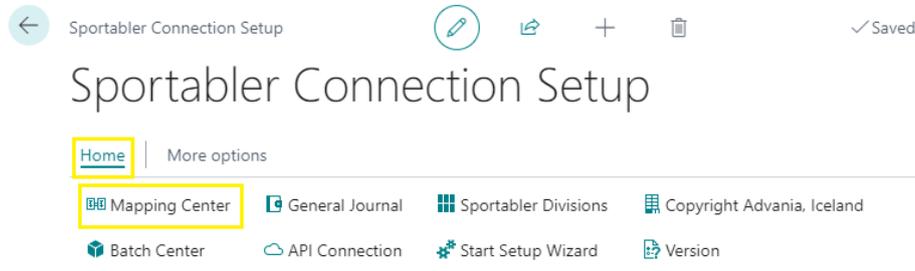


Figure 16 - Navigate to the Mapping Center

The Mapping Center consists of a list of three fields with the names Type, Sportabler and BC. The Type field is a dropdown with three choices, G/L Account, Bank Account and Dimension. This field determines what is about to be mapped. The Sportabler field takes in either G/L account, Bank account Nr or a dimension Nr from the user and when clicking on the BC field, a list pops up with values corresponding to the Type value.

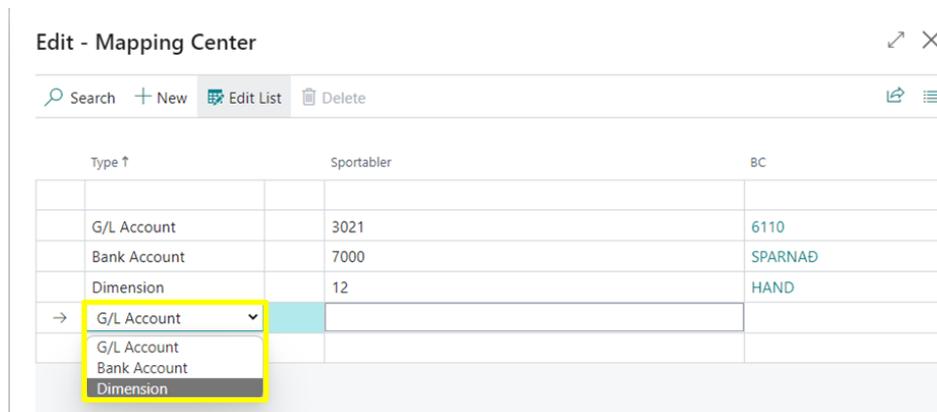


Figure 17 - Picking Type from the dropdown

2. INSTRUCTIONS

Batch Center

Batch Center is where most of the functionality of the Sportabler Connection solution happens. When the *Batch Center* page is opened, batches can be fetched by going to “Actions” tab and clicking “Fetch Batches” and choose from which period batches should be fetched. If there are no new batches to be fetched a message will pop up.

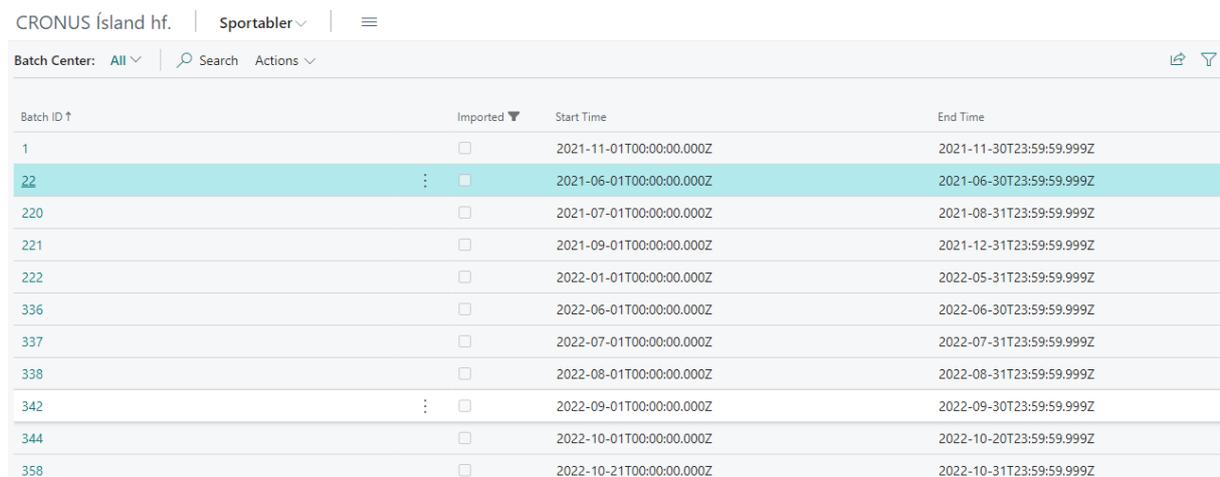
The Batch Center list has four fields; *Batch Id*, *Imported*, *Start Time* and *End Time*. The *Imported* field is a mark box which is unmarked as default when the batches are first fetched from the Sportabler API. The *Imported* field will then automatically be marked when the batches are imported to the General Journal. Batches that have the *Imported* field marked cannot be imported again, unless the *Imported* field is unmarked which the user can do manually by clicking on the batch or using the action *Unmark*.

1. Navigate to the Batch Center.



Figure 18 - Navigate to the Batch Center page

2. A request is sent according to chosen period to the Sportabler API to fetch all new batches and list them up.



Batch ID ↑	Imported ▼	Start Time	End Time
1	<input type="checkbox"/>	2021-11-01T00:00:00.000Z	2021-11-30T23:59:59.999Z
22	<input type="checkbox"/>	2021-06-01T00:00:00.000Z	2021-06-30T23:59:59.999Z
220	<input type="checkbox"/>	2021-07-01T00:00:00.000Z	2021-08-31T23:59:59.999Z
221	<input type="checkbox"/>	2021-09-01T00:00:00.000Z	2021-12-31T23:59:59.999Z
222	<input type="checkbox"/>	2022-01-01T00:00:00.000Z	2022-05-31T23:59:59.999Z
336	<input type="checkbox"/>	2022-06-01T00:00:00.000Z	2022-06-30T23:59:59.999Z
337	<input type="checkbox"/>	2022-07-01T00:00:00.000Z	2022-07-31T23:59:59.999Z
338	<input type="checkbox"/>	2022-08-01T00:00:00.000Z	2022-08-31T23:59:59.999Z
342	<input type="checkbox"/>	2022-09-01T00:00:00.000Z	2022-09-30T23:59:59.999Z
344	<input type="checkbox"/>	2022-10-01T00:00:00.000Z	2022-10-20T23:59:59.999Z
358	<input type="checkbox"/>	2022-10-21T00:00:00.000Z	2022-10-31T23:59:59.999Z

Figure 19 - The Batch Center page view when batches have been fetched

Inside the Batch Center is a dropdown tab called Actions, there you will find the following actions:

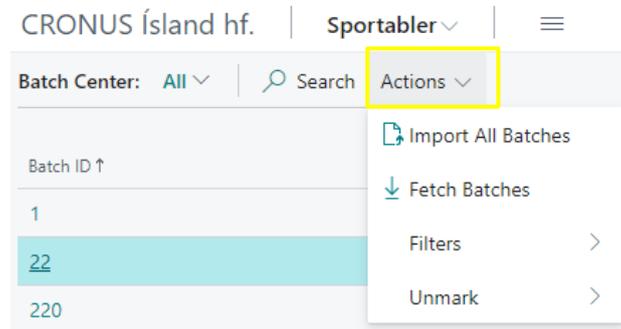


Figure 130 – Actions in Batch Center

- **Import All Batches:** This action will import all unimported batches to the General Journal, into what General Journal depends on what General Journal you selected in the setup process. In our example we selected the General Journal template “*Almennt*” and the batch “*Sportabler*” so the batches will be imported into the General Journal Batch “*Sportabler*”.
 - You can also import a single batch manually, click on a batch -> *actions* -> **Import Batch**

Batch ID ↑	Imported ▼	Start Time
1	<input type="checkbox"/>	2021-11-01T00:00:00.000Z
22	<input type="checkbox"/>	2021-06-01T00:00:00.000Z
220	<input type="checkbox"/>	2021-07-01T00:00:00.000Z



Figure 21 - Batch Card with Actions tab exploded

After running the *Import All Batches* or the *Import Batch* action you will be taken to the *CSV Buffer* page where you can go to the action's drilldown tab again, there you can run the following actions:

View - CSV Buffer

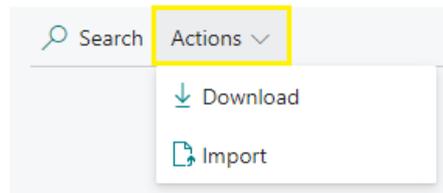


Figure 22 – Actions in CSV Buffer

- *Download*: This action will download the batch/batches as a CSV file to your computer.
 - *Import*: This action will continue importing the batch/batches to the General Journal.
- *Fetch Batches*: This action will open a period dialog where batch period is chosen which then calls the Sportabler API and fetches all new batches if there are any. A message will pop up if no new batches are to be fetched.
 - *Filters*: This action can be used to filter out batches using the following filters: *Unimported Batches*, *Imported Batches* and *All Batches*.

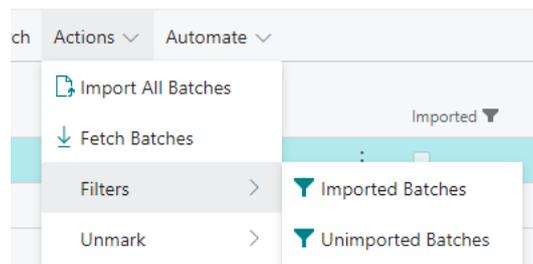


Figure 23 – Filters in Batch Center

- *Unmark*: This action can be useful when you have recently imported many batches to the General Journal and either of these cases happen:
 - You want to import the batches to a different General Journal, then you can use *Unmark* to mark the most recent batches that were imported to the General Journal as unimported and choose a different General Journal in the *Sportabler Connection Setup* page. Just remember to delete the batches that were imported into the unwanted General Journal.
 - An error occurs when you try to post the batches in the General Journal that they were imported into. In the same way as in the point above, you can import the batches to a different General Journal and delete them from the old one.

General Journal

The General Journal tab is a shortcut to the built in General Journal (Page 39). The batches you import from the Batch Center will be imported here, into the General Journal Batch that you have selected in the setup process.

The first thing to do there is to choose the right General Journal Batch to view, this would be the General Journal Batch that you selected in the setup process and in our case, it is “Sportabler”. After you have selected a General Journal Batch, you will be able to see all data that has been imported into that General Journal Batch.

You can then post the data that is in the General Journal Batch you have selected. The post button is found under the *Home* tab.

- Navigate to the General Journal.

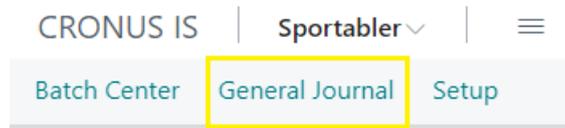
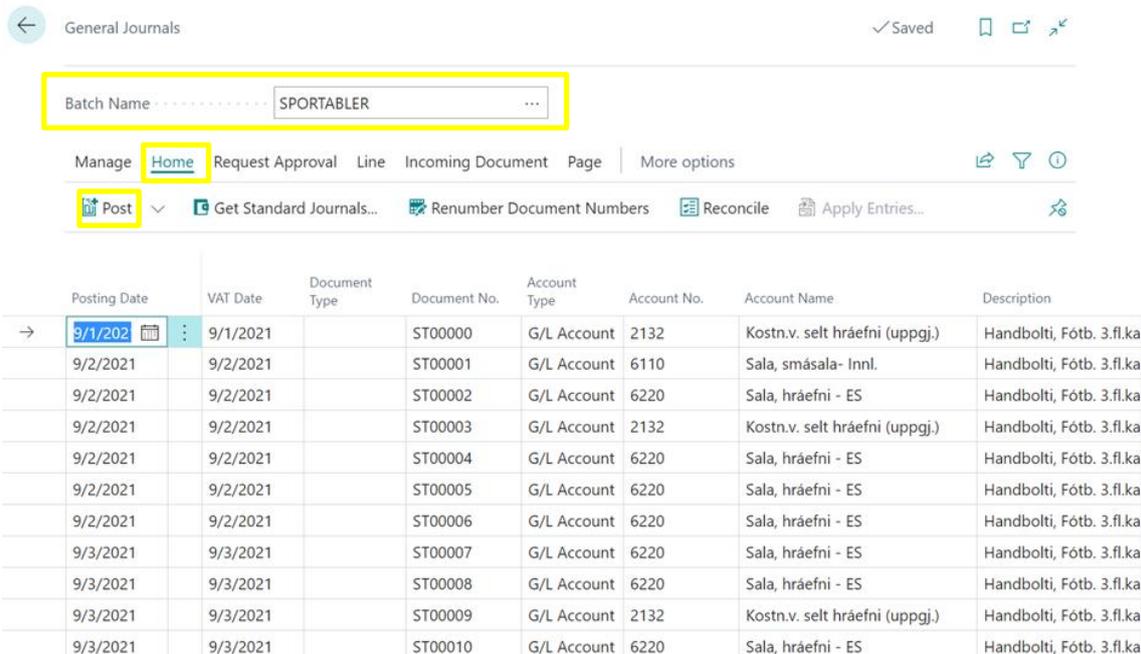


Figure 24 - Navigate to the General Journal

- Choose the same Batch Name that was chosen in the Setup page to see the imported batches. They are now ready to be posted.



Posting Date	VAT Date	Document Type	Document No.	Account Type	Account No.	Account Name	Description
→ 9/1/2021	9/1/2021		ST00000	G/L Account	2132	Kostn.v. selt hráefni (uppgj.)	Handbolti, Fótb. 3.fl.ka
9/2/2021	9/2/2021		ST00001	G/L Account	6110	Sala, smásala- Innl.	Handbolti, Fótb. 3.fl.ka
9/2/2021	9/2/2021		ST00002	G/L Account	6220	Sala, hráefni - ES	Handbolti, Fótb. 3.fl.ka
9/2/2021	9/2/2021		ST00003	G/L Account	2132	Kostn.v. selt hráefni (uppgj.)	Handbolti, Fótb. 3.fl.ka
9/2/2021	9/2/2021		ST00004	G/L Account	6220	Sala, hráefni - ES	Handbolti, Fótb. 3.fl.ka
9/2/2021	9/2/2021		ST00005	G/L Account	6220	Sala, hráefni - ES	Handbolti, Fótb. 3.fl.ka
9/2/2021	9/2/2021		ST00006	G/L Account	6220	Sala, hráefni - ES	Handbolti, Fótb. 3.fl.ka
9/3/2021	9/3/2021		ST00007	G/L Account	6220	Sala, hráefni - ES	Handbolti, Fótb. 3.fl.ka
9/3/2021	9/3/2021		ST00008	G/L Account	6220	Sala, hráefni - ES	Handbolti, Fótb. 3.fl.ka
9/3/2021	9/3/2021		ST00009	G/L Account	2132	Kostn.v. selt hráefni (uppgj.)	Handbolti, Fótb. 3.fl.ka
9/3/2021	9/3/2021		ST00010	G/L Account	6220	Sala, hráefni - ES	Handbolti, Fótb. 3.fl.ka

Figure 25 - Batches ready for posting