

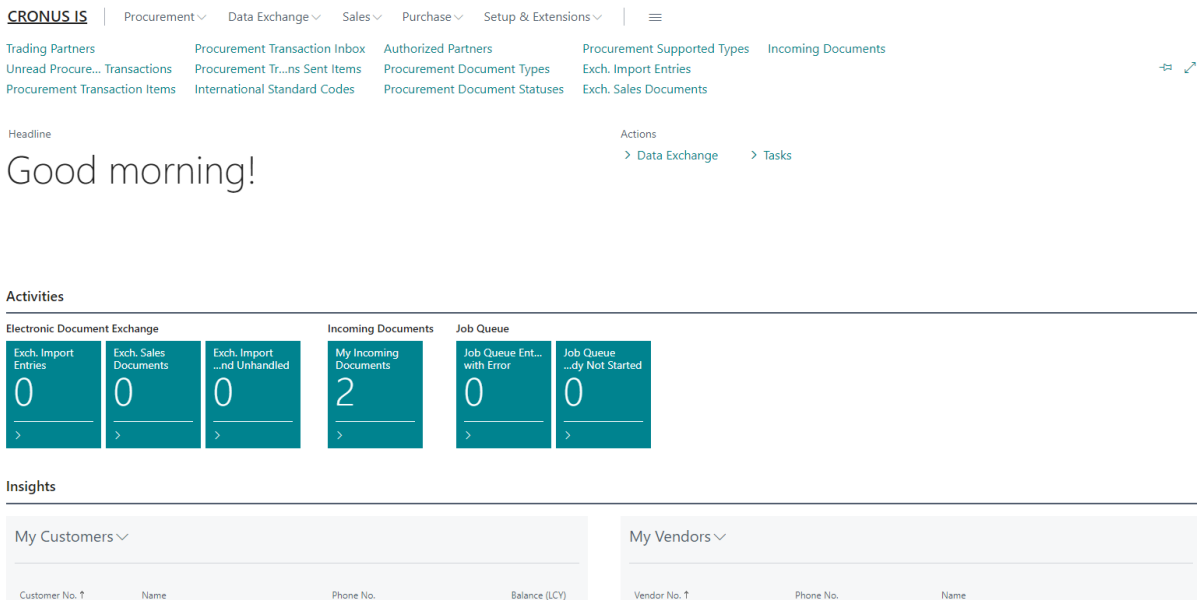


**Advania E Document Exchange**  
Setup and instructions

# Advania Electronic Document Exchange

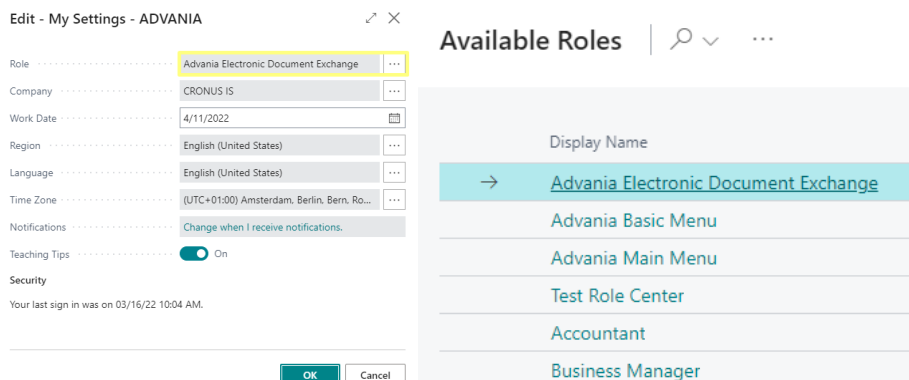
## 1. ABOUT ELECTRONIC DOCUMENT EXCHANGE

The solution is based on communication with *Advania Proxy Gateway Service*, and it can both send *Sales* documents, and receive *Purchase* documents into the solution to/from gateway. Usual sales documents are posted and sent, and then they become electronic documents. On the other hand, *Purchase* documents are imported from the gateway and processed into *Incoming* documents. From there they become *Purchase Invoice/Credit Memo* documents. Attachments can be included in the documents and sent through the gateway together with electronic documents.



Electronic Document Exchange – Role Center

**Note:** Most of the solution actions are available from the corresponding role center, which can be selected from Available Roles page.



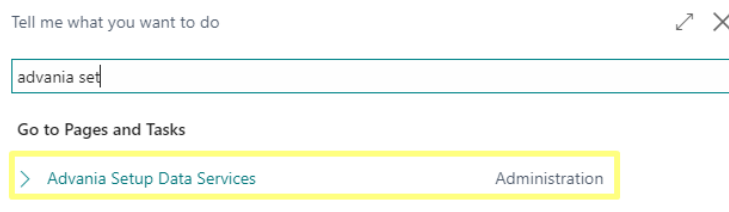
## 2. ADVANIA DATA SERVICE SETUPS

To make our and customers' lives easier, Advania developed *Setup Data Services* solution which downloads and sets up all necessary data for solutions. *Advania Setup Data Services* functionality contains a data service that can be used to initialize general setup data, and all other solutions have a separate data service that is used to download and initialize solution specific data.

*Note: Advania Setup Data Services is a part of Advania Base extension, and it won't be explained in detail how it works.*

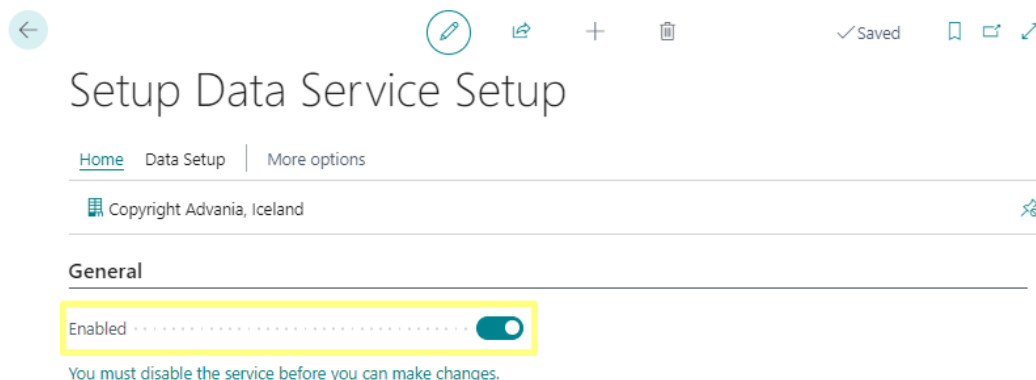
Following the steps below, we will download setup data for standard tables, so even if we are working on an empty database, with downloaded data we will be able to start working with *Business Central*.

On the Home Page, click Search icon and type **Setup Data Services**



*Tell me*

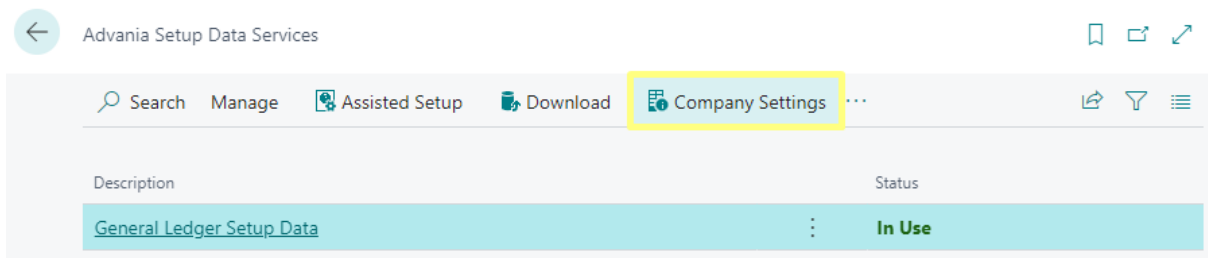
Click Advania Setup Data Services. In case that *Setup Data Service* functionality is not enabled, *Setup Data Service Setup* page is opened:



*Setup Data Services Setup*

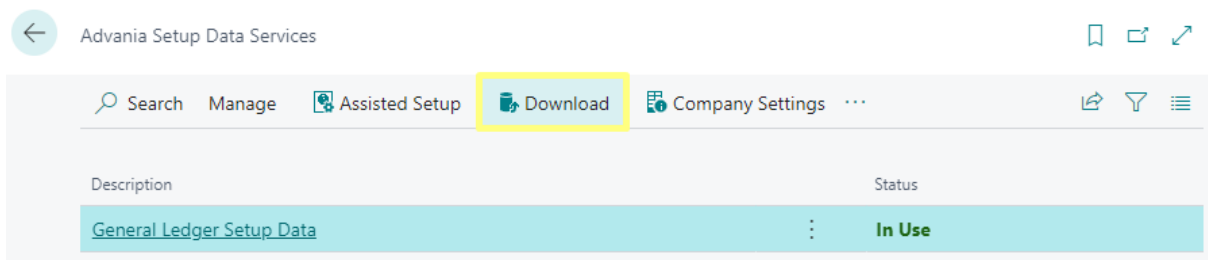
Set **Enabled** to true and close the setup page. *Advania Setup Data Services* page opens.

Click on *Company Settings* page action to open *Company Information* page. **Registration No.** needs to be populated on *Company Information* page for the system to be able to download the data:



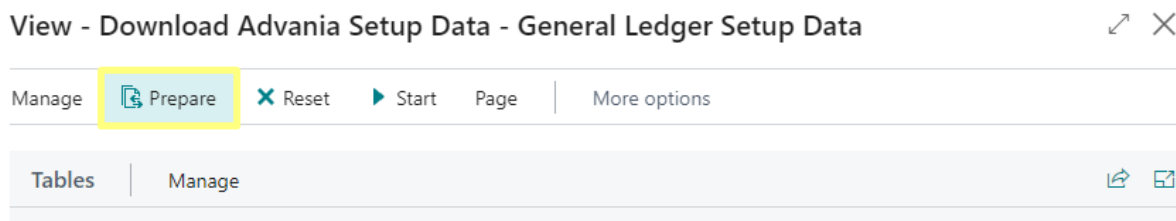
Advania Setup Data Services

Click Download to open the Download page:



Advania Setup Data Services

Click Prepare page action to download the list of tables that are going to be filled in after the download:



Download Advania Setup Data

The tables that are empty are colored in green. On the other hand, the tables that already have some records, are colored in red.

Once the table list is prepared, click on Start page action to run the setup data download.

## View - Download Advania Setup Data - General Ledger Setup Data




Manage  Prepare  Reset  Start Page | More options

Tables		Manage			
Table ID ↑	Table Caption			Current No. of Records	
→ 3	Payment Terms			16	
4	Currency			47	
5	Finance Charge Terms			2	
8	Language			54	
9	Country/Region			76	
10	Shipment Method			19	
15	G/L Account			490	
42	Rounding Method			1	
50	Accounting Period			120	

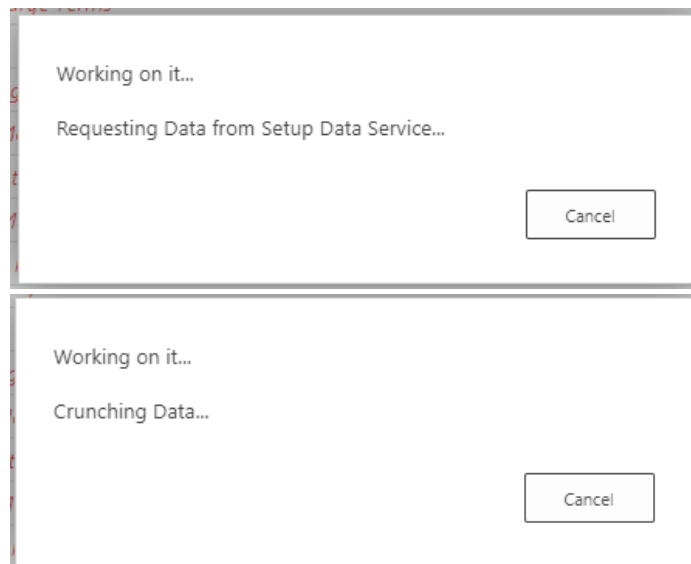
*Download Advania Setup Data*

Choose whether the data will be downloaded from Advania web service once, always or cancel the download by selecting one of the following options:

 Downloading data for General Ledger Setup Data

Required data will be downloaded from Advania web service  
 Required data will always be downloaded from Advania web service  
 Don't download any data

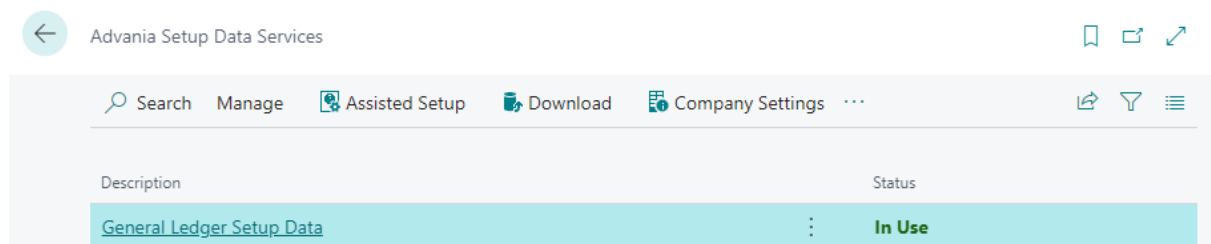
Wait until the system finishes the download:



Check if all tables in the list are colored in red, which means that the data was downloaded.

Close *Download Advania Setup Data* page.

After the data was downloaded, *General Ledger Setup Data* will have status *Initialized/In Use*:



*Advania Setup Data Services*

### 3. BASIC SETUP

Before we get started, we can check if we properly filled in information about the company. **Company Information** page is accessible from Tell Me search.

Tell me what you want to do ↗ ✕

company inf

Go to Pages and Tasks

> Company Information Administration

Documentation

🔍 Search Help for "company inf"

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Didn't find what you were looking for? Try [exploring pages and reports](#)

*Tell Me*

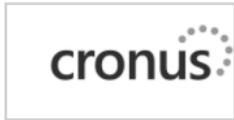
←
📝
📌
+
🗑️
✓ Saved
🔖
📄
↗

## Company Information

✕ This page contains sensitive business data. You can set up a notification t... [Enable Field Monit...](#) | [Don't show this ...](#) ▾

📄 Copyright Advania, Iceland
📄 Data Services
More options

**General** Show more

Registration No. ....	6105022530	Phone No. ....	+354 999 9999
Name .....	CRONUS IS	VAT Registration No. ...	100183 ...
Address .....	Vínland 1	GLN .....	
Address 2 .....	Vesturbæ	Use GLN in Electronic...	<input checked="" type="checkbox"/> Off
City .....	Vesturvík ...	EORI Number .....	
Post Code .....	999 ...	Picture .....	
Country/Region Code ..	IS ▾		
Contact Name .....	Adam Matthíasson		

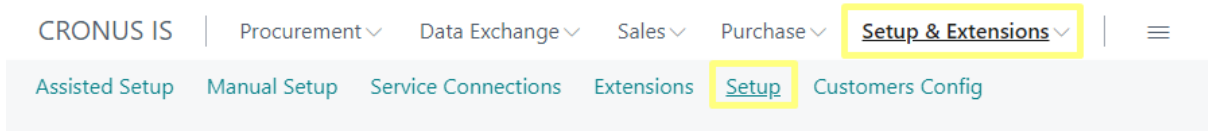
**Communication** >

**Payments** >

**Shipping** >

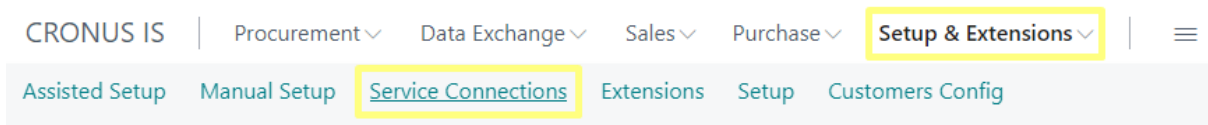
*Company Information*

To start using the solution, we first need to enable *Electronic Document Exchange* setup from *E – Gateway Service Setup* page. **E – Gateway Service Setup** can be accessed from Role Center under *Setup & Extensions* area.



*Electronic Document Exchange - Role Center*

Or from **Service Connections** page, choosing the related link.



*Electronic Document Exchange - Role Center*

Service Connections: All		Search	Setup	Automate
Name	Status			
Advania - Creditinfo Connection	Enabled			
Advania - EDI Service	Enabled			
Advania - Document Exchange	Disabled			
Advania - VAT Reporting	Enabled			
AMC Banking Setup	Enabled			
Dataverse Connection Setup	Disabled			

*Service Connections*

Clicking on *Advania – Document Exchange* will open the setup page.



## E-Gateway Service Setup

× Enabled web service is green. In actions is possible to switch between services. ▾

Home Authentication | Related ▾ Automate ▾ Fewer options

[Procurement Endpoints](#)
[Invoice Gateway Trading Partners](#)
[Data Service](#)
[Open V](#)

[Address Schema Mapping](#)
[International Standard Codes](#)
[Version](#)
[Toggle >](#)

[E-Gateway Customers Config](#)
[Exch. Setup](#)
[Copyright Advania, Iceland](#)
[Procur](#)

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**General**

Registration No. .... 5902697199 Enabled .....

Name ..... CRONUS IS Has Authentication .....

Sender GLN Configur... Registration No. ▾ Enable Activity Log .....

Def. Third Party Delive... ... Help Page

Comment Lines Place... Header You must disable the service before you can make changes.

Use Job No. in Mappi...

---

**E-Gateway Connection** Show less

Endpoints URL's

Engage Endpoint ..... skeyti.advania.is Customer URL ..... supDoc/customer/

Test Engage Endpoint ..... skeyti-test.advania.is

---

**Service Agreement**

Home Page ..... http://www.advania.is/hugbunadur-og-lausnir/vidskiptalausnir/

### E-Gateway Service Setup

**Registration No.** – Will identify company on the gateway, with access to related electronic documents. It is automatically added from Company Information table.

**Sender GLN Configuration** – Possible options - Registration No., VAT Registration No., GLN, Responsibility Center GLN.

**Default Direct Delivery** – If the Customer is not found in the Trading Partner list then this delivery method will be used. Possible options - Blank, Print Service, Online Banking.

Before enabling the solution, valid service *Authentication* must be inserted. Authentication action can be found under *Authentication* group.

## E-Gateway Service Setup

× Enabled web service is green. In actions is possible to switch between services. ▾


Home Authentication | More options

[Encryption Management](#)
[Authentication](#)

### Authentication Action

### E-Gateway Authentication



Manage  Delete Authentication...

User Name .....

Password .....

Close

*E-Gateway Authentication*

After successfully inserted authentication, we can enable the solution on *Enabled* checkbox.

## E-Gateway Service Setup

✕ Enabled web service is green. In actions is possible to switch between services. ▾

Home Authentication | Related ▾ Automate ▾ Fewer options

Procurement Endpoints
Invoice Gateway Trading Partners
Data Service
Open V

Address Schema Mapping
International Standard Codes
Version
Toggle > ⚙

E-Gateway Customers Config
Exch. Setup
Copyright Advania, Iceland
Procur

---

### General

Registration No. .... 5902697199 Enabled .....

Name ..... CRONUS IS Has Authentication .....

Sender GLN Configur... Registration No. ▾ Enable Activity Log .....

Def. Third Party Delive... Help Page

*Enabled solution*

*Note: If the solution is Enabled, the fields on the page are disabled as well as some page actions.*

*Note: On Enabling the solution, if Encryption is not enabled, a confirmation dialog with three options will appear with suggestion to enable encryption for storing sensitive data in database.*

i Usernames and Passwords are stored in the database. We suggest that you turn on encryption for all service passwords. By turning on encryption you make sure that the password will not be visible in the database, only through the current application.

Turn on Encryption now  
 Show this instruction again  
 Do not show again

OK
Cancel

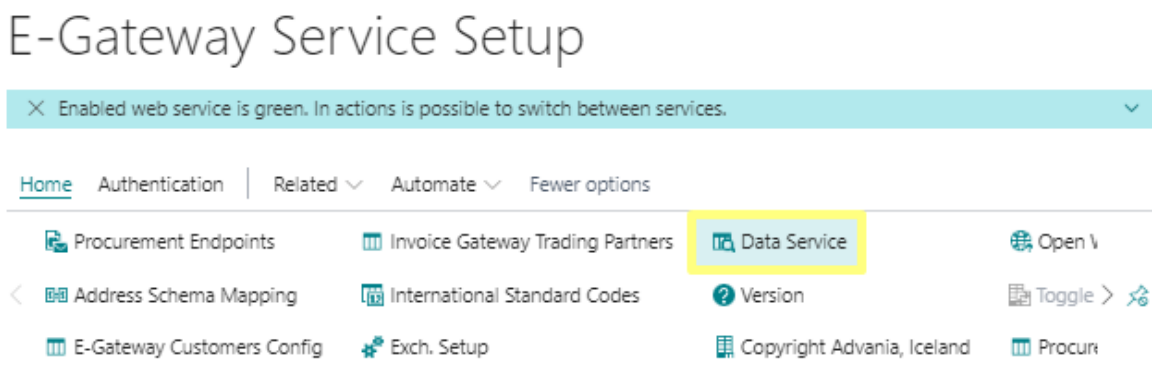
### Setup Data Services for Electronic Document Exchange

The easiest way to start using the solution is to download necessary data/setups with *Advania Setup Data Services*.

*Note: Instructions on how to enable Setup Data Services and how to download General Ledger Setup Data can be found at the beginning of this document.*

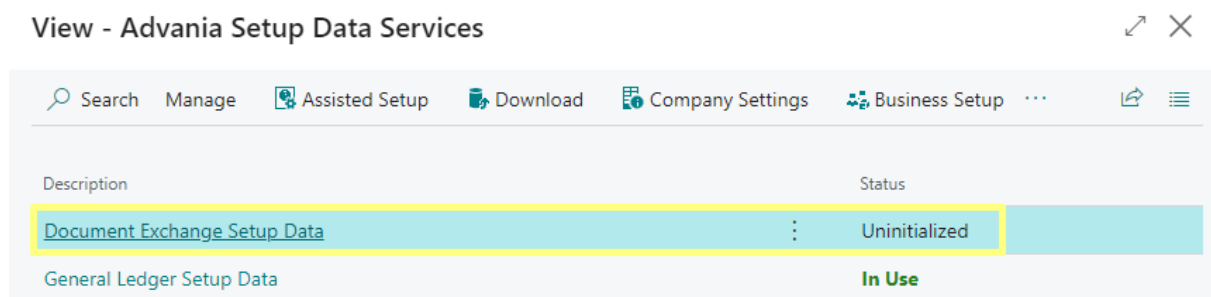
*Note: To register data service for Electronic Document Exchange, enable the solution from setup page. Disabling the solution will do the opposite - unregister data service.*

Under *Home* group you can find *Data Service* page action, which takes you to *Advania Setup Data Services* page.



*E – Gateway Service Setup*

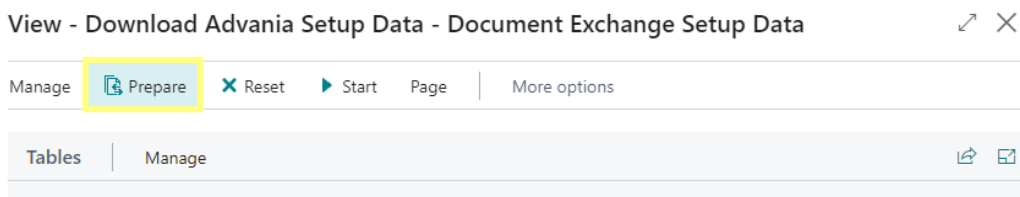
On opening page *Advania Setup Data Services*, you should see *Document Exchange Setup Data* which represents data service that will be used to download all necessary setup data for *Electronic Document Exchange* solution.



*Advania Setup Data Services*

*Note: If you don't see Document Exchange Setup Data on the list, that means that Electronic Document Exchange solution is disabled, or you enabled the solution before enabling Setup Data Services feature. Preconditions for registering data service for Electronic Document Exchange is to have enabled Setup Data Services solution and after that to enable Electronic Document Exchange solution.*

Download page action will take you to *Download Advania Setup Data* page.

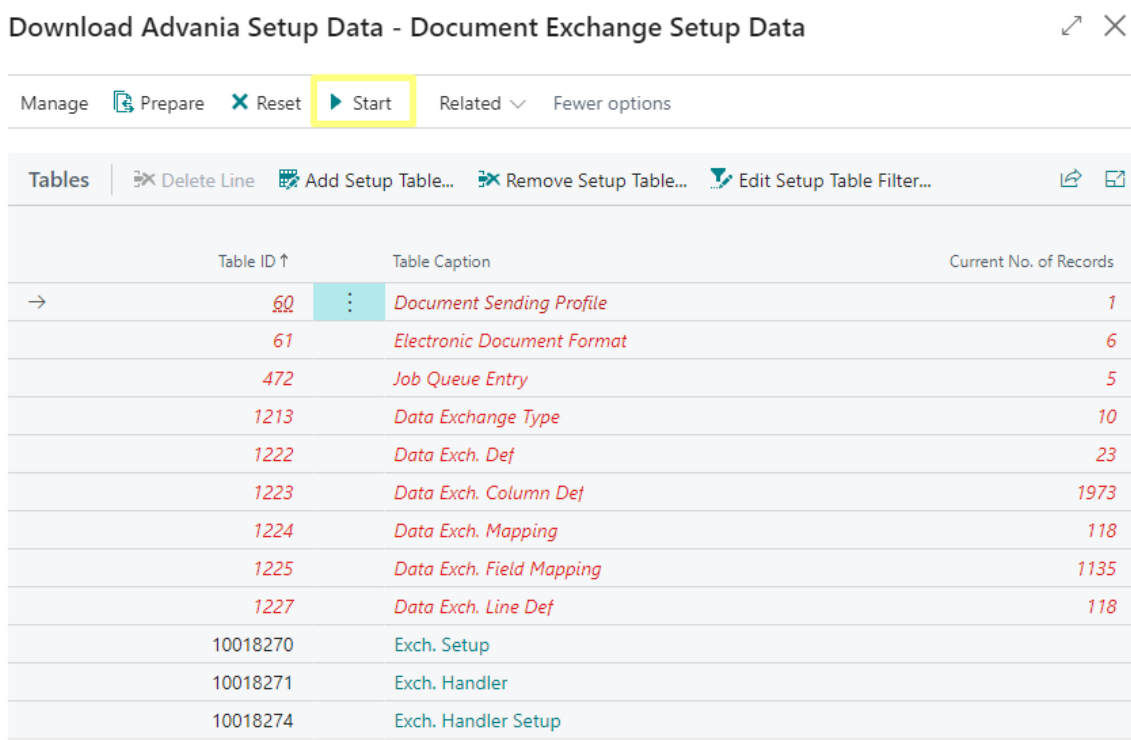


*Download Advania Setup Data*

Prepare page action will add tables to the list, which data will be requested from Data Service. On Start page action you can download data for tables from the list.

*Note: The tables that are empty are colored in green. On the other hand, the tables that already have some records are colored in red.*

Start page action is used to download setup data for the tables from the list.



*Downloading Data*

After downloading data is finished, *Document Exchange* data service will get status *Initialized*.

View - Advania Setup Data Services

Description	Status
<a href="#">Document Exchange Setup Data</a>	Initialized
<a href="#">General Ledger Setup Data</a>	In Use

Advania Setup Data Services

On *Open Web Management* action, you can open web portal where you can track documents that passed through the gateway.

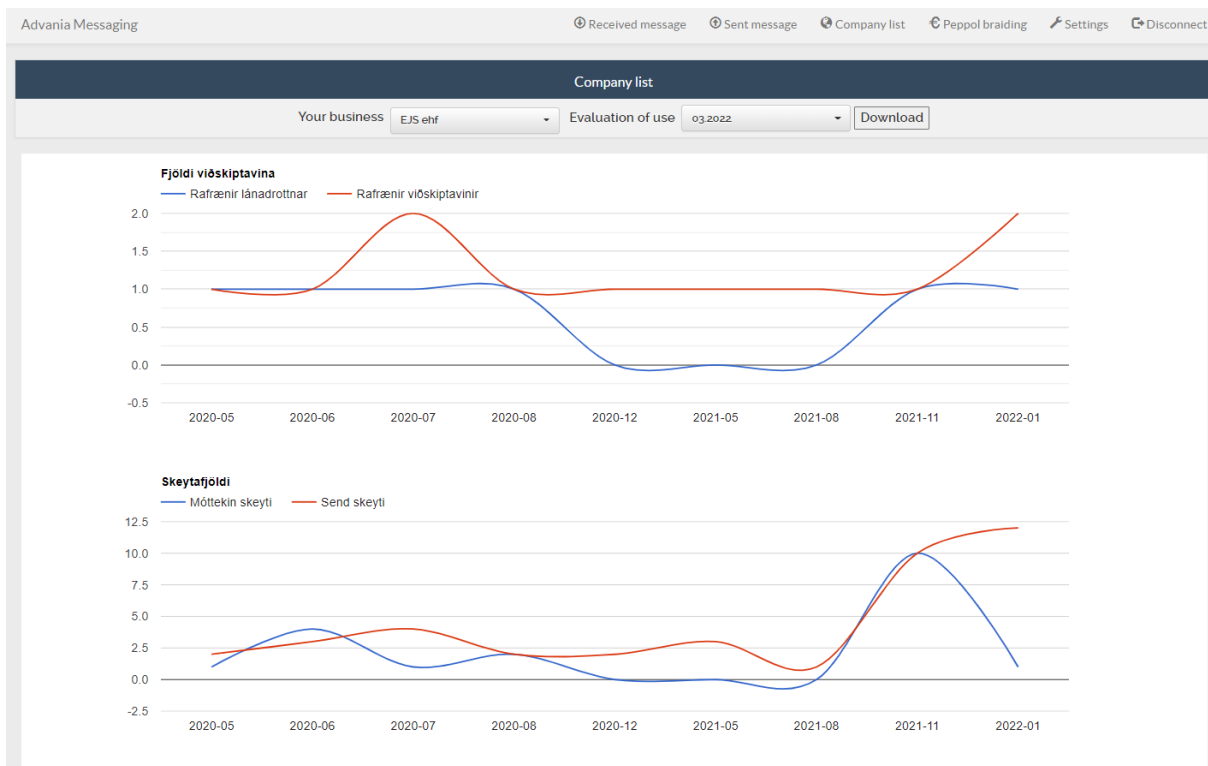
## E-Gateway Service Setup

Enabled web service is green. In actions is possible to switch between services.

Home | Authentication | Related | Automate | Fewer options

- Invoice Gateway Trading Partners
- Data Service
- Open Web Management**
- International Standard Codes
- Version
- Toggle Endpoints...
- Exch. Setup
- Copyright Advania, Iceland
- Procurement Document Statuses

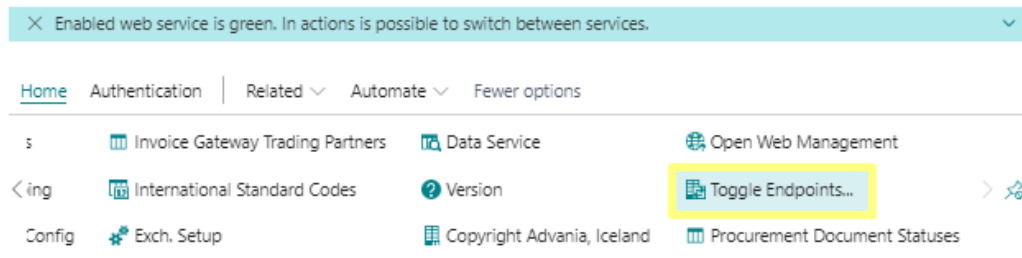
Open Web Management



Electronic Document Exchange Web Application

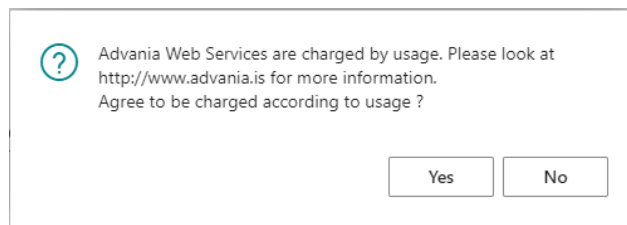
To switch between test and production service URL, you can use *Toggle Endpoints* page action.

## E-Gateway Service Setup



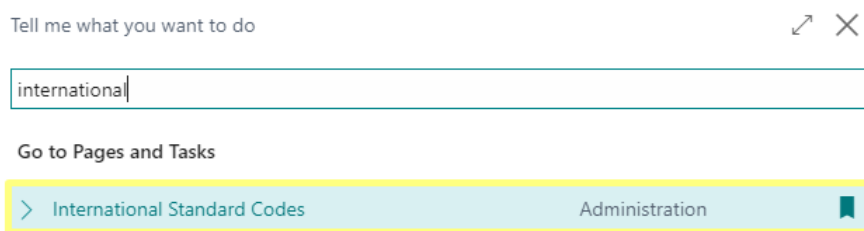
*Toggle Endpoints*

*Note: If you are switching from test to production service URL, you will get a message like on the picture below.*



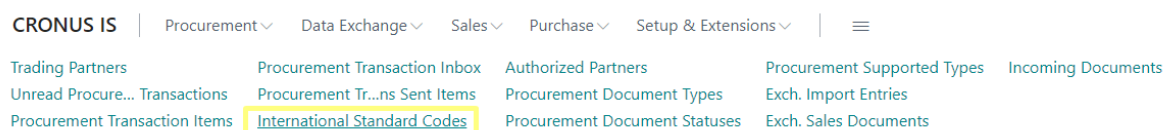
## International Standard Codes

International Standard Codes represent **Electronic Data Interchange** standards for Administration, Commerce and Transport. In the **Search** box, enter **International Standard Codes** and choose the related link.



*Tell Me*

Or you can find it from the **Electronic Document Exchange** role center.



*Electronic Document Exchange – Role Center*

Known *International Standard Codes* are automatically inserted on opening the page.

CRONUS IS | Procurement | Data Exchange | Sales | Purchase | Setup & Extensions

International Standard Codes: All | Search | + New | Delete | Edit List | Automate

Standard Code ↑	Code ↑	Description
UN/ECE 4461	1	Payment means are not provided with the invoice
UN/ECE 4461	10	Payments in cash
UN/ECE 4461	20	Payments by check
UN/ECE 4461	31	IBAN Bank deposits into the stated account, manual or electronic transfers
UN/ECE 4461	42	Domestic Only
UN/ECE 4461	48	Credit card, purchasing card and other credit methods
UN/ECE 4461	49	Bank Claim
UN/ECE 4461	50	Payment via a giro system
UN/ECE 4461	93	Ordering customer tells the bank to use the payment system Reference giro
UN/ECE 4461	97	Settlement is made by separate arrangements between partners

International Standard Codes

## Payment Methods

To be able to send and receive electronic documents via *Advania Invoice Gateway*, *International Standard Code* column in *Payment Methods* page must be filled. All lines must be filled to proceed.

← Payment Methods ✓ Saved | 📌 | 📄 | ↻

Search | + New | Edit List | Delete | Translation | More options 🔗 | 🔍 | ☰

Code ↑	Direct Debit	Direct Debit Pmt. Terms Code	Pmt. Export Line Definition	Bank Pmt. Type	International Standard Code	Payroll Cust. Ledger Code
ÁVÍSUN	<input type="checkbox"/>		IOBS		20	
BANKI	<input type="checkbox"/>		IOBS		42	
BKORT_M	<input type="checkbox"/>				48	
BKORT_R	<input type="checkbox"/>				48	
BNKCONV...	<input type="checkbox"/>				48	
BNKCONVI...	<input type="checkbox"/>				48	
GÍRÓ	<input type="checkbox"/>		IOBS		50	
GR_MÁN	<input type="checkbox"/>		IOBS		1	
GR_REIKN	<input type="checkbox"/>		IOBS		49	
GRSEÐILL	<input type="checkbox"/>		IOBS		49	
GRÞJ_REIKN	<input type="checkbox"/>		IOBS		49	
KORT	<input type="checkbox"/>		IOBS		48	
MARGIR	<input type="checkbox"/>				48	
MILLIFYR	<input type="checkbox"/>		IOBS		42	
MSPAY	<input type="checkbox"/>				31	
PAYPAL	<input type="checkbox"/>				31	
REIÐUFÉ	<input type="checkbox"/>		IOBS		10	
REIKNINGUR	<input type="checkbox"/>		IOBS		97	
STARFSME...	<input type="checkbox"/>				97	
VKORT_M	<input type="checkbox"/>				48	
VKORT_R	<input type="checkbox"/>				48	
→ WORLDPAY	<input type="checkbox"/>				48	

Payment Methods

**Note: Column International Standard Code is visible only if the solution is enabled**



## Countries/Regions

To be able to send and receive electronic documents via *Advania Invoice Gateway*, *VAT Scheme* column must be filled for *Country/Region Code* selected on *Company Information* page.

← [Edit] [Share] [Add] [Delete] ✓ Saved [Bookmark] [Copy] [Link]

# Company Information

✕ This page contains sensitive business data. You can set up a notification t... Enable Field Monit... | Don't show this ...

Copyright Advania, Iceland | Data Services | More options

### General Show more

Registration No. ....	6105022530	Phone No. ....	+354 999 9999
Name .....	CRONUS IS	VAT Registration No. ...	100183 ...
Address .....	Vínland 1	GLN .....	
Address 2 .....	Vesturbæ	Use GLN in Electronic...	<input type="checkbox"/> Off
City .....	Vesturvík ...	EORI Number .....	
Post Code .....	999 ...	Picture .....	
Country/Region Code ..	IS		
Contact Name .....	Adam Matthíasson		

Company Information

← Countries/Regions ✓ Saved [Bookmark] [Copy] [Link]

Search + New Edit List Delete Custom Address Format More options [Share] [Filter] [Menu]

Code ↑	ISO Numeric Code	Address Format	Contact Address Format	County Name	EU Country/R... Code	Intrastat Code	VAT Scheme
IN	356	City+Post ...	First				
→ IS	352	Post Code...	After Com...		IS	IS	IS:VSKNR
IT	380	Post Code...	After Com...		IT	IT	0097
JO		City+Post ...	After Com...				

Countries/Regions page

## Unit of Measure

*International Standard Code* column in *Units of Measure* page must be filled to be able to send and receive electronic documents via *Advania Invoice Gateway*. All lines must be filled to proceed.

← Units of Measure

Search + New Edit List Delete More options

Code ↑	Description	International Standard Code
→ DAGUR	Dagur	DAY
DÓS	Dós	CA
DV	Dagvinna	DV
EIN	Ein.	EA
GR	Gramm	GC
KASSI	Kassi	BX
KG	Kiló	KGM
KLST	Klst.	HUR
KM	Kilómetrar	KTM
KWH	Kwh	CS
L	Litrar	LTR
MILES	Miles	1A
MILUR	Milur	SMI
PAKKI	Pakki	PK
SAFN	Safn	SET
STK	Stykki	C62
STYKKI	Stykki	EA
VÖRUBR.	Vörubretti	PF
VÖRUBRETTI	Vörubretti	PF
YV	Yfirvinna	YV

Units of Measure

## VAT Posting Setup

Tax Category column must be filled in *VAT Posting Setup* to be able to send and receive electronic documents via *Advania Invoice Gateway*.

← VAT Posting Setup

Search + New Edit List Delete Edit View Suggest Accounts Copy... More options

VAT Bus. Posting Group ↑	Bloc...	VAT Identifier	V. %	VAT Calculation Type	Sales VAT Acco...	Purc... VAT Acco...	Re... Ch... VAT Acc.	VAT Clause Code	EU Serv...	Tax Category	Allow Posting From
	<input type="checkbox"/>		0	Normal VAT	*	*			<input type="checkbox"/>	E	
	<input type="checkbox"/>	HEFDB.	0	Normal VAT	5610	5630			<input type="checkbox"/>	E	
	<input type="checkbox"/>	SKERTUR	0	Normal VAT	5611	5631		SKERTUR	<input type="checkbox"/>	E	
	<input type="checkbox"/>	ZERO	0	Normal VAT	5610	5630		ZERO	<input type="checkbox"/>	E	
ÁN VSK	<input type="checkbox"/>	A	0	Normal VAT	62410	62430			<input type="checkbox"/>	E	
ÁN VSK	<input type="checkbox"/>	B	0	Normal VAT	62420	62440			<input type="checkbox"/>	E	
ÁN VSK	<input type="checkbox"/>	C	0	Normal VAT	62410	62430			<input type="checkbox"/>	E	
ERLENDIR	<input type="checkbox"/>	A	0	Normal VAT	62410	62430			<input type="checkbox"/>	Z	
ERLENDIR	<input type="checkbox"/>		0	Normal VAT	62420	62440			<input type="checkbox"/>	Z	
ERLENDIR	<input type="checkbox"/>	A	0	Normal VAT	62410	62430			<input type="checkbox"/>	E	
ERLENDIR	<input type="checkbox"/>		0	Normal VAT	62420	62440			<input type="checkbox"/>	Z	
ERLENDIR	<input type="checkbox"/>		0	Normal VAT	62410	62430			<input type="checkbox"/>	Z	
ESB	<input type="checkbox"/>	HEFDB.	2...	Reverse Ch...	5610	5630	5620		<input type="checkbox"/>	S	
ESB	<input type="checkbox"/>	SKERTUR	1...	Reverse Ch...	5611	5631	5621	SKERTUR	<input checked="" type="checkbox"/>	S	
ESB	<input type="checkbox"/>	ZERO	0	Normal VAT	5610	5630		ZERO	<input type="checkbox"/>	E	
INNANLANDS	<input type="checkbox"/>	HEFDB.	2...	Normal VAT	5610	5630			<input type="checkbox"/>	S	
INNANLANDS	<input type="checkbox"/>	SKERTUR	1...	Normal VAT	5611	5631		SKERTUR	<input type="checkbox"/>	S	
INNANLANDS	<input type="checkbox"/>		0	Normal VAT	*	*			<input type="checkbox"/>	S	
INNANLANDS	<input type="checkbox"/>	ZERO	0	Normal VAT	5610	5630		ZERO	<input type="checkbox"/>	E	
INNLENDIR	<input type="checkbox"/>	A	0	Normal VAT	62410	62430			<input type="checkbox"/>	Z	
INNLENDIR	<input type="checkbox"/>	C	2...	Normal VAT	62410	62460			<input type="checkbox"/>	S	
INNLENDIR	<input type="checkbox"/>	B	1...	Full VAT	*	62455			<input type="checkbox"/>	AA	
→ INNLENDIR	<input type="checkbox"/>	C	2...	Full VAT	*	62450	62450		<input type="checkbox"/>	S	

VAT Posting Setup

### Tax categories for electronic documents

- E = EXEMPT
- Z = 0% VAT

- AA = 11% VAT
- S = 24% VAT

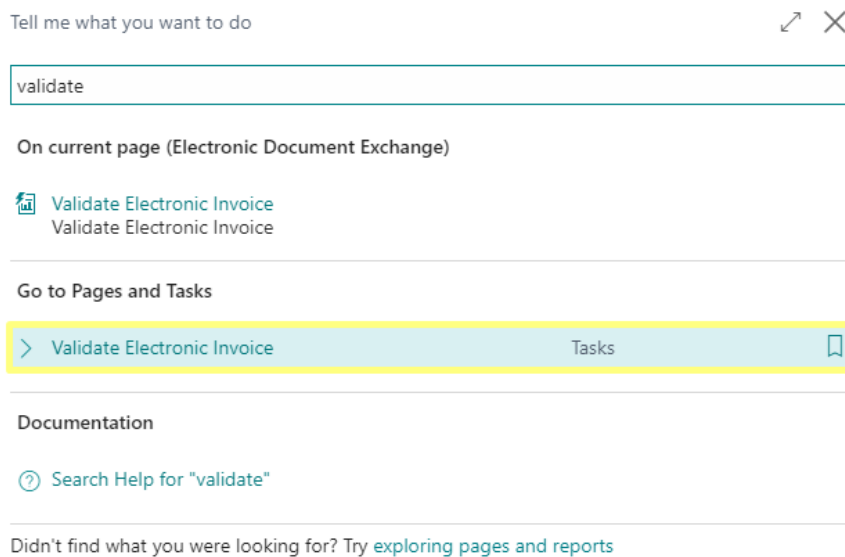
### Validate Electronic Invoice

Validate Electronic Invoice is a task that checks if all required setups are properly filled, to be able to send and receive electronic documents via Advania Invoice Gateway.

The fields that are checked in Validate Electronic Invoice procedure are these:

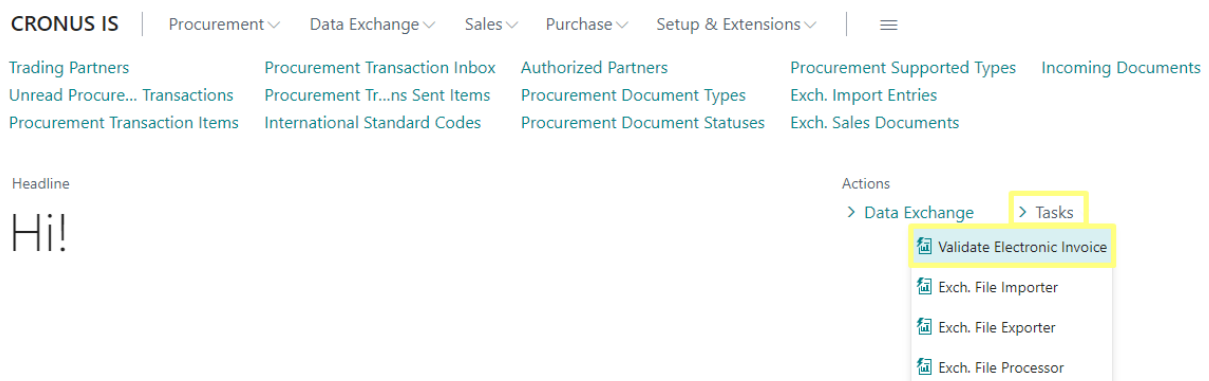
- Tax Category – VAT Posting Setup, for “Normal VAT” option.
- VAT Scheme – Countries/Regions, for country code that match with Country/Region Code from Company Information page.
- International Standard Code – Payment Methods and Unit of Measure
- LCY Code - General Ledger Setup, can't be empty.

Validate Electronic Invoice can be found from **Tell Me** search box.



Tell Me

Or from the role center under *Tasks* group.



Electronic Document Exchange – Role Center

## Validate Electronic Invoice



### Instructions

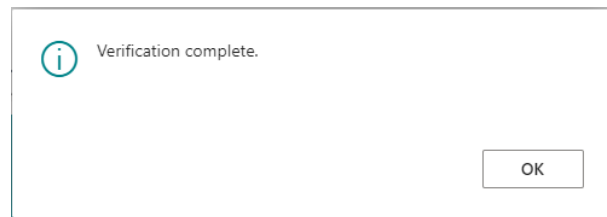
This batch will check for all required setup to be able to send and receive electronic documents via Advania Invoice Gateway.

### Advanced >



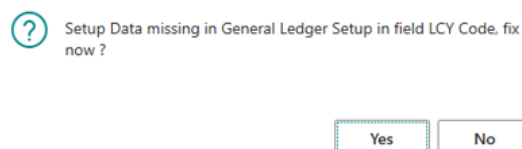
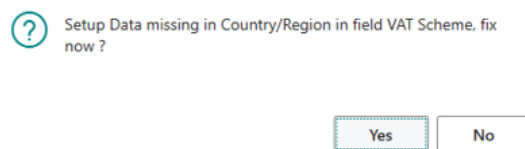
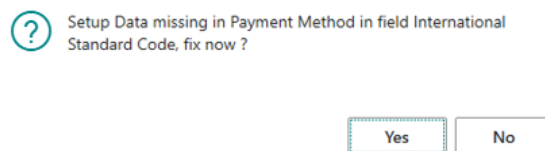
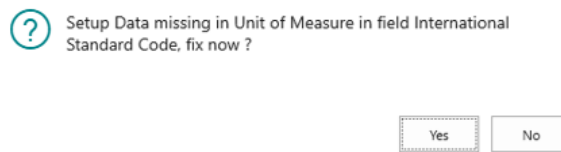

#### Validate Electronic Invoice

After the validation successfully checks all setups, you will get a message like on the picture below.



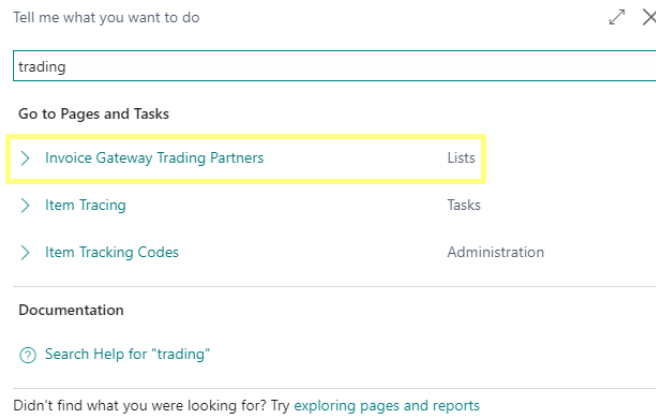
#### Verification complete message

**Note: Messages that appear if some of the setups are not filled properly.**



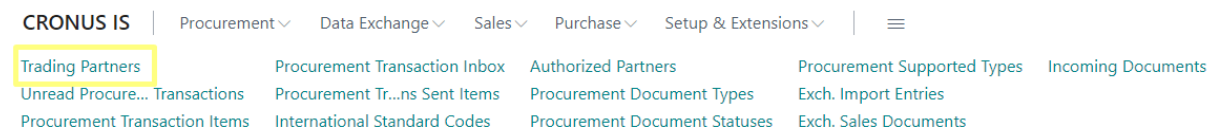
## Trading Partners

Trading Partners represent all partners who can receive electronic documents through the gateway. Trading partners are available from **Tell Me** search box, by typing like on the picture below.



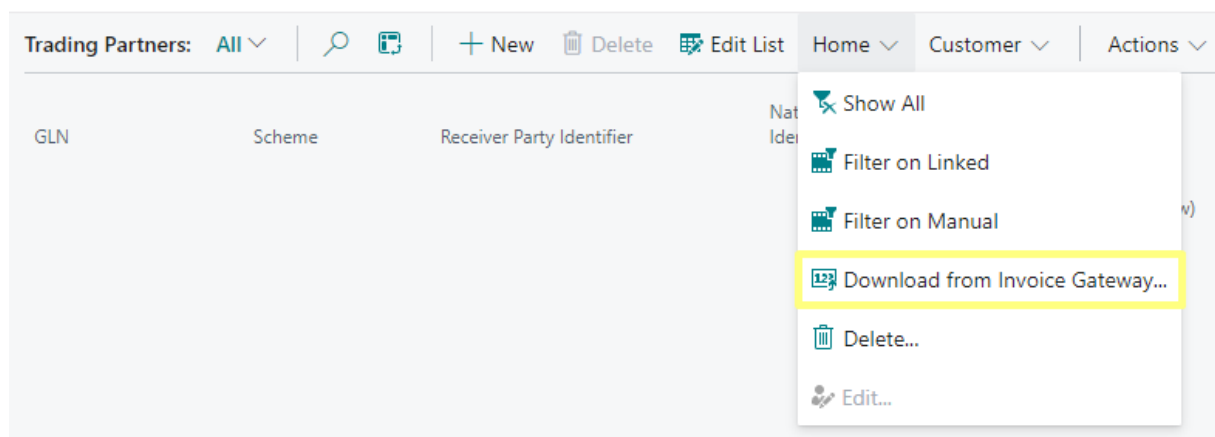
*Tell Me search*

Or you can find it on *Electronic Document Exchange* role center.



*Electronic Document Exchange – Role Center*

To download trading partners from the gateway, call page action **Download from Invoice Gateway** under *Home* group.



*Download Trading Partners from gateway*

GLN	Receiver Party Identifier	National Identifier	Receiver Party Name †	No. of Linked Customers	No. of Matching Customers	No. of Incoming Transactions	No. of Outgoing Transactions
6601161170	0088:569900012...	6601161170	0088:5699000122475	-	-	-	-
6103160690	6103160690	6103160690	10x ehf.	-	-	-	-
4503141020	4503141020	4503141020	1812 ehf.	-	-	-	-
4309992229	4309992229	4309992229	1819 - Njfr valkostur ehf.	-	-	-	-
5403023830	5403023830	5403023830	1912 ehf.	-	-	-	-
5808171490	5808171490	5808171490	1964 sf.	-	-	-	-
5503161020	5503161020	5503161020	1989 ehf.	-	-	-	-
5503161020	5503161020	5503161020	2 M Flutningar ehf.	-	-	-	-

Document Standards

Transaction Type	Standard
BillCoreTradm010	Bill
BasicInvoice	NES2.0

*Trading Partners*

In the right corner, you can see *Document Standards* fact box with supported electronic document types for every partner.

To link downloaded trading partners with customers we can use **Link Customers** batch procedure, under *Customer* group.

CRONUS IS | < Finance | Cash Management | Sales | Purchasing | Setup & Extensions | National Register

GLN	Scheme	Receiver Party Identifier	National Identifier	Receiver Party Name ↑
4710160120		4710160120	4710160120	A1 Seals slf.
6202060670		6202060670	6202060670	A320 ehf
5801211520		5801211520	5801211520	AB 826 ehf.

*Link Customers*

Link Customers batch will download partners from *Advania Invoice Gateway* and try to match them with customers. If the customer is found, batch will update *GLN No.* and *Document Sending Profile* fields.

Update GLN No. and Cust. Doc. Std. Support ↗ ✕

**Instructions**

This batch will download the customer list from Advania Document Exchange and search for the endpoint in the customer table. If the customer is found and there is no document sending profile selected, the one below will be stamped on to the customer.

**Options**

E-Invoice Document Sending Pro...  ▼

**Filter: Customer**

× No. ....  ▼

[+ Filter...](#)

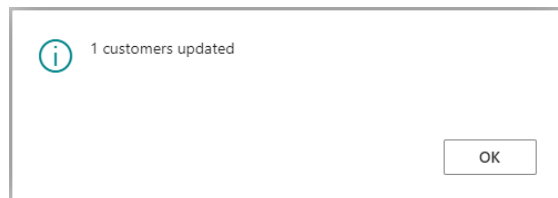
Filter totals by:

[+ Filter...](#)

**Advanced >**

*Link Customers*

After successfully finished, a message box will show you how many customers were linked with trading partners.



In the Customer card you can see that *Document Sending Profile* and *GLN* number were updated.

*Note: Link Customers procedure will try to match customer by GLN, Registration No., No. or VAT Registration No.*

Customer Card

10000 · Adatum Corporation

New Document Approve Request Approval Prices & Discounts Navigate Customer More options

**General** Show less

No.	10000	Salesperson Code	JJ
Registration No.	5902697199	Responsibility Center	
Name	Adatum Corporation	Document Sending Profile	RAFRÆNT
IC Partner Code		Total Sales	5,136,540.00
Balance (LCY)	732,778.00	Costs (LCY)	2,624,810.00
Balance (LCY) As Vendor	0.00	Profit (LCY)	1,331,560.00
Balance Due (LCY)	732,778.00	Profit %	33.7
Credit Limit (LCY)	0.00	Last Date Modified	3/16/2022
Blocked		Disable Search by Name	Off
Privacy Blocked	Off		

**Address & Contact**

810 alvaro.carrera@contoso.com Alvaro Carrera

**Invoicing** Show less

Bill-to Customer		<b>Prices and Discounts</b>	
VAT Registration No.	789456278	Currency Code	
EORI Number		Customer Price Group	
GLN	5902697199	Customer Disc. Group	

Customer Card

Also, on the Trading Partners list, you can see what trading partners are linked with customers.

CRONUS IS | Finance Cash Management Sales Purchasing Setup & Extensions Banking Claims Reconciliation Online Banking

Trading Partners: All Search Analyze New Home Customer More options

GLN	Receiver Party Identifier	National Identifier	Receiver Party Name †	No. of Linked Customers	No. of Matching Customers	No. of Incoming Transactions	No. of Outgoing Transactions
	0088:569900012...		0088:5699000122475	-	-	-	-
6601161170	6601161170	6601161170	10x ehf.	-	-	-	-
6103160690	6103160690	6103160690	1812 ehf.	-	-	-	-
4503141020	4503141020	4503141020	1819 - Nýr valkostur ehf.	1	1	-	-

Trading Partner linked with Customer

Under Customer action group you can find three more actions

CRONUS IS | Finance Cash Management Sales Purchasing Setup & Extensions National Register

Trading Partners: All Search Analyze New Delete Edit List Home Customer Automate

GLN	Scheme	Receiver Party Identifier	National Identifier	Receiver Party Name †	Customer
4710160120		4710160120	4710160120	A1 Seals síf.	Customer
6202060670		6202060670	6202060670	A320 ehf	Link Customers...
5801211520		5801211520	5801211520	AB 826 ehf.	Link Customer... Remove Link to Customer...

Customer action group

- **Customer** – Opens Customer linked to Trading Partner or opens New Customer card if there is no linked Customer to Trading Partner.



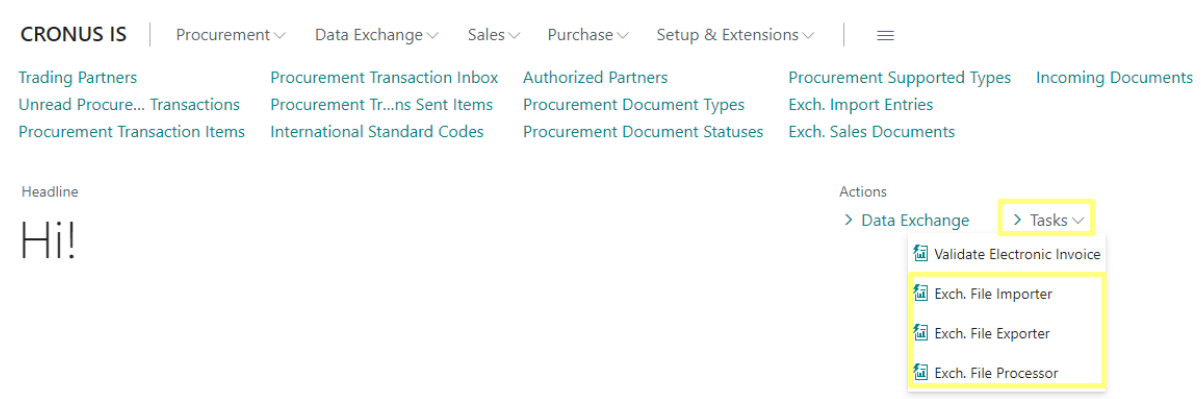
- **Link Customer** – Opens *Customer List* and links partner with existing customer.
- **Remove Link to Customer** – Removes all existing links to customers for the selected partner.

## Exchange File Procedures

*Electronic Document Exchange* solution uses three exchange file procedures for communication with the gateway.

- *Exch. File Importer* – Used to import documents from the gateway, processing all Exch. Setup with a Handler Type Import.
- *Exch. File Exporter* – Used to export/send documents to the gateway, processing all Exch. Setup with a Handler Type Export.
- *Exch. File Processor* – Used to process imported documents, processing all Exch. Setup with a Handler Type Process.

All procedures are accessible from Role Center under *Tasks* group.



The screenshot shows the Advania system interface. At the top, there is a navigation bar with the following items: CRONUS IS, Procurement, Data Exchange, Sales, Purchase, and Setup & Extensions. Below this, there are several menu items: Trading Partners, Procurement Transaction Inbox, Authorized Partners, Procurement Supported Types, and Incoming Documents. Underneath, there are more items: Unread Procure... Transactions, Procurement Tr...ns Sent Items, Procurement Document Types, Exch. Import Entries, Procurement Transaction Items, International Standard Codes, Procurement Document Statuses, and Exch. Sales Documents. On the left side, there is a 'Headline' section with the text 'Hi!'. On the right side, there is an 'Actions' section with a dropdown menu for 'Data Exchange' and a sub-menu for 'Tasks'. The 'Tasks' sub-menu is highlighted with a yellow box and contains the following items: Validate Electronic Invoice, Exch. File Importer, Exch. File Exporter, and Exch. File Processor.




### Exchange File Procedures

Or from *Tell Me* search box, typing **Exch. File** and choosing related link.

Tell me what you want to do ↗ ✕

exch file

On current page (Electronic Document Exchange) Show all (4)

-  Exch. File Importer  
Exch. File Importer
-  Exch. File Exporter  
Exch. File Exporter
-  Exch. File Processor  
Exch. File Processor

---

Go to Pages and Tasks Show all (4)

- [> Exch. File Exporter](#) Tasks
- [> Exch. File Importer](#) Tasks
- [> Exch. File Processor](#) Tasks

Documentation

[🔍 Search Help for "exch file"](#)

Didn't find what you were looking for? Try [exploring pages and reports](#)

*Tell Me*

Also, we can set job queue entries for all the procedures mentioned above to run these procedures scheduled. Queue entries are downloaded automatically with *Advania Setup Data Services*.

Job Queue Entries

Status	User ID	Object Type to Run	Object ID to Run ↓	Object Caption to Run	Description
→ On Hold	ADMIN	Report	10018500	Update Document Delivery Status	Uppfæra afhendingastöðu skjals
On Hold	ADMIN	Report	10018340	Update GLN No. and Cust. Doc. Std. Su...	Uppfæra GLN númer og skjalastuðning.
Error	ADVANIA	Codeunit	10018289	ADV EDE Job Queue Log Cleaner	Log Cleaner
On Hold	ADVANIA	Report	10018272	Exch. File Processor	Skráarúrvinnsla gagnaskipta
On Hold	ADVANIA	Report	10018271	Exch. File Importer	Skráarinnflutningur gagnaskipta

*Job Queue Entries*

If you look at the list of job queue entries above, you can see that there are multiple job queue entries related to *Electronic Document Exchange* solution.

*Update Document Delivery* job queue is intended for periodically updating document status of sent/received documents to/from the gateway.

Job Queue Entry Card ✎ 📄 + 🗑️

## Report · 10018500 · Update Document Delivery Status

[Home](#) | [Job Queue](#) | Automate ▾ | Fewer options

🔄 Set Status to Ready
⏸ Set On Hold
▶ Restart
🔄 Run once (foreground)
🚨 Show Error

---

**General** Show less

Object Type to Run	Report	Maximum No. of Att...	0
Object ID to Run	10018500	Rerun Delay (sec)	0
Object Caption to Run	Update Document Delivery Sta...	Last Ready State	6/11/2020 1:09 PM
Description	Uppfæra afhendingastöðu skjals	Earliest Start Date/Ti...	
Parameter String		Expiration Date/Time	
Job Queue Category		Job Timeout	
User ID	ADVANIA	Status	On Hold

---

**Report Parameters**

Report Request Page ...	<input type="checkbox"/>	Printer Name	
Report Output Type	None (Processing only)		

---

**Recurrence**

Recurring Job	<input checked="" type="checkbox"/>	Next Run Date Form...	
Run on Mondays	<input checked="" type="checkbox"/>	Starting Time	1:00:00 PM
Run on Tuesdays	<input checked="" type="checkbox"/>	Ending Time	5:00:00 PM
Run on Wednesdays	<input checked="" type="checkbox"/>	No. of Minutes betw...	1440
Run on Thursdays	<input checked="" type="checkbox"/>	Inactivity Timeout Pe...	0
Run on Fridays	<input checked="" type="checkbox"/>		
Run on Saturdays	<input type="checkbox"/>		
Run on Sundays	<input type="checkbox"/>		

*Update Document Delivery Status*

*Update GLN No. and Cust. Doc. Std. Support* job queue is intended for periodically updating customer's GLN and Document Sending Profile, for the customers found in *Business Central* database.

Job Queue Entry Card



# Report · 10018340 · Update GLN No. and Cust. Doc. Std. Support

[Home](#) | [Job Queue](#) | Automate ▾ | Fewer options

Set Status to Ready
 Set On Hold
 Restart
 Run once (foreground)
 Show Error

## General

Show less

Object Type to Run	Report	Maximum No. of Att...	0
Object ID to Run	10018340	Rerun Delay (sec.)	0
Object Caption to Run	Update GLN No. and Cust. Doc...	Last Ready State	11/30/2022 2:42 PM
Description	Uppfæra GLN númer og skjála...	Earliest Start Date/Ti...	
Parameter String		Expiration Date/Time	
Job Queue Category		Job Timeout	12 hours
User ID	ADMIN	Status	On Hold

## Report Parameters

Report Request Page	<input type="checkbox"/>	Printer Name	
Report Output Type	None (Processing only)		

## Recurrence

Recurring Job	<input type="checkbox"/>	Next Run Date Form...	
Run on Mondays	<input type="checkbox"/>	Starting Time	
Run on Tuesdays	<input type="checkbox"/>	Ending Time	
Run on Wednesdays	<input type="checkbox"/>	No. of Minutes betw...	1440
Run on Thursdays	<input type="checkbox"/>	Inactivity Timeout Pe...	5
Run on Fridays	<input type="checkbox"/>		
Run on Saturdays	<input type="checkbox"/>		
Run on Sundays	<input type="checkbox"/>		

*Update GLN No. and Cust. Doc. Std. Support*

ADV EDE Job Queue Log Cleaner job queue is intended for periodically removing old logs from Job Queue Log Entries and ADV EDE Activity Log.

Job Queue Entry Card ✎ ✏ + 🗑 📧 🔗

## Codeunit · 10018289 · ADV EDE Job Queue Log Cleaner

[Home](#) | [Job Queue](#) | Automate ▾ | Fewer options

🔄 Set Status to Ready
⏸ Set On Hold
▶ Restart
🔄 Run once (foreground)
⚠ Show Error
🔗

---

**General** Show less

Object Type to Run	Codeunit	Maximum No. of Attempts	3
Object ID to Run	10018289	Rerun Delay (sec.)	0
Object Caption to Run	ADV EDE Job Queue Log Cleaner	Last Ready State	4/12/2023 9:20 AM
Description	Log Cleaner	Earliest Start Date/Time	4/12/2023 9:20 AM
Parameter String		Expiration Date/Time	
Job Queue Category		Job Timeout	12 hours
User ID	ADVANIA	Status	Error

---

**Recurrence**

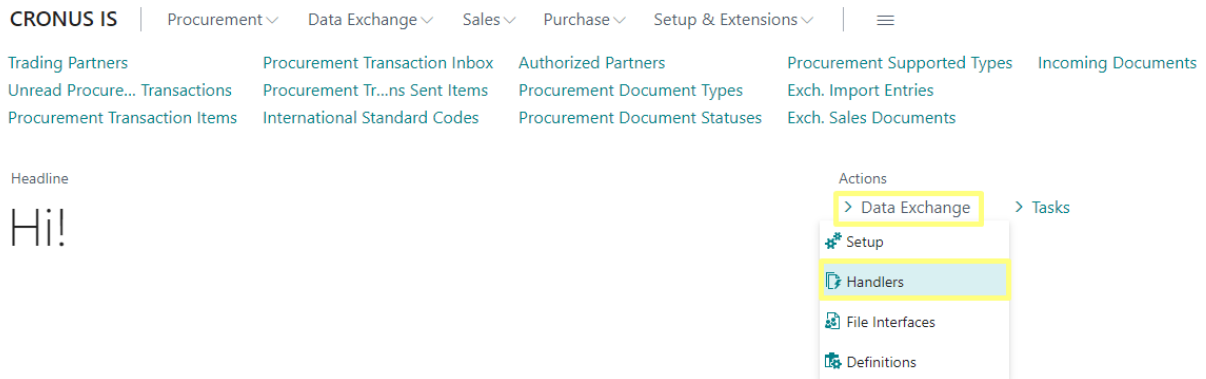
Recurring Job	Next Run Date Formula
Run on Mondays	Starting Time
Run on Tuesdays	Ending Time
Run on Wednesdays	No. of Minutes between Runs
Run on Thursdays	Inactivity Timeout Period
Run on Fridays	
Run on Saturdays	
Run on Sundays	

*ADV EDE Job Queue Log Cleaner*

## Exch. Handlers

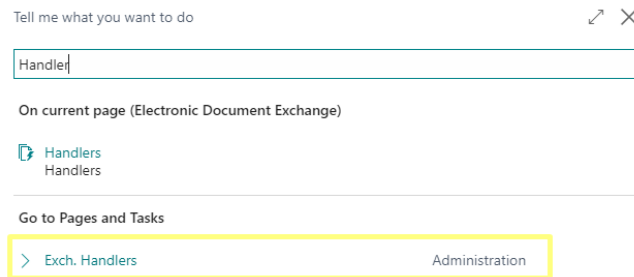
**Exchange Handlers** represent different handlers for working with electronic documents. Every handler has dedicated *Data Handling Codeunit* object that will be executed when handler is triggered, and it has one of the available types - *Import, Export, Process* and *Configure*.

**Exchange Handlers** are accessible from role center under *Data Exchange* group.



*Electronic Document Exchange – Role Center*

Or you can find them from the **Search** box, entering **Exch. Handlers** and choosing the related link.



*Tell Me*

← Exch. Handlers

Search Automate

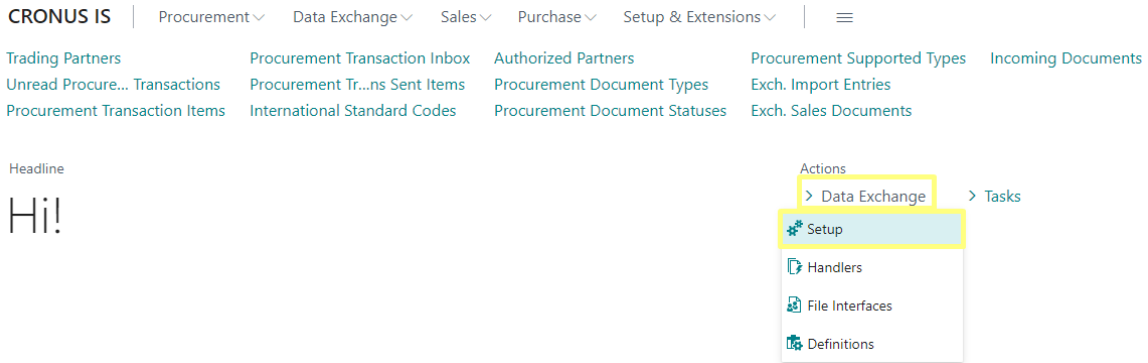
Code ↑	Description	Handler Type	Data Handling Codeunit Id
<b>PROCESS ENTRY</b>	Process Imported Transaction	Process	10018294
READ ENTRY	Read Imported Transaction	Process	10018293
SKAD REST IMP V1.0	Import from Advania E-Gateway via REST API	Import	10018501
WRITE DOC. 110	Write Sales Shipment Header	Configure	10018300
WRITE DOC. 112	Write Sales Invoice Header	Configure	10018300
WRITE DOC. 114	Write Sales Cr.Memo Header	Configure	10018300
WRITE DOC. 5990	Write Service Shipment Header	Configure	10018300
WRITE DOC. 5992	Write Service Invoice Header	Configure	10018300
WRITE DOC. 5994	Write Service Cr.Memo Header	Configure	10018300
WRITE ORDER	Write Released Sales Orders	Export	10018297

*Exch. Handlers*

**Exchange Handlers** are registered automatically on opening the page.

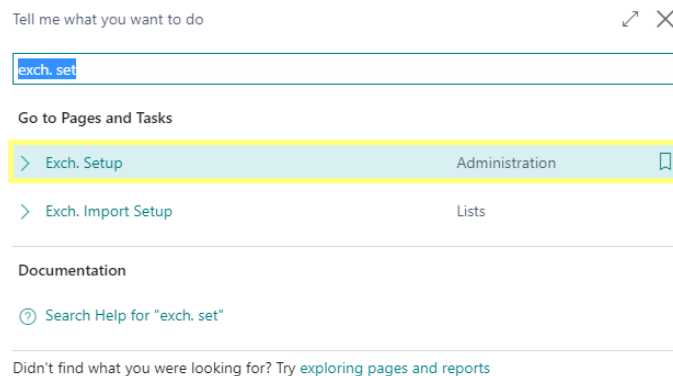
## Exch. Setup

**Exchange Setup** represents rules that we apply while working with electronic documents. Whether we send, download, or process electronic documents, we need to have some *Setup* which we follow while executing some of the procedures. **Exchange Setup** is accessible from the role center under *Data Exchange* group.



### Exch. Setup

Or from *Tell Me* search box.



### Tell Me

Every Exchange Setup has assigned *Handler Code* and *Type*.

← Exch. Setup ✓ Saved [🔖](#) [📄](#) [🔗](#)

🔍 Search [+](#) New [🔧](#) Edit List [🗑️](#) Delete [⚙️](#) Handler Setup | More options [🔗](#) [🔍](#) [☰](#)

Handler Type	File Path	Handler Code	Handler Description
Configure		WRITE DOC. 112	<a href="#">Write Sales Invoice Header</a>
Configure		WRITE DOC. 114	<a href="#">Write Sales Cr.Memo Header</a>
Configure		WRITE DOC. 110	<a href="#">Write Sales Shipment Header</a>
Configure		WRITE DOC. 5990	<a href="#">Write Service Shipment Header</a>
Configure		WRITE DOC. 5992	<a href="#">Write Service Invoice Header</a>
Configure		WRITE DOC. 5994	<a href="#">Write Service Cr.Memo Header</a>
Process		PROCESS ENTRY	<a href="#">Process Imported Transaction</a>
Process		READ ENTRY	<a href="#">Read Imported Transaction</a>
→ Import	⋮	SKAD REST IMP V...	<a href="#">Import from Advania E-Gateway via ...</a>

Exch. Setup

With Advania Setup Data Services we can automatically download Exchange Setup. For every Exchange Setup we can create different Setup, where we define rules and definitions for processing documents.

← Exch. Setup ✓ Saved [🔖](#) [📄](#) [🔗](#)

🔍 Search [+](#) New [🔧](#) Edit List [🗑️](#) Delete [⚙️](#) Handler Setup | More options [🔗](#) [🔍](#) [☰](#)

Handler Type	File Path	Handler Code	Handler Description
→ Configure	⋮	WRITE DOC. 112	<a href="#">Write Sales Invoice Header</a>
Configure		WRITE DOC. 114	<a href="#">Write Sales Cr.Memo Header</a>

Handler Setup

**Exchange Setup** with a handler type *Process* doesn't have a *Handler Setup*, and for them *Handler Setup* page action is disabled.

*Note: In Electronic Document Exchange solution we are using two process Exch. Setups. READ ENTRY is reading imported transactions, and PROCESS ENTRY is processing imported transactions.*

**Exchange Setup** for handler type *Configure* is shown below. Configure handler type is used to create and send sales or service documents.

← Exch. Doc. Export Setup ✎ [🔗](#) [+](#) [🗑️](#) ✓ Saved [📄](#) [🔗](#)

## Configure

Automate

Exch. Doc. Export Stp. SubPage | Manage [🔗](#) [📄](#)

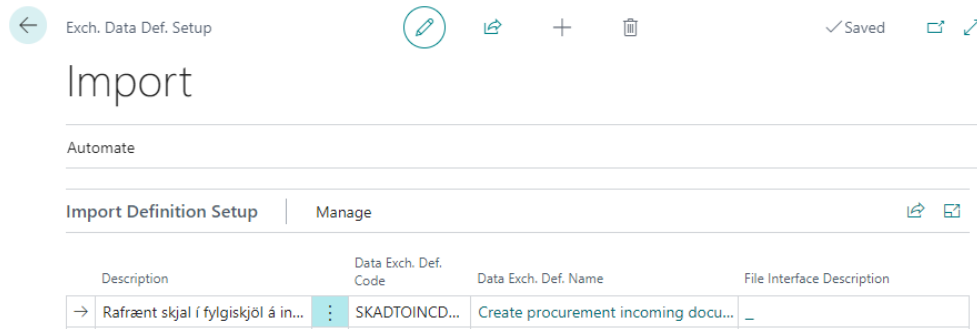
Description	Document Sent To	Document Sending Profile	Data Exch. Def. Code	Data Exch. Def. Name	File Interfac
→ Skrifu söluveikning	⋮ Bill-to Cust...	RAFRÆNT	EXP.BII TS136...	EXP.BII TS136/TS137	-



*Exch. Setup*

- *Document Sent To – Possible options Bill-to Customer, Sell-to Customer, Ship-to Address*
- *Document Sending Profile – If Document Sending Profile from customer is matching with value from this field, then that Exch. Setup will be used in sending process.*
- *Data Exch. Def. Code - Data Exchange Definition that will be used to send electronic documents.*

**Exchange Setup** for handler type *Import* is shown below. Used to download undelivered electronic documents from the gateway.



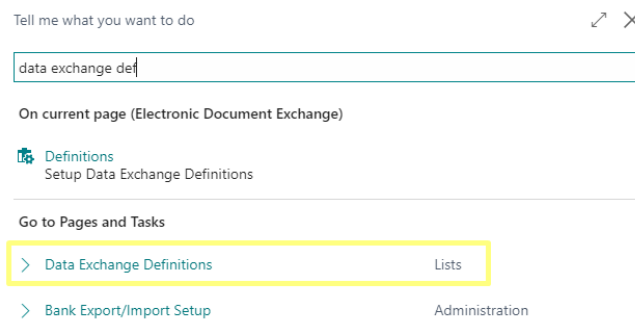
*Exch. Setup*

- *Data Exch. Def. Code - Data Exchange Definition that will be used to receive electronic documents.*

## Data Exchange Definitions

**Data Exchange Definitions** are used to map electronic documents received from the gateway to corresponding Data Exchange tables, or to export data to electronic documents, which will be sent to the gateway.

In the **Search** box, enter **Data Exchange Definitions**, and choose the related link.



*Tell Me*

Or you can access it from role center.

CRONUS IS | Procurement ▾ Data Exchange ▾ Sales ▾ Purchase ▾ Setup & Extensions ▾ | ☰

Trading Partners    Procurement Transaction Inbox    Authorized Partners    Procurement Supported Types    Incoming Documents  
 Unread Procure... Transactions    Procurement Tr...ns Sent Items    Procurement Document Types    Exch. Import Entries  
 Procurement Transaction Items    International Standard Codes    Procurement Document Statuses    Exch. Sales Documents

Headline

Hi!

Actions

- > Data Exchange > Tasks
- ⚙️ Setup
- 📁 Handlers
- 📁 File Interfaces
- 📁 Definitions

Data Exchange Definitions

Data Exchange Definitions used by Electronic Document Exchange are automatically downloaded by Advania Setup Data Services.

← Data Exchange Definitions ✓ Saved 📌 📄 🔄

🔍 Search + New 📄 Edit List 🗑️ Delete ✎ Edit 👁️ View 📄 Import/Export | More options 📄 🔍 ☰

Code ↑	Name	Type	Data Handling Codeunit	Validation Codeunit	Reading/Writing Codeunit	Reading/ X
→ ECB-EXCH...	European Central Bank Curren...	Generic Import	0	0	1203	
EXP.BII TS1...	EXP.BII TS136/TS137	Generic Export	0	0	10018347	
LAUNASKRÁ	LAUNASKRÁ	Payroll Import	0	0	0	
NES380V001	NES380 Invoice version 001	Generic Import	1214	0	10018285	
NES381V001	NES381 Invoice version 001	Generic Import	1214	0	10018285	
OCRCREDI...	OCR - Credit Memo	Generic Import	1214	0	1203	
OCRINVOICE	OCR - Invoice	Generic Import	1214	0	1203	
PEPPOLCR...	PEPPOL - Credit Memo	Generic Import	1214	0	1203	
PEPPOLINV...	PEPPOL - Invoice	Generic Import	1214	0	1203	
SEDLABANKI	SEDLABANKI	Generic Import	0	0	1203	
SEPA CAMT	SEPA CAMT	Bank Statem...	0	0	1200	
SKADTOIN...	Create procurement incoming ...	Generic Import	1214	0	1200	
TS136V001	TS136 Invoice version 001	Generic Import	1214	0	10018285	
TS137V001	TS137 Credit Memo version 001	Generic Import	1214	0	10018285	
TS236V001	TS236 Invoice version 001	Generic Import	1214	0	10018285	
TS237V001	TS237 Credit Memo version 001	Generic Import	1214	0	10018285	

Data Exchange Definitions

## Procurement Document Statuses

Procurement Document Statuses represent possible statuses of the document which goes through the gateway. Procurement Document Statuses are accessible from Tell Me search box.

Tell me what you want to do 🔗 ✕

Go to Pages and Tasks

- > Procurement Document Types Administration
- > Procurement Document Statuses Administration

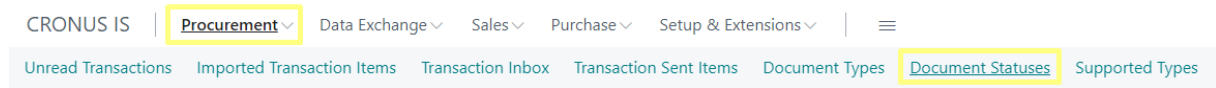
Documentation

🔗 Search Help for "procurement docum"

Didn't find what you were looking for? Try exploring pages and reports

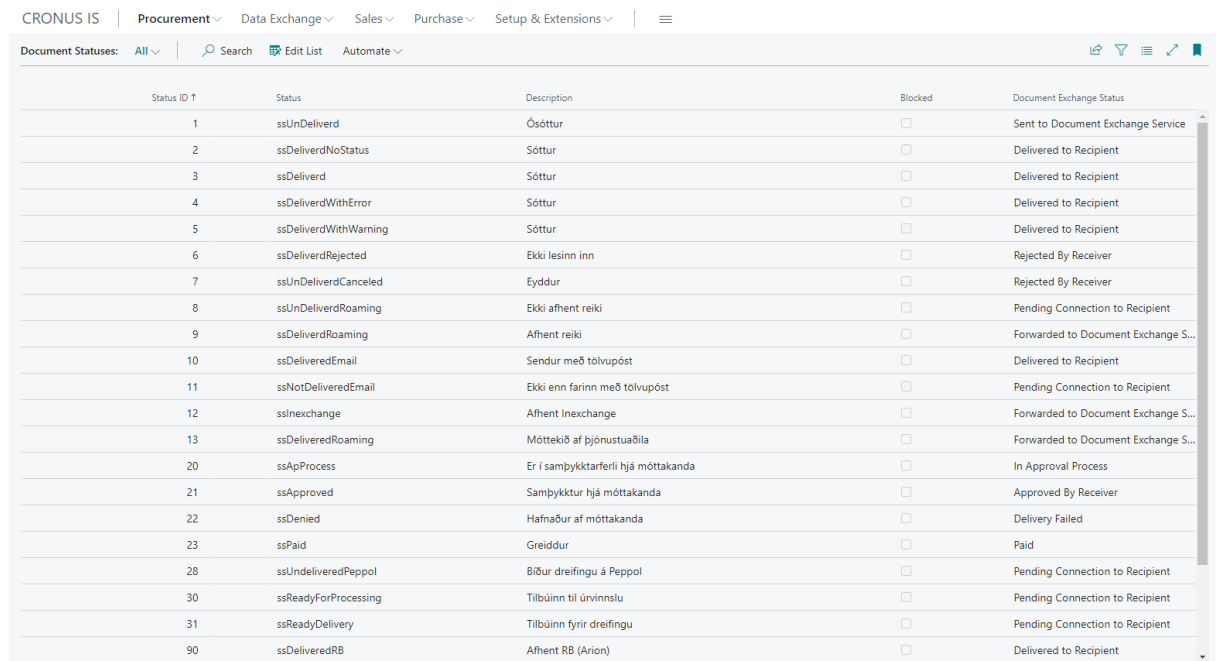
*Tell Me*

Or from role center under *Procurement* section.



*Role Center*

*Document Statuses* are downloaded from the gateway and inserted on opening the page.



Status ID ↑	Status	Description	Blocked	Document Exchange Status
1	ssUnDeliverd	Ósöttur	<input type="checkbox"/>	Sent to Document Exchange Service
2	ssDeliverdNoStatus	Söttur	<input type="checkbox"/>	Delivered to Recipient
3	ssDeliverd	Söttur	<input type="checkbox"/>	Delivered to Recipient
4	ssDeliverdWithError	Söttur	<input type="checkbox"/>	Delivered to Recipient
5	ssDeliverdWithWarning	Söttur	<input type="checkbox"/>	Delivered to Recipient
6	ssDeliverdRejected	EKKI lesinn inn	<input type="checkbox"/>	Rejected By Receiver
7	ssUnDeliverdCanceled	Eyddur	<input type="checkbox"/>	Rejected By Receiver
8	ssUnDeliverdRoaming	EKKI afhent reiki	<input type="checkbox"/>	Pending Connection to Recipient
9	ssDeliverdRoaming	Afhent reiki	<input type="checkbox"/>	Forwarded to Document Exchange S...
10	ssDeliverdEmail	Sendur með tölvupóst	<input type="checkbox"/>	Delivered to Recipient
11	ssNotDeliverdEmail	EKKI enn farinn með tölvupóst	<input type="checkbox"/>	Pending Connection to Recipient
12	ssInexchange	Afhent Inexchange	<input type="checkbox"/>	Forwarded to Document Exchange S...
13	ssDeliverdRoaming	Móttekið af þjónustuaðila	<input type="checkbox"/>	Forwarded to Document Exchange S...
20	ssApProcess	Er í samþykktarferli hjá móttakanda	<input type="checkbox"/>	In Approval Process
21	ssApproved	Samþykktur hjá móttakanda	<input type="checkbox"/>	Approved By Receiver
22	ssDenied	Hafnaður af móttakanda	<input type="checkbox"/>	Delivery Failed
23	ssPaid	Greiddur	<input type="checkbox"/>	Paid
28	ssUndeliveredPeppol	Biður dreifingu á Peppol	<input type="checkbox"/>	Pending Connection to Recipient
30	ssReadyForProcessing	Tilbúinn til úrvinnslu	<input type="checkbox"/>	Pending Connection to Recipient
31	ssReadyDelivery	Tilbúinn fyrir dreifingu	<input type="checkbox"/>	Pending Connection to Recipient
90	ssDeliverdRB	Afhent RB (Arion)	<input type="checkbox"/>	Delivered to Recipient

*Document Statuses*

## Procurement Document Types

**Procurement Document Types** represent all available types on the gateway. Procurement Document Types are accessible from *Tell Me* search box.

Tell me what you want to do ↗ ✕

procurement document t

**Go to Pages and Tasks**

- > Procurement Document Types Administration
- > Procurement Document Statuses Administration

---

**Documentation**

? [Search Help for "procurement document t"](#)

---

Didn't find what you were looking for? Try [exploring pages and reports](#)

*Tell Me*

Or from role center under *Procurement* section.

CRONUS IS | **Procurement** ▾ | Data Exchange ▾ | Sales ▾ | Purchase ▾ | Setup & Extensions ▾ | ☰

Unread Transactions | Imported Transaction Items | Transaction Inbox | Transaction Sent Items | **Document Types** | Document Statuses | Supported Types

*Role Center*

*Document Types* are downloaded from the gateway and inserted on opening the page.

CRONUS IS | Procurement ▾ | Data Exchange ▾ | Sales ▾ | Purchase ▾ | Setup & Extensions ▾ | ☰

Document Types: All ▾ | 🔍 Search | Automate ▾ 🔗 🔍 ⌵ ⌵

Standard	Standard Name	Transaction Type	Type Name	Simple Type Name	Peppol Name
BIS3	Peppol BIS version 3	PEPPOL/BIS 3.0/Punch Out 3.0	PEPPOL Punch Out 3.0	PEPPOL Punch Out 3.0	PEPPOL Punch Out 3.0
BIS3	Peppol BIS version 3	PEPPOL/BIS 3.0/Message Lev...	PEPPOL Message Level Response 3.0	PEPPOL Message Level Respo...	PEPPOL Message Level Response 3.0
NES2.0	Northern European Subset (NES)	BasicOrder	Nes 2.0. Basic Order only profile 3.0	NES Pöntun	
BII	Business Interoperability Interfaces (BII)	BiiCoreTrdm010	BII. Invoice only profile 4.0	BII Reikningur	CEN BII v1 Invoice Profile 4
BII	Business Interoperability Interfaces (BII)	urnwww.cenbii.eu:profile:bii0	PEPPOL Invoice (BIS v2 Profile 5a)	BII05 - Billing	PEPPOL Invoice (BIS v2 Profile 5a)
BII	Business Interoperability Interfaces (BII)	urnwww.cenbii.eu:profile:bii0	PEPPOL Invoice (BIS v2 Profile 4a)	BII04 - Invoice Only	PEPPOL Invoice (BIS v2 Profile 4a)
BIS3	Peppol BIS version 3	PEPPOL/BIS 3.0/Invoice Respo...	PEPPOL Invoice Response 3.0	PEPPOL Invoice Response 3.0	PEPPOL Invoice Response 3.0
BII	Business Interoperability Interfaces (BII)	BiiCoreTrdm014	BII. Billing profile 5.0	BII Kreditreikningur	CEN BII v1 Credit Note Profile 5
NES2.0	Northern European Subset (NES)	BasicCreditNote	Nes 2.0. Basic Billing profile 5.0	NES Kreditreikningur	
BII	Business Interoperability Interfaces (BII)	BiiCoreTrdm026	BII. Statement TS-140	BII Viðskiptayfirlit	
BIS3	Peppol BIS version 3	PEPPOL/BIS 3.0/Catalogue 3.0	PEPPOL Catalogue 3.0	PEPPOL Catalogue 3.0	PEPPOL Catalogue 3.0
BII	Business Interoperability Interfaces (BII)	BiiCoreTrdm001	BII. Order only profile 3.0	BII Pöntun	CEN/BII Order (Sveorder)
BIS3	Peppol BIS version 3	PEPPOL/BIS 3.0/Order 3.0	PEPPOL Order 3.0	PEPPOL Order 3.0	PEPPOL Order 3.0
BII	Business Interoperability Interfaces (BII)	urnwww.cenbii.eu:profile:bii0	PEPPOL Credit Note (BIS v2 Profile 5a)	BII05 - Billing (Credit)	PEPPOL Credit Note (BIS v2 Profile 5a)
BIS3	Peppol BIS version 3	PEPPOL/BIS 3.0/Order Respo...	PEPPOL Order 3.0 (Response)	PEPPOL Order Response 3.0	PEPPOL Order Response 3.0
BIS3	Peppol BIS version 3	TS236Kredit	TS-236 Rafrænt reikningsferli - Kreditreikningur	TS-236 - Kreditreikningur	PEPPOL BIS Billing v 3 CreditNote UBL
BIS3	Peppol BIS version 3	PEPPOL/BIS 3.0/Catalogue tra...	PEPPOL Catalogue without response 3.0	PEPPOL Catalogue 3.0	PEPPOL Catalogue 3.0
BIS3	Peppol BIS version 3	PEPPOL/BIS 3.0/Catalogue Re...	PEPPOL Catalogue 3.0	PEPPOL Catalogue Response ...	PEPPOL Catalogue Response 3.0
BIS3	Peppol BIS version 3	PEPPOL/BIS 3.0/Order Only 3.0	PEPPOL Order Only 3.0	PEPPOL Order Only 3.0	PEPPOL Order 3.0
BIS3	Peppol BIS version 3	TS236Reikningur	TS-236 Rafrænt reikningsferli - Söluveikningur	TS-236 - Söluveikningur	PEPPOL BIS Billing v 3 Invoice UBL
NES2.0	Northern European Subset (NES)	BasicInvoice	Nes 2.0. Basic Invoice only profile 4.0	NES Reikningur	NESUBL Profile 4 Invoice (Iceland)

*Document Types*

## Procurement Supported Types

Procurement Supported Types represent all available types, for current company, on gateway. **Procurement Supported Types** are accessible from *Tell Me* search box.

Tell me what you want to do ↗ ✕

procurement supp

Go to Pages and Tasks

> **Procurement Supported Types** Administration

Documentation

? Search Help for "procurement supp"

---

Didn't find what you were looking for? Try [exploring pages and reports](#)

*Tell Me*

Or from role center under *Procurement* section.

CRONUS IS | **Procurement** ▾ | Data Exchange ▾ | Sales ▾ | Purchase ▾ | Setup & Extensions ▾ | ☰

Unread Transactions | Imported Transaction Items | Transaction Inbox | Transaction Sent Items | Document Types | Document Statuses | **Supported Types**

*Role Center*

*Supported Types* are downloaded from the gateway and inserted on opening the page.

CRONUS IS | **Procurement** ▾ | Data Exchange ▾ | Sales ▾ | Purchase ▾ | Setup & Extensions ▾ | ☰

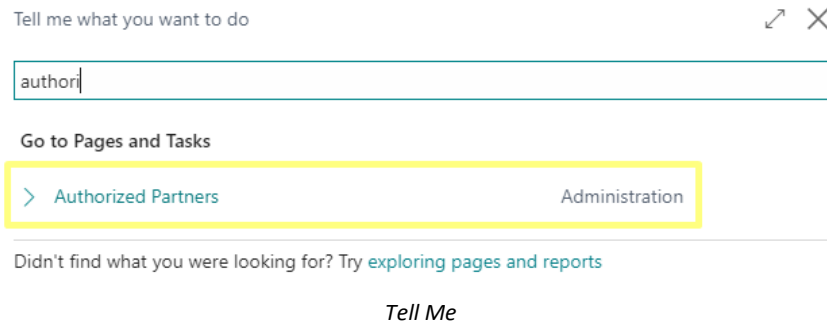
Supported Types: All ▾ | 🔍 Search | Automate ▾ 🔗 🔍 ↗ 📄

Standard Code	Standard Name	Type Code	Type Name	Simple Type Name	Root	Order Weight
NES2.0	Northern European Subset (NES)	BasicInvoice	Nes 2.0. Basic Invoice only profile 4.0	NES Reikningur	Invoice	0
BIS3	Peppol BIS version 3	TS236Reikningur	TS-236 Rafrænt reikningaferli - Sölureikni...	TS-236 - Sölureikningur	Invoice	0
ST1	Staðlarað Íslands	GrTilk	Greiðslukilkynning TS-142	Greiðslukilkynning	RemittanceAdvice	0
BIS3	Peppol BIS version 3	TS236Kredit	TS-236 Rafrænt reikningaferli - Kreditreikn...	TS-236 - Kreditreikningur	CreditNote	0
BII	Business Interoperability Interfaces (BII)	BiiCoreTrdm014	BII. Billing profile 5.0	BII Kreditreikningur	CreditNote	0
BII	Business Interoperability Interfaces (BII)	BiiCoreTrdm010	BII. Invoice only profile 4.0	BII Reikningur	Invoice	0

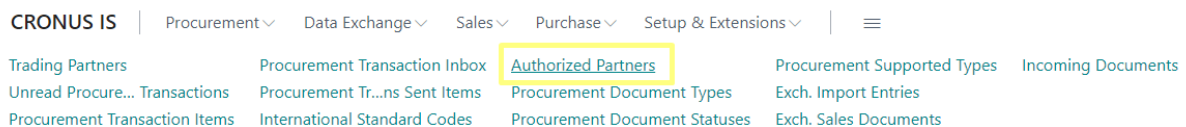
*Supported Types*

## Authorized Partners

Authorized Partners are companies responsible/authorized for sending/receiving documents on the gateway. **Authorized Partners** can be found from Tell Me search box.

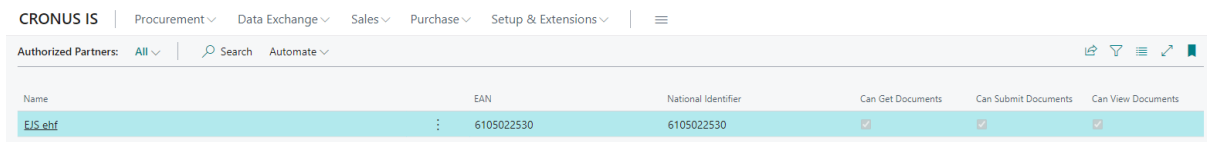


Or from the role center.



Role Center

**Authorized Partners** are downloaded from the gateway and inserted on opening the page.



Name	EAN	National Identifier	Can Get Documents	Can Submit Documents	Can View Documents
EJS_ehf	6105022530	6105022530	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Authorized Partners

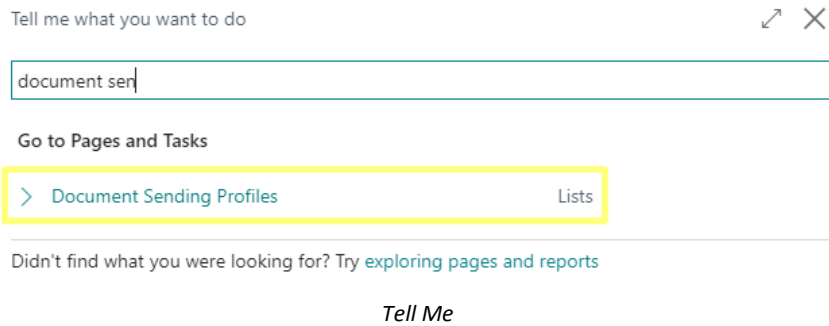
## Electronic Document Exchange – Sales

### Document Sending Profiles

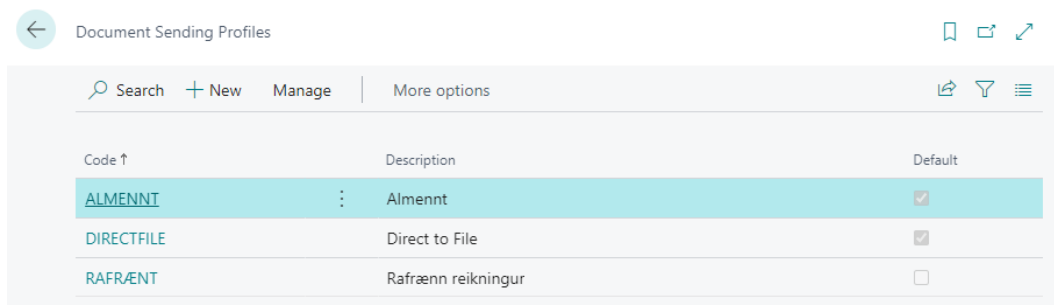
**Document Sending Profile** is a method of sending sales documents, used every time when we use **Post and Send** action from sales documents.

*Note: To be able to send electronic sales document to the gateway, we need to specify Document Sending Profile on the Customer. Automatic setting of Document Sending Profile on customers is explained earlier in this document (Link Customer action from Trading Partner).*

In the **Search** box, enter **Document Sending Profiles**, and choose the related link.

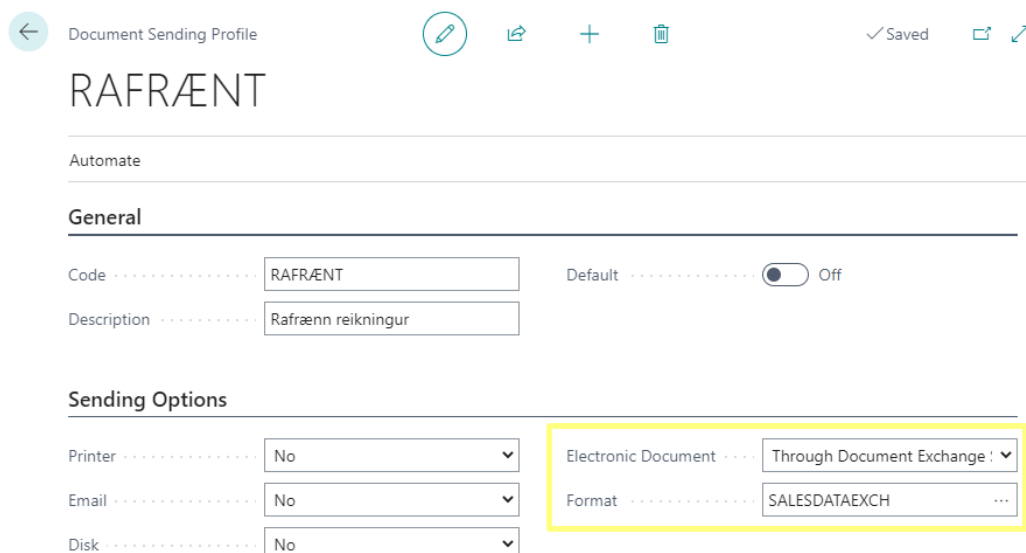


*Document Sending Profiles* are automatically downloaded with *Advania Setup Data Services* feature.



*Document Sending Profiles*

At least one of the profiles should have set up Electronic Document with a *Through Document Exchange Service* option, with an appropriate electronic format.



*Document Sending Profile*

**Important: Electronic Document Formats contain Codeunit Id and Delivery Codeunit Id field, with a value of object id, that will be triggered while system is sending documents.**

Electronic Document Formats ✓ Saved

General  
Code .....  ..... Usage .....

Manage | More options

Code ↑	Description	Usage ↑	Codeunit ID	Codeunit Caption	Delivery Codeunit ID
PEPPOL BIS3	PEPPOL BIS3-snið (Pan-Europe...	Sales Invoice	1610	Exp. Sales Inv. PEPPOL BIS3.0	
PEPPOL BIS3	PEPPOL BIS3-snið (Pan-Europe...	Sales Credi...	1611	Exp. Sales CrM. PEPPOL BIS3.0	
PEPPOL BIS3	PEPPOL BIS3-snið (Pan-Europe...	Sales Valid...	1620	PEPPOL Validation	
PEPPOL BIS3	PEPPOL BIS3-snið (Pan-Europe...	Service Inv...	1612	Exp. Serv.Inv. PEPPOL BIS3.0	
PEPPOL BIS3	PEPPOL BIS3-snið (Pan-Europe...	Service Cre...	1613	Exp. Serv.CrM. PEPPOL BIS3.0	
PEPPOL BIS3	PEPPOL BIS3-snið (Pan-Europe...	Service Vali...	1621	PEPPOL Service Validation	
→ SALESDATAEXCH	Write Sales Invoice Header	Sales Invoice	10018300	ADV Exch. Create Sales Doc.	10018299
SALESDATAEXCH	Write Sales Cr.Memo Header	Sales Credi...	10018300	ADV Exch. Create Sales Doc.	10018299
SALESDATAEXCH	Write Service Invoice Header	Service Inv...	10018300	ADV Exch. Create Sales Doc.	10018299
SALESDATAEXCH	Write Service Cr.Memo Header	Service Cre...	10018300	ADV Exch. Create Sales Doc.	10018299

*Electronic Document Formats are automatically downloaded with Advania Setup Data Services*

## Exch. Setup

To be able to send *Sales Invoice* to e-gateway we need to have at least one *Exch. Setup* configured for sending electronic invoice like on these pictures below.

Exch. Setup ✓ Saved

Search + New **Edit List** Delete Handler Setup | More options

Handler Type	File Path	Handler Code	Handler Description
→ Configure		WRITE DOC. 112	Write Sales Invoice Header
Configure		WRITE DOC. 114	Write Sales Cr.Memo Header
Configure		WRITE DOC. 110	Write Sales Shipment Header
Configure		WRITE DOC. 5990	Write Service Shipment Header
Configure		WRITE DOC. 5992	Write Service Invoice Header
Configure		WRITE DOC. 5994	Write Service Cr.Memo Header
Process		PROCESS ENTRY	Process Imported Transaction
Process		READ ENTRY	Read Imported Transaction
Import		SKAD REST IMP V...	Import from Advania E-Gateway via ...

*Exch. Setup*



# Configure

Automate

Exch. Doc. Export Stp. SubPage		Manage			
Description	Document Sent To	Document Sending Profile	Data Exch. Def. Code	Data Exch. Def. Name	File Interfac
→ Skrifá sölureikning	Bill-to Cust...	RAFRÆNT	EXP.BII TS136...	EXP.BII TS136/TS137	-

### Exch. Doc. Export Setup

- *Document Sent To* – What address will be used on electronic documents. Possible options are Bill-to Customer, Sell-to Customer or Ship-to Address.
- *Document Sending Profile* – Used to filter Setup that will be used to create electronic document.
- *Data Exch. Def Code* – What Data Exch. Def. will be used for mapping document to electronic document.

## Create and Send Sales Invoice

We can create a *Sales Invoice* from the customer with selected *Document Sending Profile*.

Customer Card

10000 · Adatum Corporation

**New Document** | Approve | Request Approval | Prices & Discounts | Navigate | Customer | More options

Sales Quote | **Sales Invoice** | Sales Order | Sales Credit Memo | Reminder

No.	10000	Salesperson Code	JJ
Registration No.	5902697199	Responsibility Center	
Name	Adatum Corporation	Document Sending Profile	RAFRÆNT
IC Partner Code		Total Sales	5,136,540.00
Balance (LCY)	732,778.00	Costs (LCY)	2,624,810.00
Balance (LCY) As Vendor	0.00	Profit (LCY)	1,331,560.00
Balance Due (LCY)	732,778.00	Profit %	33.7
Credit Limit (LCY)	0.00	Last Date Modified	3/16/2022
Blocked		Disable Search by Name	Off
Privacy Blocked	Off		

Customer Card

**Note:** Address must be specified on customer to fulfill requirements for an electronic document.

Error Messages

Search | Open Related Record | Open in Excel | More options

Message Type ↑	Description	Context
Error	Bill-to Address must have a value in Sales Header: Document Type=Invoice, No.=000133. It cannot be zero or empty.	Sales Header...

**Error messages if we try to Post and Send document without address on customer.**

After filling out the required information, we can create and send electronic document to the gateway with **Post and Send** page action.

Sales Invoice

102222 · Adatum Corporation

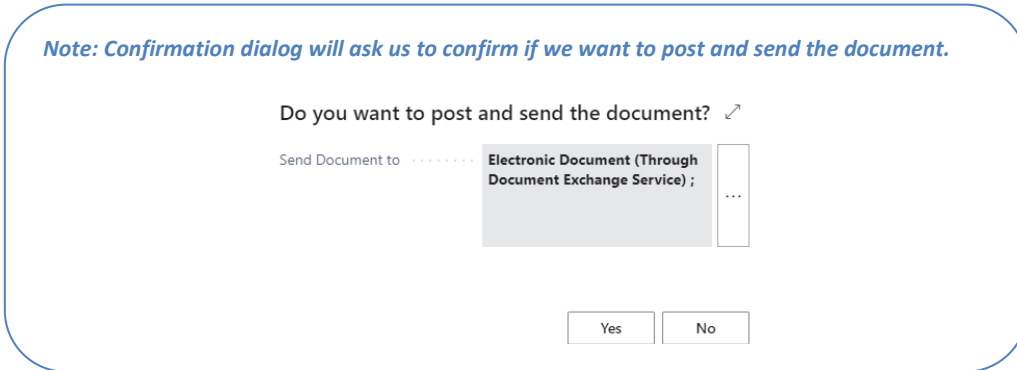
Notifications: 2 The available inventory for item 1896-S is lower than the entered quantity at this location. | This customer has an overdue balance.

**Posting** | Prepare | Invoice | Release | Request Approval | Navigate | More options

Post | Post and New... | **Post and Send...** | Preview Posting

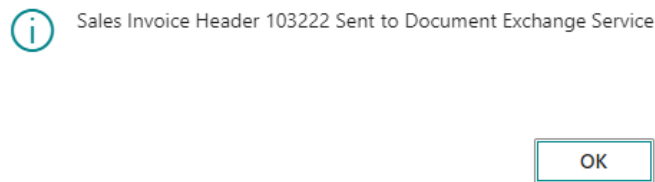
Type	No.	Item Reference No.	Description	Location Code	Quantity	Unit of Measure Code	Unit Price Excl. VAT	Line Discount %	Line Amount Excl. VAT
Item	1896-S		ATHENS-skrifborð		10	STYKKI	65,260.00		652,600.00

Sales Invoice



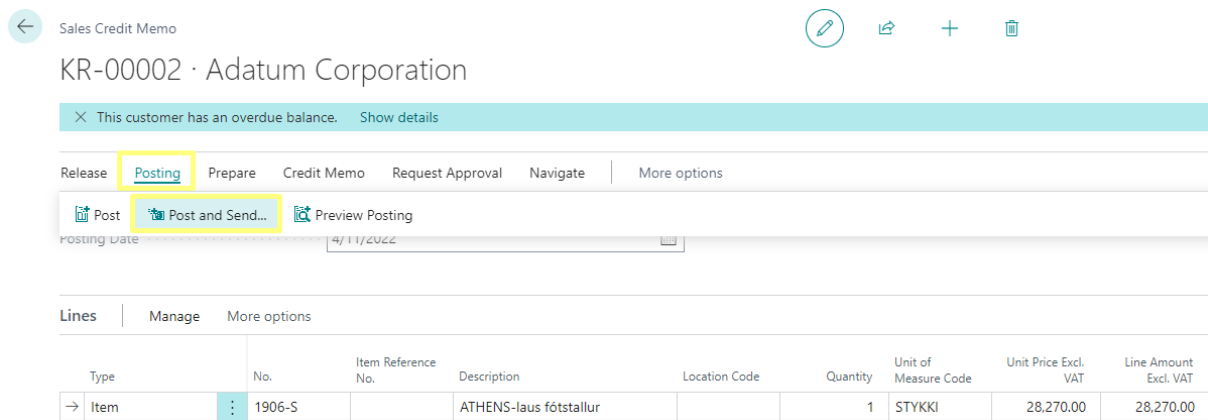
**Note: If IBAN is defined on Company Information, then SWIFT Code is mandatory.**

After successfully posting and sending the document, we will receive a message shown in the picture below.



### Create and Send Sales Credit Memo

In the same way, we can create and send **Sales Credit Memo** to the gateway.



*Sales Credit Memo*

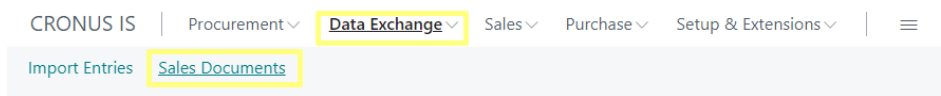
If the system successfully posts and sends the document to the gateway, we will get a message shown in the picture below.

Sales Cr.Memo Header SK-000003 Sent to Document Exchange Service

OK

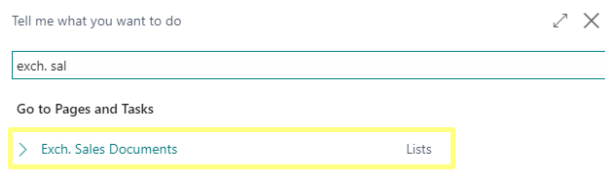
## Exch. Sales Documents

Documents sent to the gateway can be found in **Exch. Sales Documents** list accessible from the role center under *Data Exchange* section.



Role Center

**Exch. Sales Documents** page is also accessible from *Tell Me* search.



Tell Me

Document Exchange Status	Description	Date and Time	Document Date	Invoice No.	Bill-to Customer No.	Third Party Delivery Name	ID
Sent to Document Exchange Service	Sales Invoice Header 103222	3/16/2022 2:15 PM	4/11/2022	103222	10000		1C6005529DAF48A69960BF89BE06...
Sent to Document Exchange Service	Sales Cr.Memo Header SK-000003	3/16/2022 2:14 PM	4/11/2022	SK-000003	10000		41862781A3E947288BAD8937ED8C...
Sent to Document Exchange Service	Sales Invoice Header 103221	3/16/2022 2:08 PM	4/11/2022	103221	10000		9FB827386844408196865D72936FA...
Sent to Document Exchange Service	Sales Invoice Header 103220	3/16/2022 1:54 PM	4/11/2022	103220	10000		A9D464590E8A4697A8210548D9E7...

Exch. Sales Documents

**Note: Successfully sent sales documents will have a status *Sent to Document Exchange Service*. On the other hand, the documents that are not sent will have status *Delivery Failed*.**

- *Open Sales Documents* – Open related posted sales document
- *Open Electronic Documents* – open related posted sales document in xml format
- *Retry Delivery* – Try to send again sales document to gateway. This action is enabled only for sales documents with status **Delivery Failed**.
- *Get Delivery Status* – Get latest document status from gateway. If document is delivered, status will be updated to **Delivered to Recipient**.
- *Activity Log* – Log entry with related sent sales document
- *Show Error Message* – Show related error sent message if exists.

Sent electronic documents are also visible on web application (gateway).

Advania Messaging

Company list: EJS ehf 6asgoazg3o

choices: 01.3.2022 - 31.3.2022

SENT MESSAGE

RECIPIENT	SOCIAL SECURITY NUMBER	SENT	STATUS	RECEIVED	NUMBER	AMOUNT	TYPE	HTML	PDF
Adatum Corporation	5902697199	2022-03-16 13:15	Retrieved	2022-03-16 13:16	103222	210,329	Invoice		
Adatum Corporation	5902697199	2022-03-16 13:14	Retrieved	2022-03-16 13:16	SK-000003	210,329	Credit account		
Adatum Corporation	5902697199	2022-03-16 13:08	Retrieved	2022-03-16 13:11	103221	77,934	Invoice		
Adatum Corporation	5902697199	2022-03-16 12:57	Retrieved	2022-03-16 13:01	103220	124,694	Invoice		

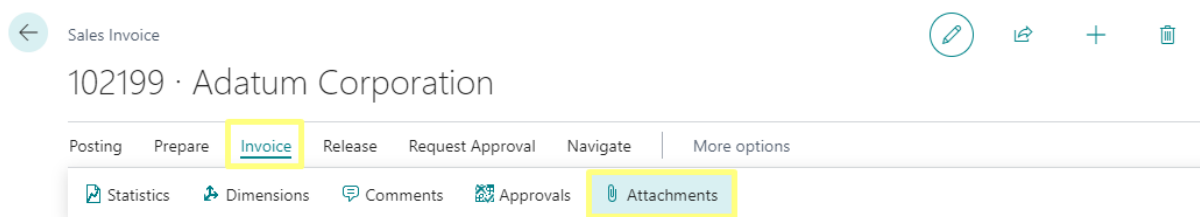
Total amount of visible posts: ISK Account: 412,957, ISK Credit Account: 210,329

Web Portal

## Sending Documents with Attachment

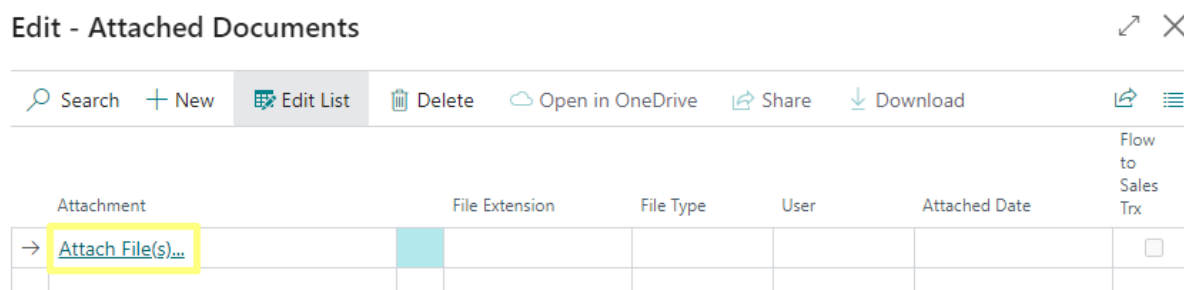
An additional option for sending electronic documents is to attach a document (pdf) to an electronic document using standard **Attachments** feature, which will be available to the receiver in the same fact box.

You can add a document on **Attachments** page action, under *Invoice* group.



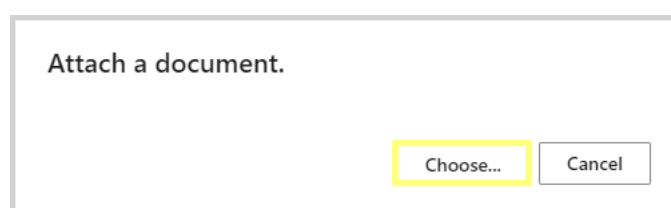
Sales Invoice

On **Attached Documents** page click the **Attach File(s)** link.

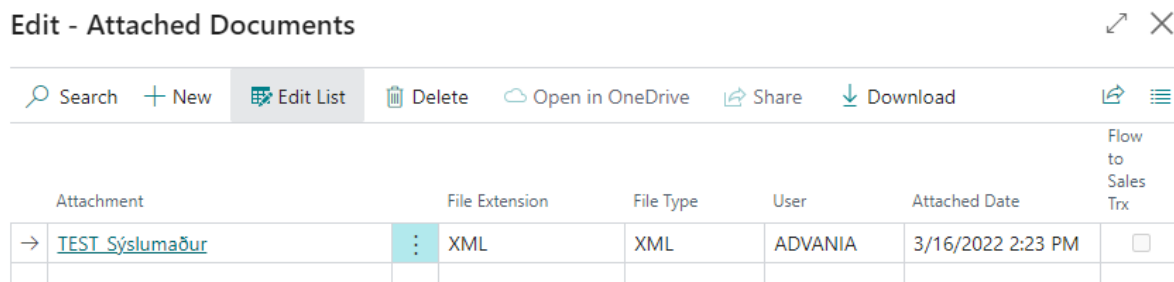


Attached Documents

Click the **Choose** action and find the document from your local storage.



After you select the document, a new record with the attachment is created.



Attachment	File Extension	File Type	User	Attached Date	Flow to Sales Trx
→ TEST Sýslumaður	XML	XML	ADVANIA	3/16/2022 2:23 PM	<input type="checkbox"/>

Attached Documents

When the same document is downloaded from the partner, it will appear like a purchase document, with attached document in **Attachments** fact box.



1039 · CRONUS BC Prófanir HG

Almennt

Heiti lánaðrottins: CRONUS BC Prófanir HG Reikningsnr. lánaðr.: 000045

Tengiliður: Verk nr.

Bókunardags: 10.3.2020 Verkhlutn. verks

Eindagi: 31.3.2020 Athugasemd frá fylgiskj...

Valinn notendaflokkur verkflæði...

Kóti: ADVANIA

Lýsing: Advania

Skjalaskrár á innleið

HEITI TEGUND

AF09EC7D21E84AF2B674AD... XML

https://skeyti-test.advania.i...

Stuðningsviðhengi

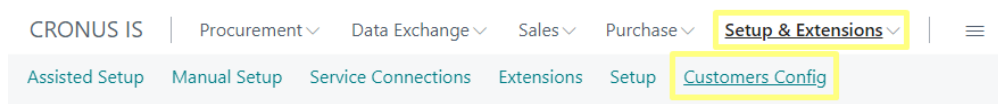
Tölvupóstdreifing SKAD PDF

Purchase Invoice

## Customers Configuration

If a customer requires a configuration different from the default, we can use **Customers Configuration** to define specifics related to sending electronic documents to the customer.

**Customers Configuration** can be found in Role Center under *Setup & Extensions* group.



CRONUS IS | Procurement | Data Exchange | Sales | Purchase | Setup & Extensions

Assisted Setup | Manual Setup | Service Connections | Extensions | Setup | Customers Config

Role Center

Or from *Tell Me* search box, typing **Customers Config**, and choosing the related link.

Tell me what you want to do ↗ ✕

Customers config

Go to Pages and Tasks

> E-Gateway Customers Config Administration

Tell Me

← E-Gateway Customers Config ✓ Saved 🔖 📄 ↗

🔍 Search + New **Edit List** Delete More options 🔗 🔍 ☰

Instructions

In a sales document customers for sales and billing are defined. It is also possible to specify a ship-to location. The combination of these three options defines how to specify the setup in this page.

If a customer has multiple ship-to addresses for each is specified a GLN-number, the delivery endpoint is configured for ship-to address.

If multiple customers are created, where one is used as bill-to customer for the others then the delivery endpoint should be defines as sell-to customer.

In both these examples the electronic document endpoint is defined as the bill-to customer GLN-number.

Make sure to get the correct configuration from your customer before sending the electronic document.

Customer No. ↑	Customer Name	Document Endpoint	Postal Address	Delivery Address	Third Party Delivery Name
→ 10000	Adatum Corporation	Bill-to Cust...	Bill-to Cust...	Bill-to Cust...	Senda í pósti (Advania)

Customers Config

We can also specify customer specific configuration from the customer card calling the **Procurement Configuration** action, under Related -> Customer group.

← Customer Card 🔗 + 🗑️

10000 · Adatum Corporation

New Document Approve Request Approval Prices & Discounts Navigate Customer **Actions** **Related** Reports Automate Fewer options

Customer History Prices and Discounts Sales Documents

- Dimensions
- Bank Accounts
- Direct Debit Mandates
- Ship-to Addresses
- Contact
- Item References
- Comments
- Approvals
- Attachments
- Document Layouts
- Procurement Configuration**

10000	...	Salesperson Code	JJ
5902697199		Responsibility Center	
Adatum Corporation		Document Sending Profile	RAFR,ENT
		Total Sales	
	1,891,582.00	Costs (LCY)	
	0.00	Profit (LCY)	
	471,807.00	Profit %	
	0.00	Last Date Modified	3/16/2022
		Disable Search by Name	<input type="checkbox"/> Off

Customer Card – Procurement Configuration

Customer Config card for the customer from whom we called this action will open.

# Adatum Corporation

Automate

## Instructions

In a sales document customers for sales and billing are defined. It is also possible to specify a ship-to location. The combination of these three options defines how to specify the setup in this page.

If a customer has multiple ship-to addresses for each is specified a GLN-number, the delivery endpoint is configured for ship-to address.

If multiple customers are created, where one is used as bill-to customer for the others then the delivery endpoint should be defines as sell-to customer.

In both these examples the electronic document endpoint is defined as the bill-to customer GLN-number.

Make sure to get the correct configuration from your customer before sending the electronic document.

## General

Document Endpoint  Postal Address

Delivery Address

## Direct Delivery

Third Party Delivery Name

### Customer Config

## Electronic Document Exchange – Purchasing

Two procedures are used to create purchase documents in *Business Central* from electronic documents. **Exch. File Importer** reads documents from the gateway, and **Exch. File Processor** processes downloaded electronic documents and creates incoming documents.

Both procedures are accessible in Role Center under *Tasks* group.

CRONUS IS | Procurement ▾ | Data Exchange ▾ | Sales ▾ | Purchase ▾ | Setup & Extensions ▾ | ☰

Trading Partners	Procurement Transaction Inbox	Authorized Partners	Procurement Supported Types	Incoming Documents
Unread Procure... Transactions	Procurement Tr...ns Sent Items	Procurement Document Types	Exch. Import Entries	
Procurement Transaction Items	International Standard Codes	Procurement Document Statuses	Exch. Sales Documents	

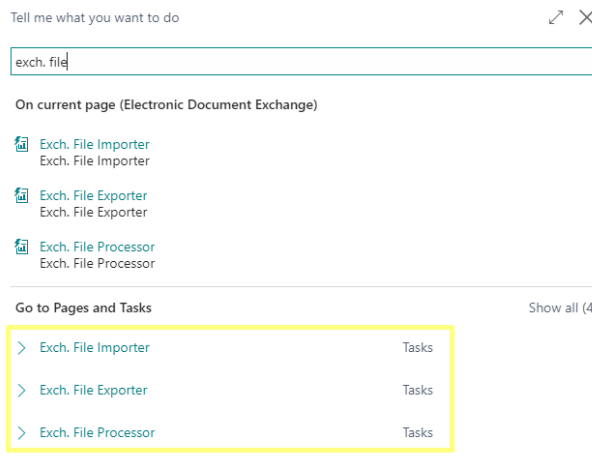
Actions

- > Data Exchange
- > Tasks
  - 📄 Validate Electronic Invoice
  - 📄 Exch. File Importer
  - 📄 Exch. File Exporter
  - 📄 Exch. File Processor

### Role Center

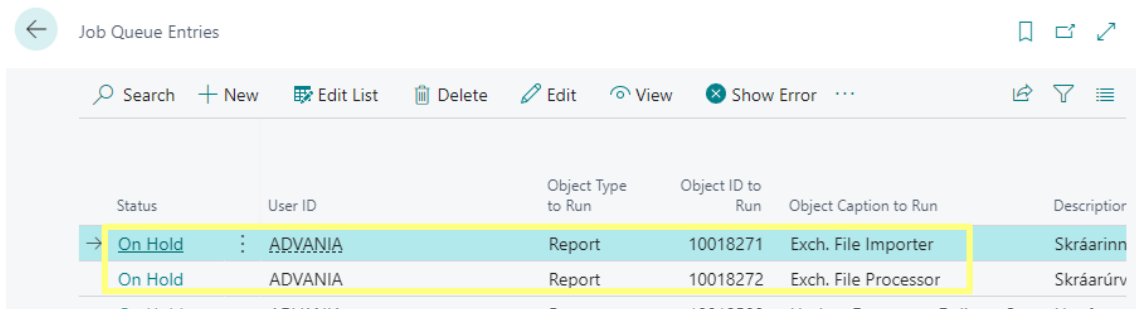
Or from *Tell Me* search box, typing **Exch. File** and choosing the related link.





Tell Me

Documents can be created automatically if these procedures are scheduled to be run with job queues.



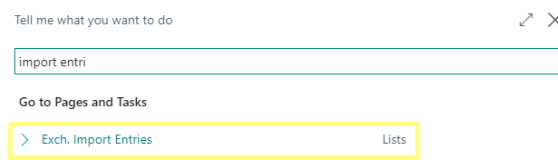
Job Queue Entries

*Note: More about Exch. File procedures used in Electronic Document Exchange solution can be found under Exchange File Procedures section.*

## Exch. Import Entries

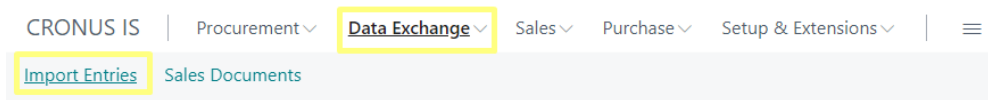
Exch. Import Entries represent an overview of imported and processed electronic documents in the system.

In the **Search** box, enter **Import Entries**, and choose the related link.



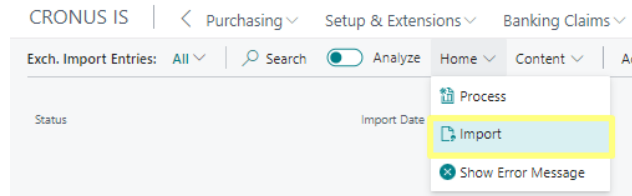
Import Entries

**Exch. Import Entries** can also be found in the Role Center, under Data Exchange group.



Role Center

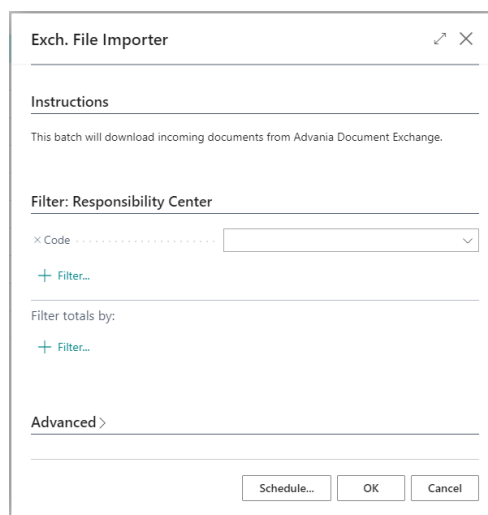
With *Import* page action, under *Home* group, we can import/download electronic documents that have not been delivered yet.



Import

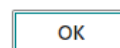
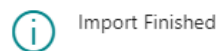
*Exchange File Importer* request page will open, where we can filter which import handler we want to run with this batch. *Exchange File Importer* procedure will execute all *Exchange Handlers* of type import if filters are not set.

*Note: More about File Importer procedure can be found in section about Exch. Setup and Handlers.*



Exch. File Importer

After the batch has finished processing, we will get a message like in the picture below.



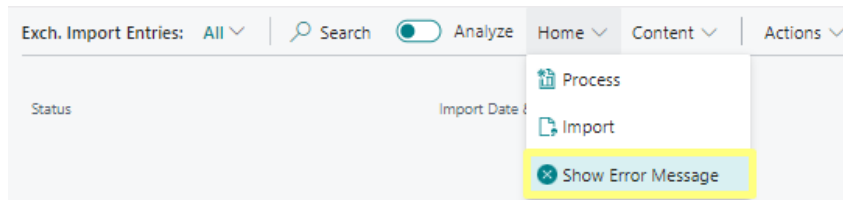
New import entry with status *New* is created.

Responsibility Center	Status	Import Date & Time	Sales Import Setup Description	File Path	Entry No. ↓
	In Data Exchange	5/13/2020 10:16 PM	Rafrænt skjal í fylgiskjól á innleið	36B7A8BE27894E7E87CB58C64F33851B	4
	New	5/13/2020 10:48 PM	Rafrænt skjal í fylgiskjól á innleið	A591342428C14D04B945E4FD4185C1AA	5

*Import Entries*

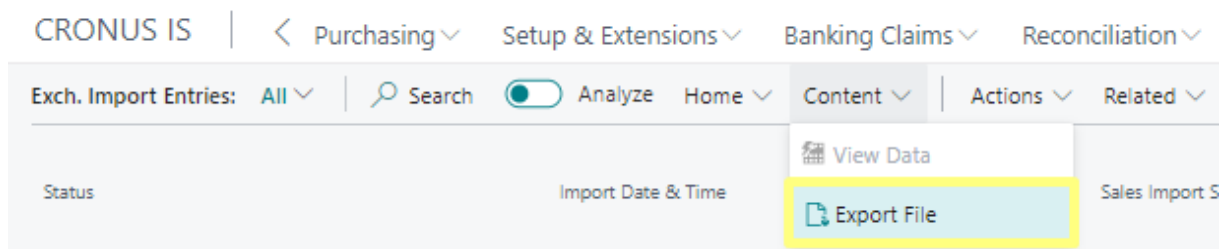
*Note: If the document is successfully downloaded, the same document on the gateway will be marked with status **Delivered**, so it's prevented for the same document to be downloaded twice.*

With *Show Error Message* page action, we can see the error message that occurs during the importing process.



*Show Error Message*

With *Export File* page action, we can export downloaded electronic documents.



*Export File*

## Imported Transaction Items

In parallel with creation of *Exch. Import Entry*, an **Imported Transaction Items** record is created with information about the transaction.

CRONUS Ísland hf. | Procurement | Data Exchange | Sales | Purchase | Setup & Extensions

Imported Transaction Items: All | Search | Procurement Document | Lines | Attachments | History | PDF | Open in Excel | More options

Document ID ↑	From Name	From EAN	To Name	To EAN	Standard	Transaction Type	Status	Status ID	Source Identifier	Received Date/Time	Payload KB
ASFCE592B18809...	Advania Ísland ehf	5902697199	EJS ehf	6105022530	Bill	BillCoreTrdm010	ssDelivered	1	F9167EB37D30ABA15F3D...		6.70

### Imported Transaction Items

Available page actions:

- *Procurement Document* – Download and export the Procurement Document Xml file
- *Lines* – Show document lines
- *Attachments* – Show attachment if it's added to electronic document
- *History* – Show document transaction history
- *PDF* – Open electronic document in PDF

Procurement Document Lines

Search | Open in Excel

Line ID ↑	Note	Quantity	Unit Code	Line Amount	Line Currency Code	Item Name
1		1.00	C62	360,847.39	ISK	Ferðatölva

### Document Lines



Advania Ísland ehf.  
Guðrúnartúni 10  
105 Reykjavík

Nr. viðskiptamanns 5902697199

CRONUS BC Prófanir HG | Faxatorgi | 550 Sauðárkróki | Sími | www.advania.is

#### Reikningur

Bls. 1 af 1  
Reikningsnr. 000045  
Bókunardags. 10.03.20  
Gjalddagi 10.03.20  
VSK nr. 10487  
Kennitala 5902697199

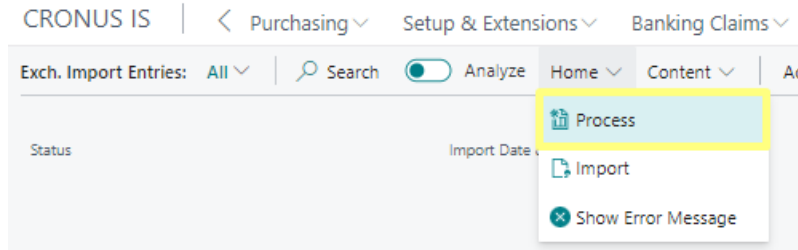
Nr.	Lýsing	Eining	Ein.verð	Upphæð
B10001	Varan 1	10	5.000	50.000
<b>Heildarupphæð í ISK án VSK</b>				<b>50.000</b>
24,0% VSK				12.000
<b>Heildarupphæð í ISK með VSK</b>				<b>62.000</b>

#### Sendist-til - Aðsetur

Guðrúnartúni 10  
105 Reykjavík  
IS

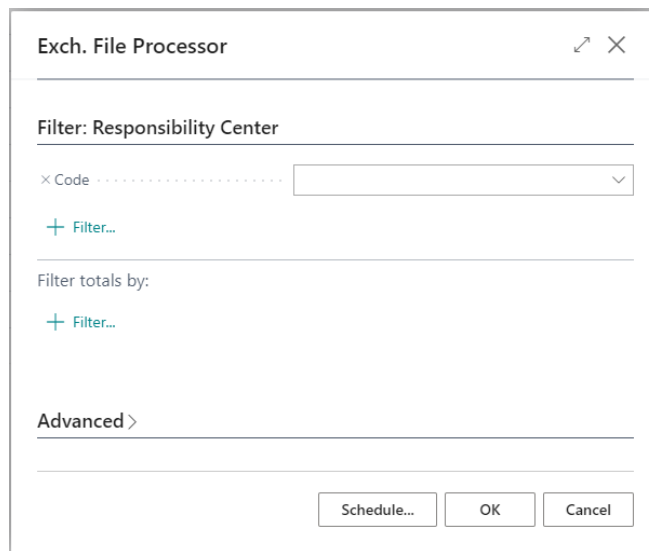
### Electronic Document in PDF

After we have successfully downloaded electronic documents into **Exch. Import Entries**, we can process those transactions and create purchase documents. To process imported transactions, we can use **Process** page action, under *Home* group.



Process

**Exch. File Processor** request page will open, where we can set filters.



Exch. File Processor

**Note:** Exch. File Processor will execute all Exch. Handlers of type Process.

Responsibility Center ↑	Handler Type ▼	File Path	Handler Code	Handler Description
:	Process		PROCESS ENTRY	Process Imported Transaction
	Process		READ ENTRY	Read Imported Transaction

*In the system we set up two Process handlers that will be executed. READ ENTRY handler will read imported transaction and set them in Data Exchange. This handler only applies on entries with status New, and imported entries that are processed with this handler will get a status "In Data Exchange". PROCESS ENTRY will process imported transactions, with status "In Data Exchange", and create incoming document. Entries processed with this handler will not status Processed*

After the procedure processes imported transactions, we will get a message like in the picture below.

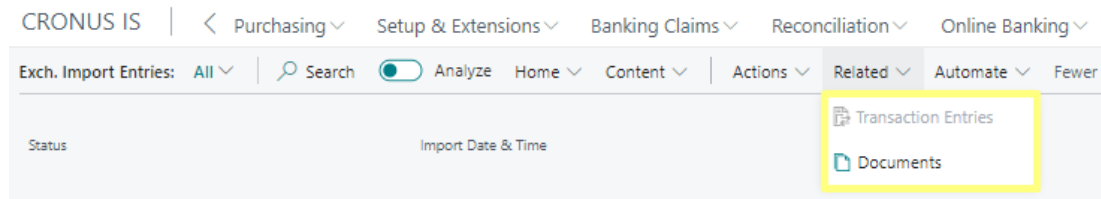


After successfully processing imported transactions, entries with status *New* will get status *In Data Exchange*, and entries with status *In Data Exchange* will get status *Processed*.

Responsibility Center	Status	Import Date & Time	Sales Import Setup Description	File Path	Entry No. ↓
	Processed	5/22/2020 11:04 AM	Electronic Document to Incoming Document	F9167EB37D30ABA15F3D27BC21A419CA3E66FCF1A0C300...	10
	In Data Exchange	5/21/2020 3:27 PM	Electronic Document to Incoming Document	F9167EB37D30ABA15F3D27BC21A419CA3E66FCF1A0C300...	9
	In Data Exchange	5/21/2020 2:45 PM	Electronic Document to Incoming Document	F9167EB37D30ABA15F3D27BC21A419CA3E66FCF1A0C300...	8
	In Data Exchange	5/21/2020 2:44 PM	Electronic Document to Incoming Document	F9167EB37D30ABA15F3D27BC21A419CA3E66FCF1A0C300...	7

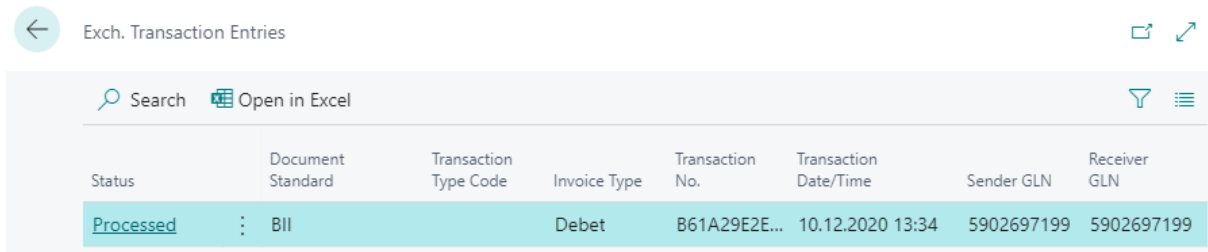
*Import Entries*

Under *Related* group you can find 2 page actions - **Transaction Entries** and **Documents**.



*Import Entries*

- *Transaction Entries* – Detailed information about electronic document
- *Documents* – Open created document



*Transaction Entries*

Incoming Document ✎ + 🗑

CRONUS BC Prófanir HG · 000126 · Advania Ísland ehf

New Process Release Status Incoming Document OCR Request Approval More options

---

**General** Show more

Description	Advania Ísland ehf	OCR Status	
Main Attachment	745FB98C9B414D7A81D971236412AB19.XML	OCR Track ID	
Record	Purchase Invoice - IR-000150	Job Queue Status	
Status	Posted	Posted	<input type="checkbox"/>

---

**Supporting Attachments** >

---

**Financial Information**

Vendor Registration No.		Document Date	10.12.2020
Vendor Name	CRONUS BC Prófanir HG	Due Date	31.12.2020
Vendor VAT Registration No.	10487	Currency Code	ISK
Vendor IBAN		Amount Excl. VAT	8.000
Vendor Bank Branch No.	0310	Amount Incl. VAT	9.920
Vendor Bank Account No.	000001	VAT Amount	1.920
Vendor Phone No.		Interest Date	
Vendor Invoice No.	000126	Accounting Cost	
Vendor Order No.		Delivery Location ID	5902697199

*Incoming Document*

## Incoming Documents

After we've successfully created the **Incoming Document** from electronic document, we can go to the next stage, which would be create **Purchase Invoice** from Incoming Document.

Incoming Documents 🗄 🗑

Search New Manage Home Release Set To Processed Show All Actions Related Automate Fewer options

Preview Document Create Manually Create Document Find entries... Purchase Document Mappings Item References

Description	Vendor Name	Document Date	Vendor Invoice No.	Currency Code	Amount Incl. VAT	Status	OCR Status	OCR Track ID	Document Type	Document No.	Processed
ATVR_2019.11.04-22.10.37-b-4101694...	Siminn	31.10.2019	066069998	ISK	21.455	Created			Purchase Invoice	1026	No
Veris4_43233031-4004-430-050-2034...	Arna ehf.	15.2.2023	58029471	ISK	71.682	Created			Purchase Invoice	1027	No
Advania Ísland ehf					0	Failed					No
Skiptastur					0	New					No

**Incoming Document Files**

Name	Type
ATVR_2019.11.04-22.10.37-b-41016...	XML
<b>Supporting Attachments</b>	
2019.11.04-22.10.37-b-4101694369.1...	PDF

*Incoming Documents*

On *Preview Document* page action, the system will try to convert electronic document to purchase document. In this stage we are still not creating purchase invoice.


Incoming Documents

Search New Manage Home Release Set To Processed Show All Actions Related Automate

**Preview Document** Create Manually Create Document Find entries... Purchase Document Mappings Item References

*Preview Document*

If the Vendor does not exist in the system, a notification will ask the user to create a new **Vendor**.

 Vendor not found for this purchase document, create a new vendor?

If you agree to create a new **Vendor**, a vendor card will open, with data from the Incoming Document.

*Note: Don't forget to set Posting Groups for new vendor.*

**General** Show more

No. ....	<input type="text" value="4501810489"/>	...	Blocked .....	<input type="text" value=""/>
Registration No. ....	<input type="text" value="4501810489"/>		Balance (LCY) .....	<input type="text" value="0"/>
Name .....	<input type="text" value="Söfnunarsjóður lífeyrisréttinda"/>		Balance Due (LCY) .....	<input type="text" value="0"/>

**Address & Contact** 105

**Invoicing** Show less

VAT Registration No. ....	<input type="text"/>	...	<b>Posting Details</b>
EORI Number .....	<input type="text"/>		Gen. Bus. Posting Group .....
GLN .....	<input type="text"/>		<input type="text" value="ERLENDIR"/>
Tax Liable .....	<input checked="" type="checkbox"/>		VAT Bus. Posting Group .....
			<input type="text" value="ERLENDIR"/>
			Vendor Posting Group .....
			<input type="text" value="ERLENDIR"/>

*Vendor Card*



Open *Preview Document* again, and you will see a projection of the purchase document.

Edit - Preview Purchase Document - 1204 · CRONUS BC Prófanir HG
↗ ✕

🔄 Refresh Preview
🗺 Map Text to Account
🗺 Purchase Document Mappings
Actions
Related
⋮
🔔

**General** Show more

Document Type	Invoice	Due Date	26.3.2020
Vendor Name	CRONUS BC Prófanir HG	Vendor Invoice No.	000039
Accounting Cost		Vendor Order No.	
Delivery Location ID	5902697199	Incoming Document N...	-
Posting Date	5.3.2020		

**Lines** >

<b>Invoice Details</b> >	2
--------------------------	---

**Payment** > Advania Island ehf.

**Errors and Warnings** | Manage 📧

Message Type	Field Name	Description
→ Error	⋮ Registration No.	The customer's registration number 5902697199 on the incomi...

Close

*Preview Purchase Document*

In *Errors and Warnings* part at the bottom of the page, you will find messages about data that are not mapped from electronic document. To be able to create a purchase document, all errors must be fixed.

On preview purchase document, you can also see that *No.* field is empty on lines. It means that the mapping is missing for lines. We can map Items or G/L Account in a few different ways.

If *Item Reference No.* field is filled, we can map this number to Item No. in our database, using the standard Item Reference feature. This is the case where we map items to items.

**Edit - Preview Purchase Document - 1002 - Terra umhverfisþjónusta hf.**

Refresh Preview | Map Text to Account | Purchase Document Mappings | Actions | Related

**General** Show more

Document Type	Invoice	Due Date	12/27/2020
Vendor Name	Terra umhverfisþjónusta hf.	Vendor Invoice No.	293452
Accounting Cost		Vendor Order No.	
Delivery Location ID		Incoming Document ...	
Posting Date	11/30/2020		

**Lines** | Manage

No.	Item Reference No.	Description/Comment	Quantity	Unit of Measure Code	Direct Unit Cost Excl. VAT	Tax
→	B10001	test item	2	STK	2,356.00	S

Preview Purchase Document

If Item Reference feature is still not enabled in your company, you can do that in *Feature Management* page by setting the *Enabled for* field to All Users. After that, the system will automatically copy data from the old Cross-Reference table to the new Item Reference table, and update data in documents.

Feature Management | Work Date: 5/1/2021

Search | Edit List | Data Update | Open in Excel

Feature	Learn more	Automatically enabled from	Enabled for	Get started	Current Company Status
Performance - Disable Integration Management an...	Learn more	Update 19.0 (Q4 2021)	All Users	—	Enabled
Feature Update: Enhanced email capabilities	Learn more	Update 19.0 (Q4 2021)	All Users	—	Enabled
→ Feature Update: Write longer item references	Learn more	Update 19.0 (Q4 2021)	All Users	—	Completed Data Update
Check financial journals in background	Learn more	Update 19.0 (Q4 2021)	All Users	—	Enabled
Feature Update: Conversion templates to convert c...	Learn more	Update 19.0 (Q4 2021)	None	—	Disabled
Feature Update: Use tracking by package number i...	Learn more	Update 20.0 (Q2 2022)	None	—	Disabled
Feature Update: New sales pricing experience	Learn more	Update 20.0 (Q2 2022)	None	—	Disabled

Feature Management

Set up *Item Reference* on a chosen item for the item reference number from **Incoming Document**.

1925-W · Símafundarbúnt 1-6 Not saved

Item Reference Entries | Search | + New | Edit List | Delete | More options

Reference Type ↑	Reference Type No. ↑	Reference No. ↑	Variant Code ↑	Unit of Measure ↑	Description
→ Vendor	6609140990	B10001		STYKKI	

Item Reference Entries

**Note: Pay attention here to map items with the same base unit of measure.**

On *Refresh Preview* page action, you can see that we mapped the number received through electronic document with item number from our database.

**Edit - Preview Purchase Document - 1002 · Terra umhverfisþjónusta hf.**

× The address you entered for Terra umhverfisþjónusta hf. is different from the Ve... Update the add... | Don't show a... ▾

Refresh Preview | Map Text to Account | Purchase Document Mappings | Actions | Related | ⋮ | ⓘ

**General** Show more

Document Type	Invoice	Due Date	12/27/2020
Vendor Name	Terra umhverfisþjónusta hf.	Vendor Invoice No.	293452
Accounting Cost		Vendor Order No.	
Delivery Location ID		Incoming Document ...	-
Posting Date	11/30/2020		

Lines | Manage ⓘ

No.	Item Reference No.	Description/Comment	Quantity	Unit of Measure Code	Direct Unit Cost Excl. VAT	Tax
→ 1925-W	B10001	test item	2	STK	2,356.00	S
1920-S	B10002	test item 2	2	STK	2,000.00	S

*Preview Purchase Document*

*Note: Electronic documents used for testing are coming with VAT % = 24, so combination of VAT Posting Groups from Vendor and mapped Item should also refer to the same VAT rate. If this is not the case, we will have a difference in amounts in Purchase Invoice and Incoming Document.*

We can also use action on page part *Create Mapping for selected lines* to create a mapping on field values from **Incoming Document** to identical values on specific credit and debit accounts, so the resulting document will be prefilled with the specified information.

**Edit - Preview Purchase Document** ↗ ×

Refresh Preview | Purchase Document Mappings | Map Text to Account | More options ⓘ

**General** >

Lines | **Create Mapping for selected lines** ↗ ⓘ

*Preview Purchase Document – Create Mapping for Selected Lines*

To create mapping for the selected lines, the system will lead us through a wizard with several steps.

**Mapping setup**

Welcome to purchase document setup.  
Here you can configure the mapping properties to automatically assign an G/L Account to the created purchase document based on set of mapping values.

Let's go!  
Choose Next so you can specify document mapping values.

Back Next Finish

**Mapping setup**

These are strict matching of values from the purchase document.

Vendor No. .... 5902697199

Buy-from Vendor Name .... Advania Island ehf.

Order No. ....

Accounting Cost ....

Delivery Location ID .... 5902697199

Back Next Finish

Items can be mapped by id or description (a part of the description).

**Mapping setup**

Specify matching details for each purchase line.  
If the item number is specified then it must be identical to the item number found in the purchase line. Only a part of the description need to be specified.

Line Item Identification ID .... B10001

Line Description .... Varan 1

Back Next Finish

**Mapping setup**

If there is a mismatch in the tax specification in the purchase line and in the selected G/L Account we suggest using the amount including tax when creating the purchase line.

Debit Acc. No. .... 11101

Debit Acc. Name .... Sala 11%

Credit Acc. No. .... 11101

Credit Acc. Name .... Sala 11%

Use Amount Incl. VAT ....

Back Next Finish

We can also set dimensions and job values that can be applied to purchase lines.

**Mapping setup**

Specify the dimension values to be used for the created purchase line.

Department Code ....

Project Code ....

Customergroup Code ....

Area Code ....

Businessgroup Code ....

Salescampaign Code ....

Shortcut Dimension 7 Code ....

Shortcut Dimension 8 Code ....

Back Next Finish

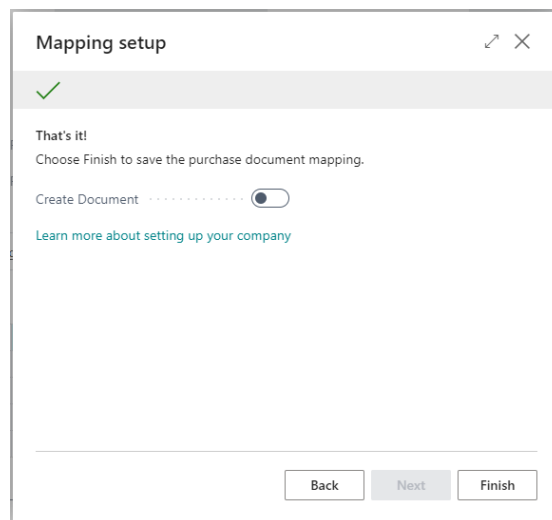
**Mapping setup**

Specify job values to be used for the created purchase line.

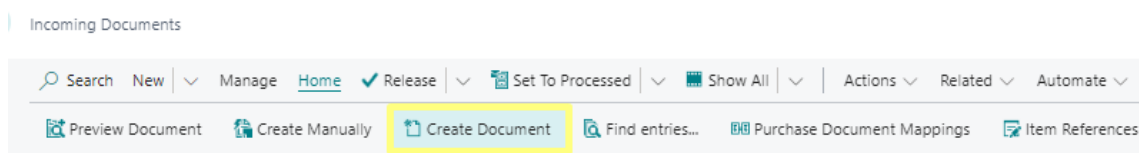
Job No. ....

Job Task No. ....

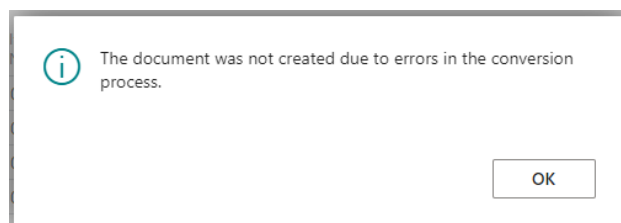
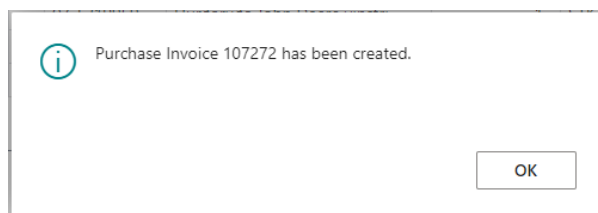
Back Next Finish



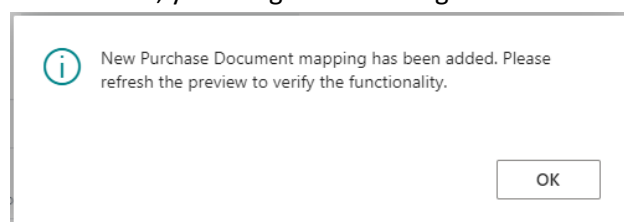
At the end we can choose Create Document which will run the same as if the action *Create Document* from *Incoming Document* is clicked.



Once the mapping has been completed and if *Create Document* has been chosen you will either get message that the document was created, or that it wasn't because of some error/s that you will see in the Error and Warnings part of the page.



If *Create Document* was not chosen, you will get the message below and we can continue mapping.



To see changes on **Preview Document** page, we will call *Refresh Preview* action.

**Edit - Preview Purchase Document - 1002 · Terra umhverfisþjónusta hf.**

× The address you entered for Terra umhverfisþjónusta hf. is different from the Ve... Update the add... | Don't show a...

Refresh Preview Map Text to Account Purchase Document Mappings Actions Related ...

**General** Show more

Document Type	Invoice	Due Date	12/27/2020
Vendor Name	Terra umhverfisþjónusta hf.	Vendor Invoice No.	293452
Accounting Cost		Vendor Order No.	
Delivery Location ID		Incoming Document ...	-
Posting Date	11/30/2020		

**Lines** | Manage

No.	Item Reference No.	Description/Comment	Quantity	Unit of Measure Code	Direct Unit Cost Excl. VAT	Tax
→ 11100	B10001	test item	2	STK	2,921.50	\$
1925-W	B10002	test item 2	2	STK	2,000.00	\$

*Refresh Preview*

You can see now that *G/L Account No.* that was set in the mapping setup, is applied to *No.* field. Mapping created from the wizard is also available from *Purchase Document Mappings* page action.

**Note: Mapping through standard Text to Account feature is also available and will have priority over Purchase Document Mappings. This is just an addition.**

Incoming Document

Sýslumaðurinn á Norðurlandi vestra · AB0460571954 · TEST\_Sýslumaður

Process Release Status Incoming Document OCR Request Approval More options

Preview Document Create Document Create Journal Line Create Manually Attach Image from Camera Map Text to Account Attach File

**Edit - Preview Purchase Document - 1204 · CRONUS BC Prófanir HG**

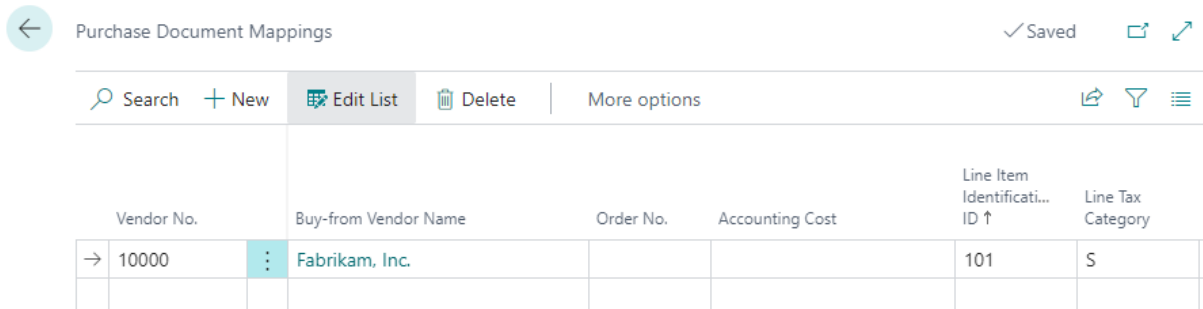
Refresh Preview Map Text to Account Purchase Document Mappings Actions Related ...

**General** Show more

Document Type	Invoice	Due Date	26.3.2020
Vendor Name	CRONUS BC Prófanir HG	Vendor Invoice No.	000039
Accounting Cost		Vendor Order No.	
Delivery Location ID	5902697199	Incoming Document ...	-
Posting Date	5.3.2020		

*Purchase Document Mapping*

On **Purchase Document Mappings** we can create a new mapping, but the preferred way is to use the wizard for creating new mappings that will be applied to electronic documents.



Purchase Document Mappings

Search + New Edit List Delete More options

Vendor No.	Buy-from Vendor Name	Order No.	Accounting Cost	Line Item Identificati... ID ↑	Line Tax Category
→ 10000	Fabrikam, Inc.			101	S

Purchase Document Mappings

After we have created mappings, we can fix all errors from **Errors and Warnings** part.



Errors and Warnings Manage

Message Type	Field Name	Description
→ Error	Name	The customer name 'EJS ehf.' on the incoming document does not match the name in the Company Information window.
Error	Address	The customer's address 'Abalstræti 32' on the incoming document does not match the Address in the Company Information window.
Error	Code	Cannot find unit of measure CG2. Make sure that the unit of measure exists.

Error and Warnings

From the picture above, we can see that we have three errors. Every error message from the description field is a link to a page where we need to do the fixing.

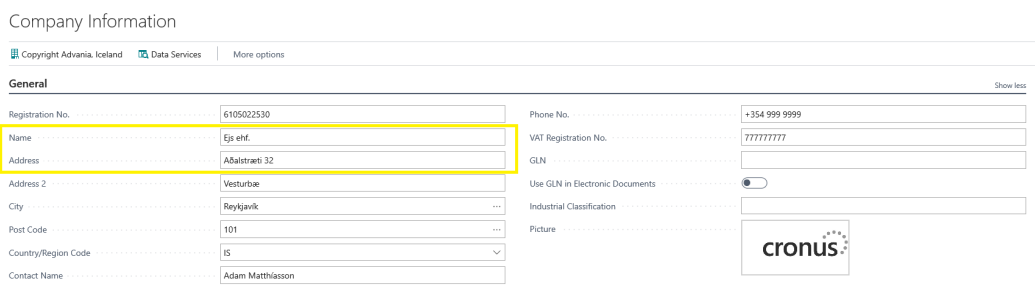


Units of Measure

Search + New Edit List Delete More options

Code ↑	Description	International Standard Code	EDI Code
→ CG2			
DAGUR	Dagur	DAY	
DÓS	Dós	CA	


Unit of Measure



Company Information

Copyright Advania, Iceland Data Services More options

General Show less

Registration No.	6105022530	Phone No.	+354 999 9999
Name	EJS ehf.	VAT Registration No.	111111111
Address	Abalstræti 32	GLN	
Address 2	Vesturbæ	Use GLN in Electronic Documents	<input type="checkbox"/>
City	Reykjavík	Industrial Classification	
Post Code	101	Picture	
Country/Region Code	IS		
Contact Name	Adam Matthísson		

Company Information

After fixing all errors from **Errors and Warnings** part, on **Refresh Preview** action we can check there are no more errors. We will close the **Preview** page.

Refresh Preview | Map Text to Account | Purchase Document Mappings | More options

Preview created document, such as a purchase invoice, automatically by converting the electronic document that is attached to the incoming document record.

T- 1010 - SÖLUFYRIRTAEKID EHF.

The address you entered for Sölufrirtækid ehf. is different from the Vendor's existing address. Update the address | Don't show again

**General** Show more

Document Type Invoice Posting Date 5/19/2020  
 Vendor Name Sölufrirtækid ehf. Due Date 9/30/2020  
 Accounting Cost Vendor Invoice No. TOSL108  
 Delivery Location ID 6754238987648 Incoming Document Note

**Lines** Manage

No.	Cross-Reference No.	Description/Comment	Quantity	Unit of Measure Code	Direct Link Cost Excl. VAT	Tax Category	VAT %	Line Discount %	Line Amount Excl. VAT	Incoming Document Description	Incoming Document Note
→ 8110	:	Ferðatölva	1	C62	361,847.39	S	10		361,847.39		

**Invoice Details**

**Payment** Sölufrirtækid ehf.

**Errors and Warnings** Manage

Message Type	Field Name	Description
(There is nothing to show in this view)		

*Refresh Preview*

We are ready to create a **Purchase Invoice** calling the *Create Document* action under *Home* group.

Incoming Document

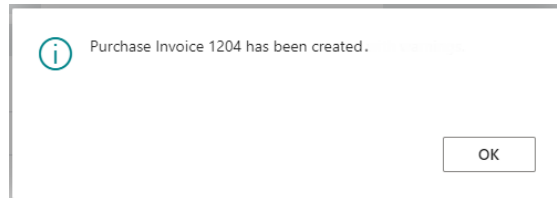
Arna ehf. · SR029471 · Verzló\_43233b3f-4dad-43f8-8fcb-20349a3d3d0c

Home | Prepare | Request Approval | Incoming Document | Related | Automate | Fewer options

Preview Document | Purchase Document Mappings | Create Manually | **Create Document** | Create Journal Line | Release

*Create Document*

After the document is successfully created, you will get a message like in the picture below.



On the **Incoming document**, we can see a link to the created **Purchase Invoice**.

Incoming Document

Arna ehf. · SR029471 · Verzló\_43233b3f-4dad-43f8-8fcb-20349a3d3d0c

Home | Prepare | Request Approval | Incoming Document | Related | Automate | Fewer options

Preview Document | Purchase Document Mappings | Create Manually | Create Document | Create Journal Line | Release | Set To Processed | Find entries...

**General**

Description Verzló\_43233b3f-4dad-43f8-8fcb-20349a3d3d0c Record Purchase Invoice - 1027  
 Main Attachment Verzló\_43233b3f-4dad-43f8-8fcb-20349a3d3d0c.xml Status Created  
 OCR Status

*Incoming Document*



From the created **Purchase Invoice** in *Incoming Document Files* part, you can find the electronic document in xml format, and link to the invoice in pdf format.

Purchase Invoice ✎ + 🗑

1204 · CRONUS BC Prófanir HG

Invoice Posting Request Approval Incoming Document Release Navigate More options

**General** Show more

Vendor Name	CRONUS BC Prófanir HG	Vendor Invoice No.	000039
Contact		Status	Open
Posting Date	5.3.2020	Incoming Document Note	-
Due Date	26.3.2020		

Type	No.	Description/Comment	Location Code	Quantity	Unit of Measure Code	Direct Unit Cost Excl. VAT	Tax Area Code	Tax Group Code	Line Discount %	Line Amou Excl. V
→ <i>G/L Account</i>	11101	Útseld vinna 24%		5	C62	1.530.20				7.6

**Incoming Document Files** Attachments (0)

Name	Type
47C65F6A2B784A9BA25FEZ...	XML
<b>Supporting Attachments</b>	
kaupsamm	PDF

**Vendor Statistics**

Vendor No. 5902697199  
 Balance (LCY) 914.085  
 Outstanding Orders (LCY) 0

*Purchase Invoice*



Sölufrirtækið ehf. | Hafnarstræti 112 | 600 | Sími | www.advania.is

EJS ehf.  
Aðalstræti 32  
101

**Reikningur - Greiðsluseðill**

Bls. 1 af 1  
 Reikningsnr. TOSL108  
 Bókunardags. 19.05.20  
 Gjaldldagi 20.09.20  
 Eindagi 30.09.20  
 VSK nr.  
 Kennitala 0123456789

Nr. viðskiptamanns

Nr.	Lýsing	Eining	Ein.verð	Upphæð
	Ferðatölva	1	361.847,39	360.847,39
			<b>Heildarupphæð í ISK án VSK</b>	<b>327.142,34</b>
			25,5% VSK	95.861,61
			<b>Heildarupphæð í ISK með VSK</b>	<b>323.089</b>

**Sendist-til - Aðsetur**

Öndvegisvegur 12  
700 Egilsstaðir  
IS

## Send Posted Sales Invoices and Posted Sales Credit Memos with job queue

To be able to send electronic documents according to document sending profile via job queue you must enable *Send Electronic Document according to Document Sending Profile* on Document Sending Profile

The screenshot shows the configuration for a 'Document Sending Profile' named 'DIRECTFILE'. In the 'Sending Options' section, the 'Electronic Document' dropdown menu is highlighted with a yellow box and is currently set to 'No'. Other options include 'Printer' (No), 'Email' (Yes (Use Default Settings)), 'Email Attachment' (PDF), and 'Combine PDF Documents' (disabled).

When you enable Send Invoice with Job Queue, then there is created job queue in Job Queue Entries with the description “Send Electronic Document according to Document Sending Profile” and Object ID to Run as 10018353

Status	User ID	Object Type to Run	Object ID to Run	Object Caption to Run	Description	Job Queue Category Code	User Session Started	Earliest Start Date/Time
Ready	ADMIN	Codeunit	6700	O365 Sync. Management	Búið til sjálfvirkri til að sækja ný gögn úr Outlook og Bookings. Hægt er að eyða ef ekki er notað. Ver...			12/8/2022
Ready	ADMIN	Codeunit	1350	Telemetry Management				12/8/2022
On Hold	ADMIN	Codeunit	1281	Update Currency Exchange Rat...	Seðlabanki Íslands - ítrekuð uppfærsla á gengi			11/30/202
Ready	BCBUILD100V3237\LOCALUSER	Codeunit	3997	Retention Policy JQ		RETENTION		12/23/202
Ready	BCBUILD100V3237\LOCALUSER	Report	1511	Delegate Approval Requests	Búið til sjálfvirkri til að senda úthlutaðar samþykktarbeiðnir. Hægt er að eyða ef ekki er notað. Verður ...			12/22/202
Ready	BCBUILD100V3237\LOCALUSER	Codeunit	6700	O365 Sync. Management	Búið til sjálfvirkri til að sækja ný gögn úr Outlook og Bookings. Hægt er að eyða ef ekki er notað. Ver...			12/22/202
Ready	BCBUILD100V3237\LOCALUSER	Codeunit	842	Cash Flow Forecast Update	Cash Flow Forecast Update			12/22/202
Ready	ICELANDCLOUD\K10395	Codeunit	1350	Telemetry Management				12/23/202
Ready	ICELANDCLOUD\K10395	Codeunit	1441	RC Headlines Executor				1/10/2023
Ready	ICELANDCLOUD\K10395	Report	1511	Delegate Approval Requests	Búið til sjálfvirkri til að senda úthlutaðar samþykktarbeiðnir. Hægt er að eyða ef ekki er notað. Verður ...			1/16/2023
Ready	ICELANDCLOUD\K10395	Codeunit	10018353	ADV Send Sales Documents	Send Electronic Document according to Document Sending Profile			1/24/23

You can then edit the job queue and changes when and how often it's supposed to run.

The job queue goes through Posted Sales Invoices and Posted Sales Credit Memos that have Document Sending Profile that has Send Invoice with job queue enabled and Document Exchange Status as Not Sent and send the documents with email

← Posted Sales Invoices

Posted Sales Invoices: All ▾ | 🔍 Search Manage Home Print/Send Invoice ↶ Correct ▾ | Related ▾ Autom

✎ Update Document 🔍 Find entries...

No.	Customer No.	Customer Name	Document Sending Profile	Document Exchange Status	Currency Code	Due Date
<a href="#">103215</a>	30000	School of Fine Art	DIRECTFILE	Not Sent		4/30/2022
103198	30000	School of Fine Art	DIRECTFILE	Not Sent		4/30/2022
103197	50000	Relecloud	-	Not Sent		4/14/2022
103196	30000	School of Fine Art	DIRECTFILE	Not Sent		3/31/2022