**Advania Síminn Pay**

Setup and instructions

Advania Síminn Pay
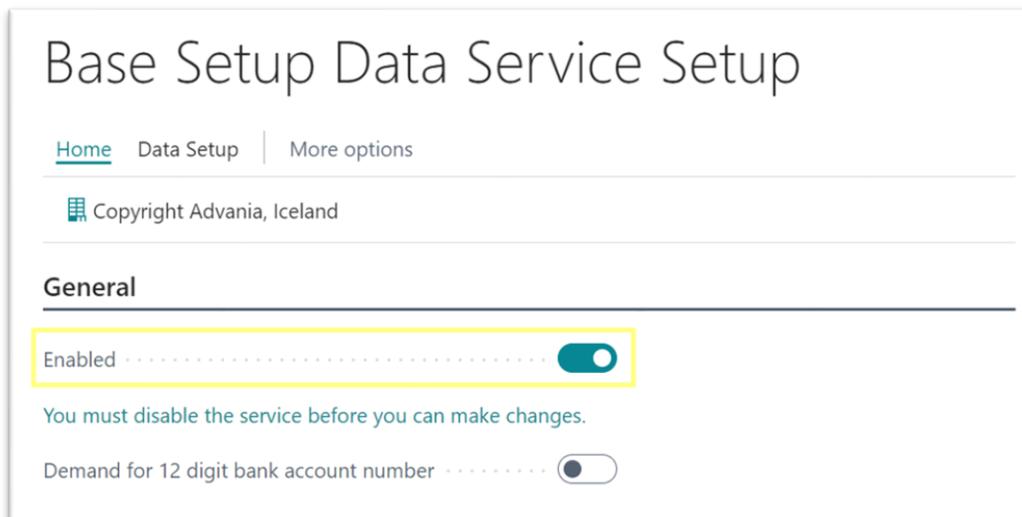
1. ADVANIA SETUP DATA SERVICES

Advania has developed *Setup Data Services* solution which can download and setup all necessary data for solutions. Following the steps below, setup data will be downloaded for standard tables, so even if database is empty, with downloaded data *Business Central* will be ready for usage.

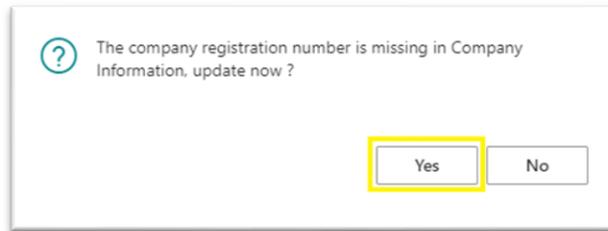1. On the Home Page, click Search icon and type **Base Setup Data Services Setup**
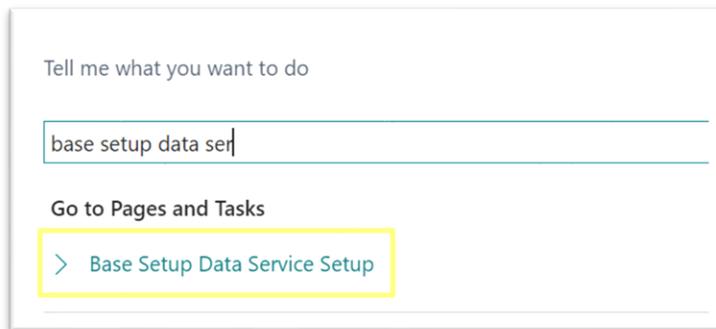
"Tell me"

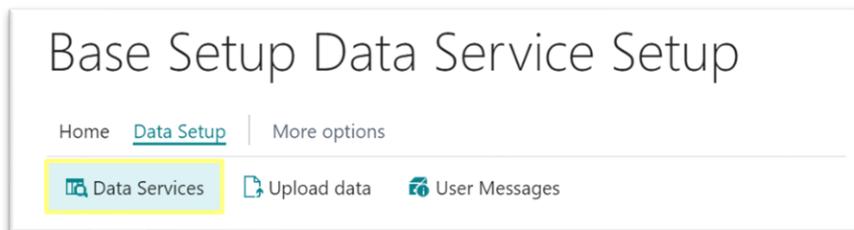2. Click Advania Setup Data Services and set *Enabled* to true:

Setup Data Services Setup

In case *Setup Data Service* functionality is not enabled and there is no *Registration No.* in *Company Information* table, confirmation dialog will pop up:
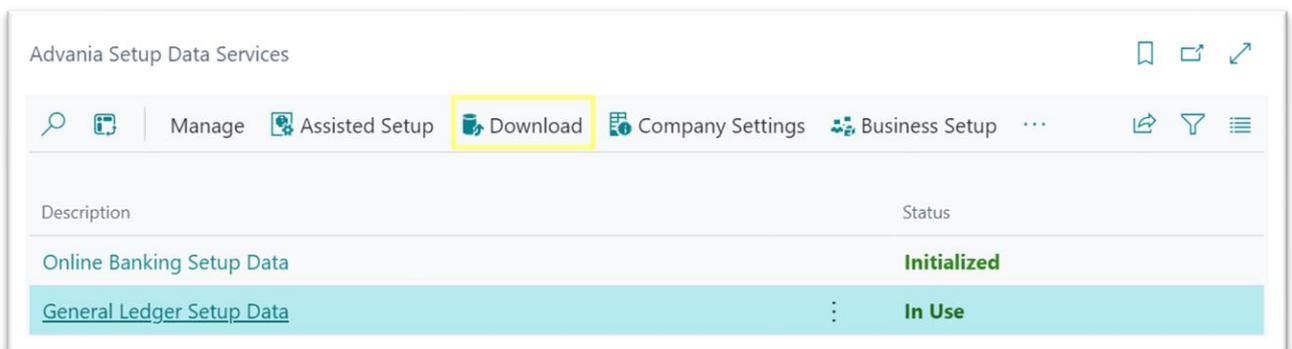

Registration No. needs to be filled on *Company Information* page in so the system can download the data.

3. Run *Data Services* action:

Setup Data Services Setup

4. *Setup Data Service Setup* page is opened, click on *Download* action to open the Download page:

Advania Setup Data Services

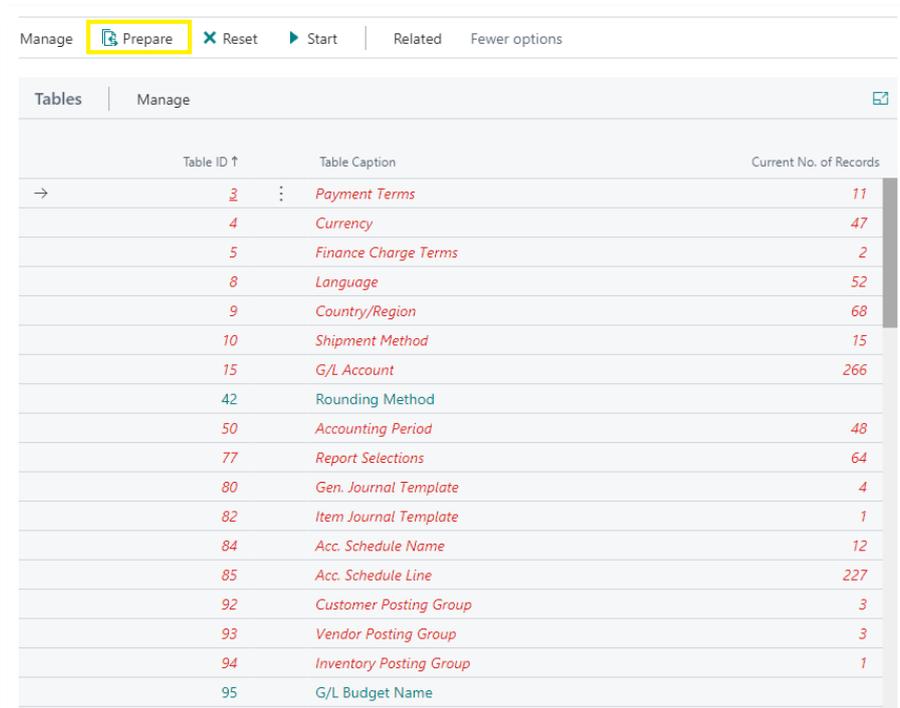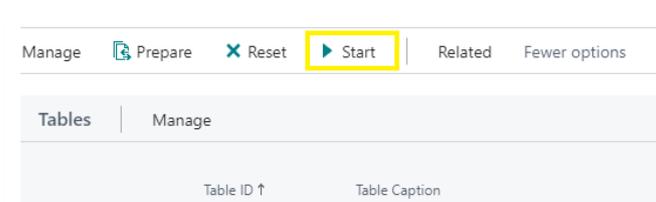5. Click Prepare page action to download the list of tables that are going to be filled in after the download:
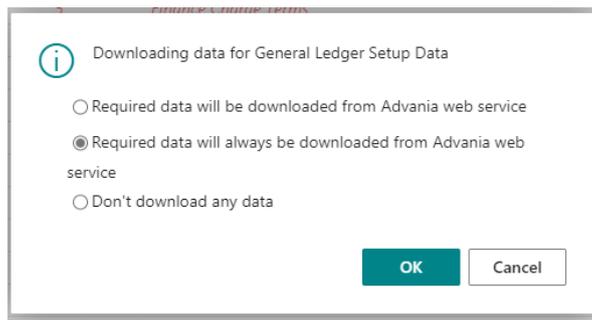

Download Advania Setup Data

The tables that are empty are colored in green. On the other hand, tables that already have some records, are colored in red.

6. Once the table list is prepared, click on Start page action to run the setup data download.
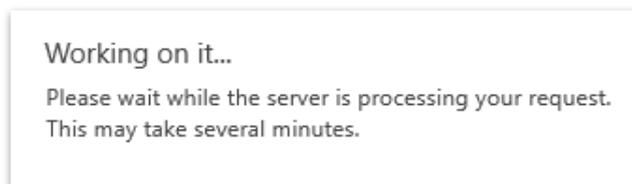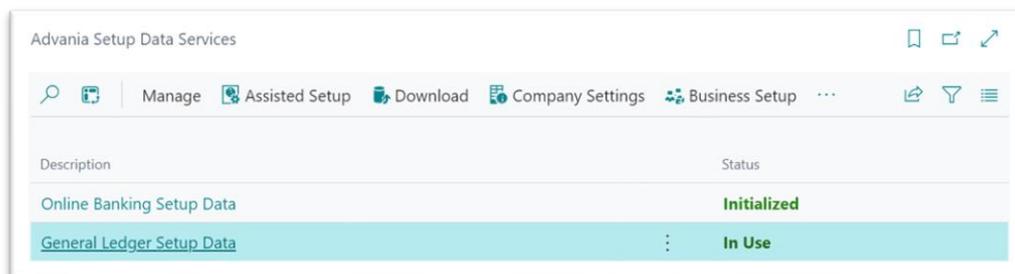

Download Advania Setup Data

Choose whether the data will be downloaded from Advania web service once, always or cancel the download by selecting one of the following options:

Wait until the system finishes the download:

7. Check if all tables in the list are colored in red, which means that data was downloaded. Close *Download Advania Setup Data* page. After the data was downloaded, *General Ledger Setup Data* will have status Initialized:

Advania Setup Data Services

2. ADVANIA SÍMINN PAY SETUP

In Tell me search box type in "Síminn Pay Setup"

This page can also be reached through Service Connections:

Siminn Pay Setup will open:

Mandatory fields under "User Service Connection Information" need to be filled out and are provided by Síminn.

Fields "Issuer Key" and "Vendor key" depends on the use case and is provided by Síminn.

- Vendor functions of the app require Vendor Key
- Issuer functions of the app require Issuer Key

"Client ID" has a default value and should not be changed without reason.

Issuer and Vendor API have defaults value and should not be changed without reason.

"Warehouse" Group affects the Vendor functions of the app.

- "Enable Request button on Sales Orders" Exposes a button on Sales Orders Card to trigger a Síminn Pay request without Posting the Order.
- "Request Order on Whs Shipment" Síminn Pay request will be sent when posting Warehouse Shipment.
- "Capture Order on Whs Shipment" Existing Síminn pay request will be closed when posting warehouse shipment.
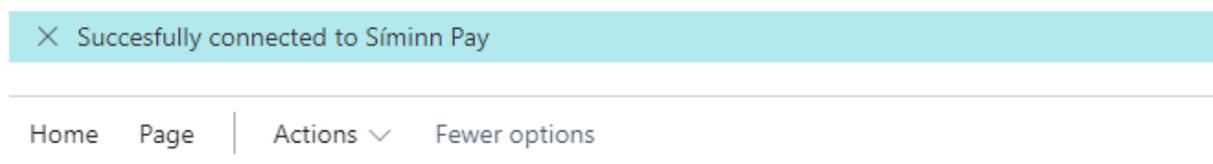
To switch from Test API URL to Production URL you can use the "Toggle Endpoints".

Active URL will be green and inactive red.
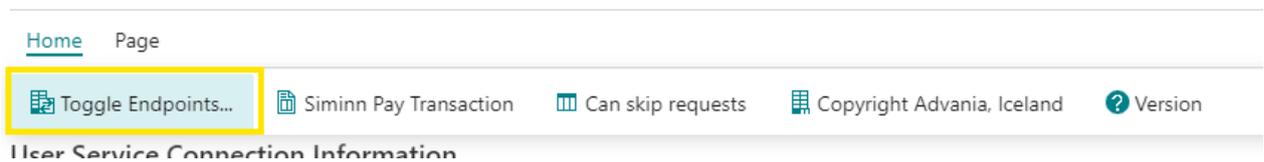
When everything has been filled out you can Enable the app.

For a Customer to be considered for Síminn Pay, both "Registration No." and "Síminn Pay Electronic Requests" need to be filled on the Customer Card.

Customer Card

10000 · Adatum Co

| Home | Request Approval | New D |

Balance (LCY) · · · ·

Balance (LCY) A... ·

Balance Due (LC... ·

Credit Limit (LCY) · ·

Blocked · · · · · · · ·

Privacy Blocked · · · ⬤

Address & Contact ›

Invoicing ›

Payments

Siminn Pay Elec... · 🔵

3. INSTRUCTIONS

Vendor Usage

When a Sales Order for a Customer marked for Síminn Pay is posted, a new window will pop up. Where the approvers phone number needs to be entered.

Síminn Pay Request - 101001 · Adatum Corporation

Requester's phone number · [|]

OK   Cancel

When phone number has been entered and "Ok" pressed, the approver will be prompted on their phone to approve the request. The Sales Order will not be posted without this approval.

If X is pressed during this process, it will be cancelled, and Order will not be posted.

Working on it...

Síminn Pay web service request

Other possible results:

- Rejected by customer.
- Rejected by Issuer (Most commonly because of allowance)
- Registration No does not match with Síminn Pay.

If "Enable Request Button on Sales Order" is enabled:

Warehouse

Enable Request Butto... • ⬤

Request Order on W... • ◯

Capture Order on Wh... • ◯

A button on Sales order Card will be shown, pressing this button will initiate the above process without posting the Order.

Sales Order

| Home | Prepare | Print/Send | Request Approval | Order | More options |

Dimensions Statistics Comments Attachments Approvals Invoices Customer Shipments Document Capture Attachments SiminnPay authorization

Once the Síminn Pay Request has been accepted you can see it on the Sales Order:

Síminn Pay Request ································· Yes
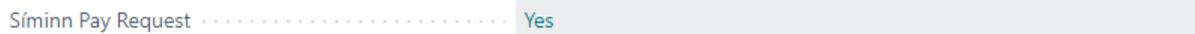
By pressing "Yes" you will open all Requests related to that Sales Order:

Siminn Pay Electronic Requests Transactions

Created At ↓	Created by	Request Status	Phone No.	Requester SSN	Issuer SSN	Request Number
9/6/2024 5:05 PM		Rejected By...				
7/5/2024 1:26 PM		Completed				
7/5/2024 11:22 AM		Completed				

Síminn Pay Electronic Requests Transactions can also be opened through the search:

Tell me what you want to do

síminn pay trans

Go to Pages and Tasks

> Siminn Pay Transactions   Lists

Here you can see all transactions made by you as a Vendor with detailed information.

Issuer Usage

"Síminn Pay ER Purchase Orders" can be found through the search:

Here you can see the orders that have been confirmed by you/employees as an "Issuer" in detail.

A field that can be used to link together Purchase Invoice and Síminn Pay Order on the Purchase Invoice Card:

Purchase Invoice

If there is a valid "Síminn Pay Reference No" on the Purchase Invoice Card a "Related" button can be used to navigate to that Síminn pay order.