

Advania Quick Sales
Setup and instructions

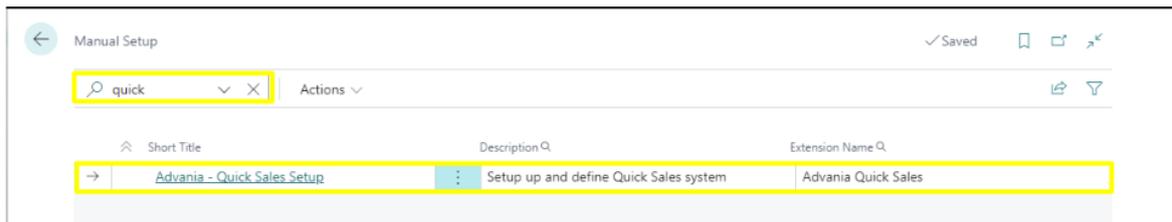
Advania Quick Sales

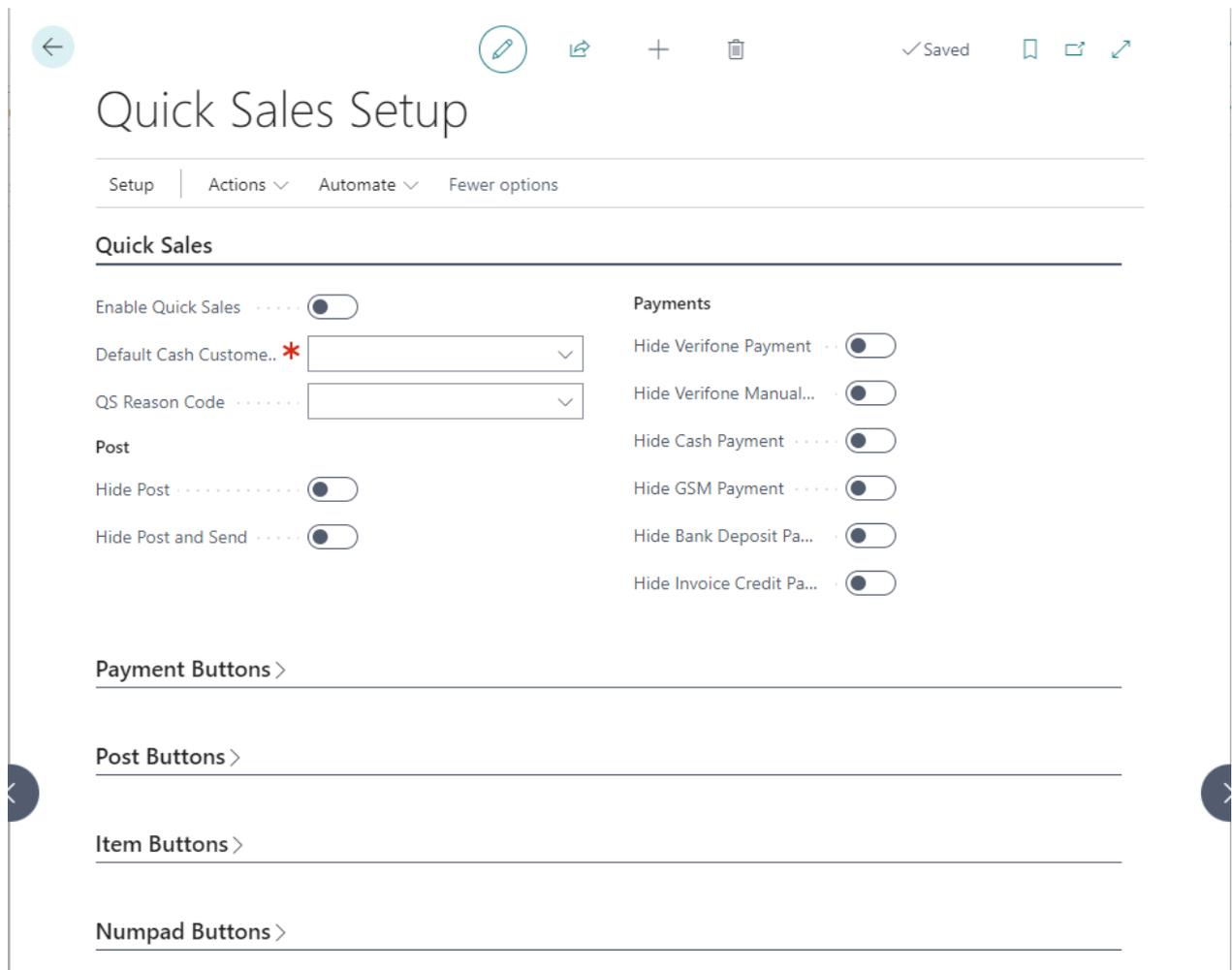
1. SETUP

In Tell me search box type Manual Setup.



Look for Quick Sales Setup and open it.





Default Cash Customer must be selected before enabling the solutions. This customer will by default be selected, when opening a new Quick Sales page.

QS Reason Code selects the default reason code for all Quick Sales Sales orders, and can be used to filter the sales orders from standard sales Orders.

Under the **Post** caption you have two fields **Hide Post** and **Hide Post and Send**, this allows the user to control what posting option they want to use on the Quick Sales Page.

Under the **Payment** caption you have the option to hide payment actions from Advania Store and Advania Verifone Cloud Connection apps on the Quick Sales page. By default all options are visible when installing the app.



Quick Sales Setup

Setup | Actions ▾ | Automate ▾ | Fewer options

Quick Sales >

Payment Buttons

Payment Button Colors	<input type="text" value="Advania Yellow"/>	Payment Button Height	<input type="text" value="60px"/>
Payment Button Text ...	<input type="text" value="White"/>	Payment Button Width	<input type="text"/>
Payment Button Text ...	<input type="text" value="14px"/>	Payment Button Min ...	<input type="text" value="80px"/>

Post Buttons

Post Button Colors	<input type="text" value="Advania Red"/>	Post Button Height	<input type="text" value="60px"/>
Post Button Text Colors	<input type="text" value="White"/>	Post Button Width	<input type="text"/>
Post Button Text Size	<input type="text" value="14px"/>	Post Button Min Width	<input type="text" value="80px"/>

Item Buttons

Item Button Colors	<input type="text" value="Advania Blue"/>	Item Button Height	<input type="text" value="60px"/>
Item Button Text Colors	<input type="text" value="White"/>	Item Button Width	<input type="text"/>
Item Button Text Size	<input type="text" value="14px"/>	Item Button Min Width	<input type="text" value="80px"/>

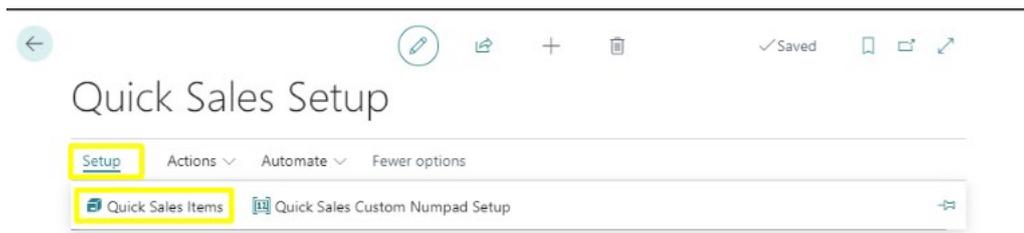
Numpad Buttons

Numpad Button Colors	<input type="text" value="Advania Light blue"/>	Numpad Button Height	<input type="text" value="80px"/>
Numpad Button Text ...	<input type="text" value="Black"/>	Numpad Button Width	<input type="text" value="80px"/>
Numpad Button Text ...	<input type="text" value="18px"/>	Numpad Button Min ...	<input type="text"/>

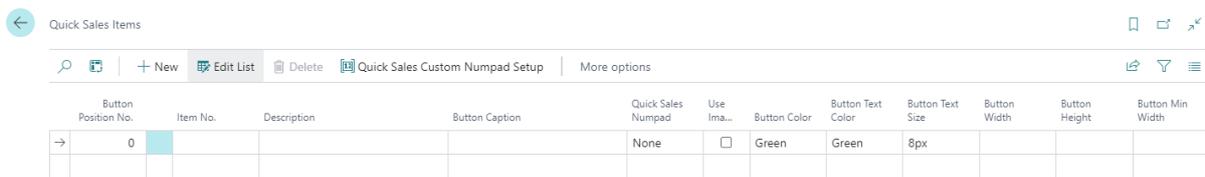
In the groups **Payment buttons**, **Post Buttons**, **Item Buttons** and **Numpad Buttons**, you can make changes to **Button Colors**, **text colors**, **text size**, **Height**, **Width** and **Min width** for each button group. **Item Buttons** settings can also be changed for individual button on the page *Quick Sales Items* (see Quick Sales Items below), but changing any value from the Quick Sales Setup page will override any individual changes done on the Quick Sales Item page.

This action changes the value for all Item buttons, do you want to continue?

Next go to the *Setup* in the tab and select *Quick Sales Item*.

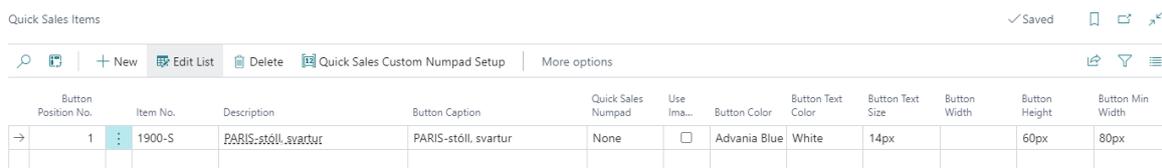


That will open the *Quick Sales Item* page, which is the page where we select the items we want to display on the *Quick Sales* page. Users can show up to 50 items as buttons on the *Quick Sales* page, if there are more than 50 items in the *Quick Sales Items* page then the first 50 will be selected (Based on the *Button Posting No.*)



Button Position No.	Item No.	Description	Button Caption	Quick Sales Numpad	Use Image	Button Color	Button Text Color	Button Text Size	Button Width	Button Height	Button Min Width
→	0			None	<input type="checkbox"/>	Green	Green	8px			

Start by clicking on the field *Item No.* and select the item you want to add.



Button Position No.	Item No.	Description	Button Caption	Quick Sales Numpad	Use Image	Button Color	Button Text Color	Button Text Size	Button Width	Button Height	Button Min Width
→	1	PARIS:stóll, svartur	PARIS-stóll, svartur	None	<input type="checkbox"/>	Advania Blue	White	14px		60px	80px

When you select an item you will get default values and values from Quick Sales Setup in the fields, which you can then change for each item.

Here is a description on each field in the Quick Sales Item list page:

Button Posting No.: Integer field which controls the position of the button on the Quick Sales page. When you add a new item it will increase by 1 (counts the number of items in the Quick Sales Item table). If you want to change the position of the button, you can change this number. If more than one item has the same number the number that was added first to the record will be placed first. This number has to be a positive number.

Item No.: Number of the selected item, this field is linked to the Item table.

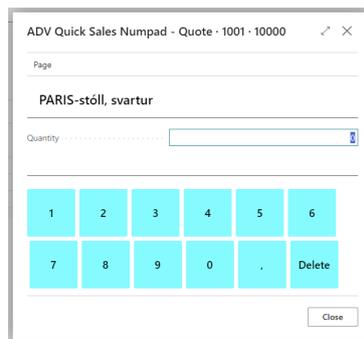
Description: Item description from the Item table.

Button Caption: Caption for this button on the *Quick Sales* page. When new item is added this field copies the Description from the Item Card. You can edit the description in this field to fit the description you want on the button.

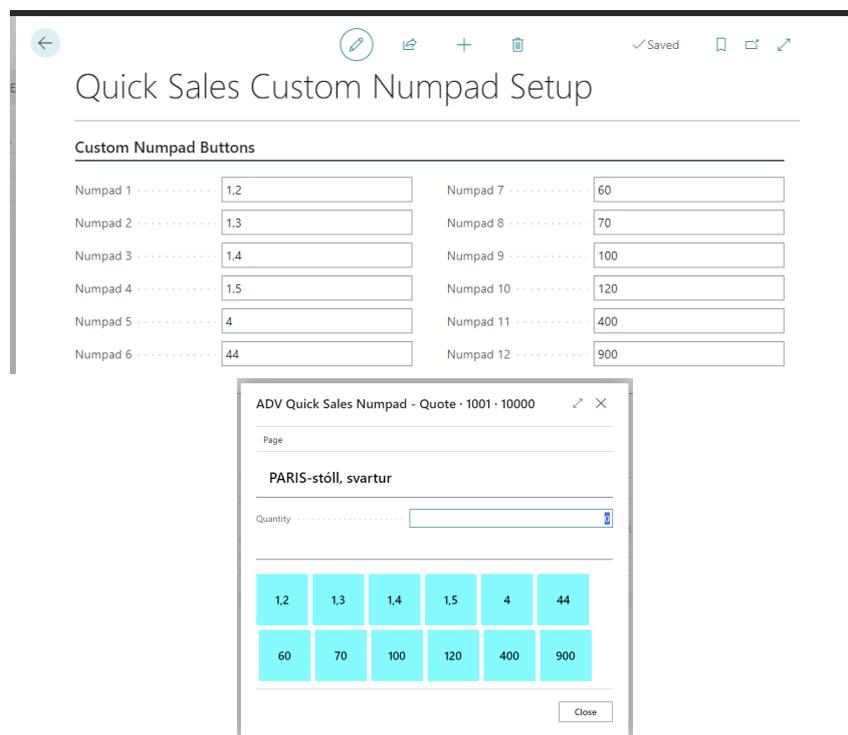
Quick Sales Numpad: Is used to select if you want a numpad to be used to enter items quantity when the button is pressed. The field offers three options, “None”, “Standard” and “Custom”.

“None” is selected, then when pressing the button the quantity in the line will be 1.

“Standard” is selected, then when the button is pressed you will get the standard numpad page to enter in the lines quantity.



“Custom” is selected, then when the button is pressed you will get the custom numpad page to enter in the lines quantity. Users can select up to 12 values to use on the custom numpad page from the page *Quick Sales Custom Numpad Setup*. The page is accessible from the *Quick Sales Setup* and *Quick Sales Item* pages or by finding it from the Business Central search window.



Use Image: A field where the user can select if the button uses image instead of the button text. It gets the first image added to the item card page for selected item. If active you can hover over the image to get the Item description.



Button Color: Select the button color for selected item.

Button Text Color: Select the button text color for selected item.

Button Text Size: Select the button text size for selected item

Button Width: Select the button width for selected item. If left empty the width is decided by the length of the button caption text..

Button Height: Select the button height for selected item. If left empty the default value is 60px.

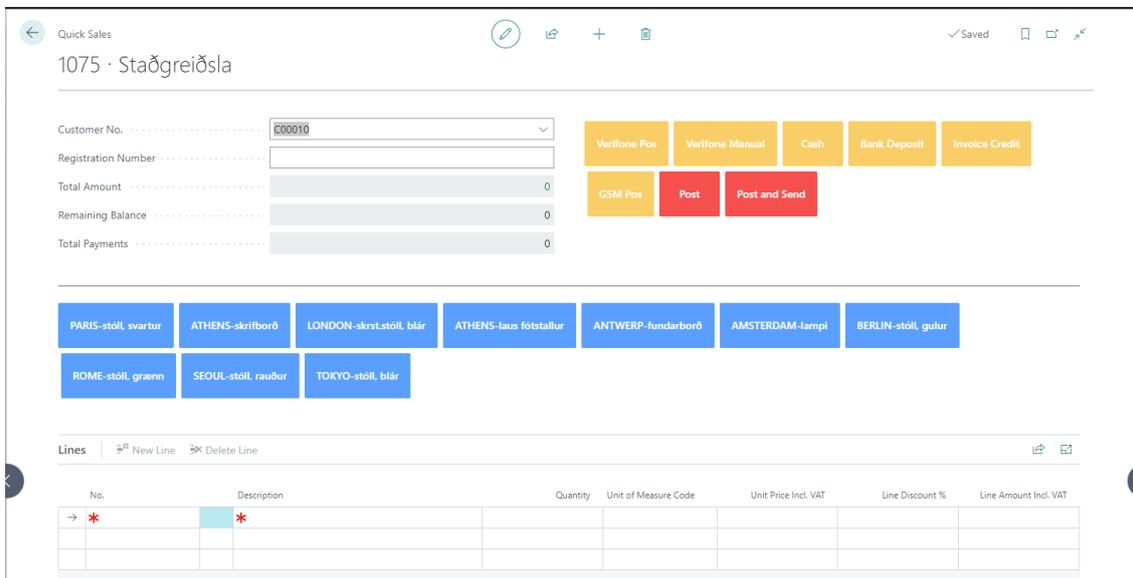
Button Min Width: Select the buttons min width, that is the width can be larger then this value but not smaller.

2. INSTRUCTIONS

To open the Quick Sales page, search for *Quick Sales* in the Business Central search window, and click on Quick Sales..



This will open the Quick Sales Page, which creates a new Sales order.



If you want to make any changes to the page for example add remove buttons or change the layout, go back to the setup instruction above. ATT If you change any setting in the *Quick Sales Setup* or *Quick Sales Items* you need to refresh the browser window (F5) to get the changes.

Customer No. will have the value from the field “Default Cash Customer” from the Quick Sales Setup page. Users are able to change customers as needed. ATT you are not able to change customer on a Quick Sales Sales order after a payment has been made on that sales order.

Registration Numer is a standard field on Sales Header and you can add customers registration number to this field if they want it on the invoice.

Total Amount shows the total amount for current sales order.

Remaining Balance shows current status on balance, it updates after a payment is made.

Total Payments shows what payment have been processed on current Quick Sales Sales Order. ATT customers are unable to post a sales order that has not been fully paid if the *Customer No* is the same as *Default Cash Customer* in Quick Sales Setup.

To Add an item to the sales line click on a item button you want to add to the line.

Quick Sales 1075 · Staðgreiðsla

Customer No. C00010

Registration Number

Total Amount 15.587

Remaining Balance 15.587

Total Payments 0

Verifone Pos Cash Post

PARIS-stóll, svartur ATHENS-skrifborð LONDON-skrst.stóll, blár ATHENS-laus fótstallar ANTWERP-fundarborð AMSTERDAM-lampi BERLIN-stóll, gulur

ROME-stóll, grænn SEOUL-stóll, rauður TOKYO-stóll, blár

Lines New Line Delete Line

No.	Description	Quantity	Unit of Measure Code	Unit Price Incl. VAT	Line Discount %	Line Amount Incl. VAT
→ 1960-S	ROME-stóll, grænn	1	STYKKI	15.586,80		15.587

You also have many of the standard functions of sales orders for example add,delet or edit the sales lines.

Lines New Line Delete Line

No. 1960-S Description ROME-stóll, grænn

→ *

No. ↑	Description	Base Unit of Measure	Unit Price
1896-S	ATHENS-skrifborð	STYKKI	65.260,00
1900-S	PARIS-stóll, svartur	STYKKI	12.570,00
1906-S	ATHENS-laus fótstallar	STYKKI	26.270,00
1908-S	LONDON-skrst.stóll, blár	STYKKI	12.390,00
1920-S	ANTWERP-fundarborð	STYKKI	42.240,00

+ New Show details Select from full list

Lines New Line Delete Line

No.	Description	Quantity	Unit of Measure Code	Unit Price Incl. VAT	Line Discount %	Line Amount Incl. VAT
1960-S	ROME-stóll, grænn	1	STYKKI	15.586,80		15.587
→ 1929-W	Símafundarbúnt 1-8	*	STYKKI	18.910,00		*

After adding the items to the sales line you, select payment method by clicking on the coresponding button. In this example are we going to pay with Verifone Pos, so we click on the button and confirm the payment amount to send to the pos.

Verifone Cloud Transaction Process

Options

Sales Amount 15.587

OK Cancel

We finish the payment on the Pos end and get a respocen of sucess and then *Remaining Balance* and *Total Payments* are updated and now we can go and post the Sales Order, using the *Post* button.

← Quick Sales
✎ ✖

1075 · Staðgreiðsla

Customer No.	C00010	v
Registration Number		
Total Amount		15.587
Remaining Balance		0
Total Payments		15.587

i

Ship

Invoice

Ship and Invoice

OK
Cancel